

Sign Me Up!



Revised: 5/23/24

My credit union would like to provide downloads to Intuit products to our members via
It's Me 247 Online Banking as follows:

To Quicken Only

To QuickBooks Only

To both Quicken and QuickBooks

Does Credit Union have an existing relationship with Intuit? Yes No

Credit Union Name	
Contact Name	
Credit Union #	
Credit Union CUID	
Routing #	
NCUA Charter Number	
Address	
Phone	
Email	<i>This should be a member service email address that will be monitored in case member inquiries need to be routed to your CU.</i>
Website URL	<i>This can be your credit union's home page or a page that describes the downloads available in It's Me 247 Online Banking to your members.</i>
CU Assets	\$
Preferred Start Date	<i>Be sure to allow at least 30 days from the date we receive this completed signup form. Implementations will be handled on a first-come, first-served basis. A CSR will work with you to slate a final launch date.</i>

Form must be signed by the credit union CEO to authorize CU*Answers to bill the launch and annual participation fees.

Signature of Credit Union CEO

Date

Return the completed form to CU*Answers Client Services through our Online Store.