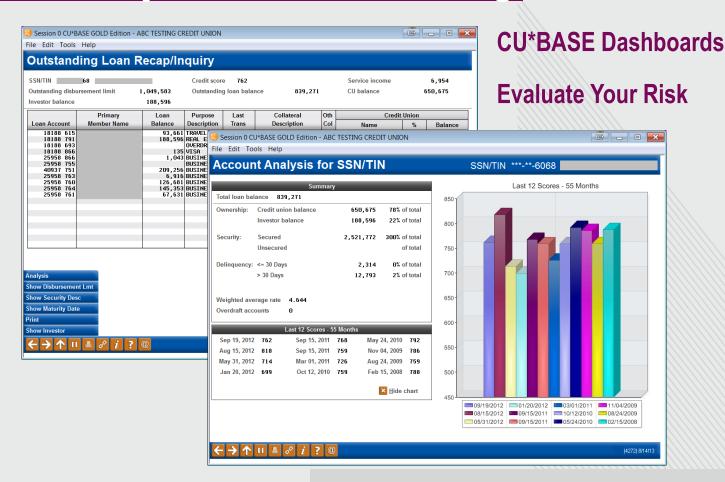
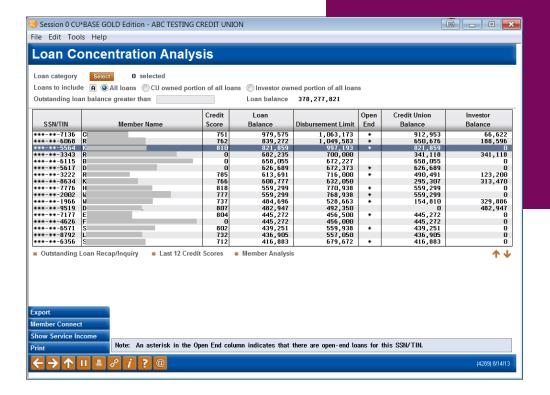
## Managing Your Concentration Risk Analyze Outstanding Loans



## Outstanding Loan Recap and Dashboard

Access the Outstanding Loan Recap via Tool #53 Process Member Applications, then Action Code (OL) "All Open (Active) Loans For Which This Borrower is Responsible." The Dashboard is accessed from this screen via "Analysis" (F9).

The Outstanding Loan Recap is your one-stop shop for viewing the lending relationships you have with a member (tracked by SSN), showing your members' loan balances (including related accounts which the member co-signs). It includes contingent liability, credit score, collateral information, service income, and more! The corresponding Dashboard lets you analyze this member's lending relationship via six different analyses, proving detailed breakdown of the member's credit scores (with graphing), contingent liability details, delinquency information, etc.



Hand in hand with the Outstanding Loan Recap is the Loan Concentration Analysis Dashboard. Management will love the simple design of this dashboard that summarizes and lists all members according to outstanding loan balance.

Managers can even filter loans to view only the credit union owned or the investor owned portions. From this new dashboard, you can drill down to access both the Outstanding Loan Recap, its dashboard, as well as a screen listing the last 12 credit scores (including graphing) of an individual member.

## Other Publications

Check out the other brochures in the "Managing Your Concentration Risk" series, found under "C' and "P" on the CU\*BASE Reference page.





