

Bookkeeping

Xtend SRS Daily Bookkeeping Services are specifically designed to meet all of your daily back-office needs. Your credit union will receive daily back-office processing executed by a team of Xtend professionals. Never again will you worry about Federal Reserved deadlines or be concerned during an audit.

Stand-In Support

Xtend SRS Stand-In Bookkeeping Services provides you back-office coverage right when you need it. Unexpected absences, severe weather, power outages, maternity leaves, even holidays – you never know what life may throw your way and disrupt your back -office processes. Xtend SRS Stand-In Bookkeeping Services prepares you for the unexpected.

Mortgage Servicing

With our mortgage experts and the CU*BASE toolset, allow us to place you at the center of the mortgage relationship with your members at a price point everyone can afford. Our primary goal is to keep as much money in your balance sheets as possible, and keep the escrow accounts at the credit union.

5300 Call Report

Partnering with Xtend SRS will remove the stress of pouring over quarterly call reports. Xtend SRS professionals will gather the data for your and store it securely within CU*BASE. When your quarterly figures are prepared accurately and consistently for you, you can stop worrying about deadlines and start using the report as an intended, a tool for measuring financial viability, trend analysis, and compass for long-term business planning.

Conversion Support

Go on the offensive by leveraging the network's investment in technology, and Xtend's investment in people. Proactively engaging your members and operations staff helps manage change impact, while improving your brand image.

A La Carte Services

Xtend's SRS Custom Services offer you complete flexibility, and allows you to build your service program around your needs. Save money by creating your own program and only pay for the services you need.



Contact us:

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