Interface to QualiFile Risk Assessment

Sign Me Up!

CU*BASE® & Risk Assesment Tools

QualiFile

By ChexSystems, Inc.

Presented by Lender*VP

This form is used to set up and activate the interface between CU*BASE and ChexSystems Inc., specifically for use of the QualiFile product.

☐ I'd like to activate the CU*BASE interface to QualiFile. I am already a ChexSystems client for the QualiFile risk assessment feature. I understand that **there will be a one-time setup charge plus an additional per-item fee for each submitted request,** in addition to any charges I may receive from ChexSystems.

☐ I'm not currently a ChexSystems client but would like someone to contact me about the CU*BASE interface to QualiFile.

Credit Union

Address
City/State/ZIP

R&T # CU #

Contact Name

Email Phone

ChexSystems IDs (obtain from ChexSystems):

Strategy Type ID Master Chex Customer ID

Branch Name	QualiFile Customer ID	Branch Name	QualiFile Customer ID

Settings to use in my configuration:

Do not run scan if member is below age

Do not run scan if the member's credit score is greater than

Memo Type Codes to use for the Audit Tracker notes:

Scan passed: **QP** Scan partial pass (review): **QR** Scan fail: **QF**

Date I'd like to activate the interface at least 3 weeks lead-time is required.

Comments or questions

This form must be signed by the credit union CEO.

Signature Date

*Prices are subject to change. Refer to the CU*Answers Pricing Guides, published annually at www.cuanswers.com, for current pricing.
Return the completed form to lendervp@cuanswers.com or fax to 616-285-0825. A Lender*VP representative will contact you within 3 business days.
Refer questions to any Lender*VP Representative at 800-327-3478 or lendervp@cuanswers.com.