

Online Credit Bureau Access Setup Form

Revised: November 2017

Credit Union Name: _____ CU#: _____

Contact Name: _____ Phone: _____

Please double-check all codes for accuracy; code numbers and passwords must be exact in order for credit bureau pulls to work properly!

Equifax Contact: Equifax Customer Service, cust.serv@equifax.com or 1800-944-6000 #4

System to System Member Number: _____

(NOTE: Must be a unique number for the CU*BASE online system.)

Security Digits: _____

Check all other services that are included in your contract:

- | | |
|---|--|
| <input type="checkbox"/> Risk Score - Product Code: _____ | <input type="checkbox"/> Bankruptcy Score - Product Code: _____ |
| <input type="checkbox"/> Fraud Detect | <input type="checkbox"/> Custom Decision Model (not 247 Lender*) |
| <input type="checkbox"/> MLA | |

TransUnion Contact: CBcInnovis Sales@cbcinnovis.com or 885-487-8618

Bureau Market: _____ 2 digits

Sub Bureau Market: _____ 2 alphanumeric characters

Member Code: _____ Max. 8 alphanumeric characters

Password: _____ Max. 4 alphanumeric characters

Check all other services that are included in your contract**:

- | | |
|---|--|
| <input type="checkbox"/> Risk Score - Product Code: _____ | <input type="checkbox"/> Bankruptcy Score - Product Code: _____ |
| <input type="checkbox"/> Fraud Detect | <input type="checkbox"/> Custom Decision Model (not 247 Lender*) |
| <input type="checkbox"/> MLA | |

Experian Contact: Todd Sebold, todd.sebold@experian.com or 224-698-8216

Preamble: _____ 4 alphanumeric characters

Subscriber Number: _____ 7 digits

Password: _____ 3 alphanumeric characters

Check all other services that are included in your contract**:

- | | |
|---|--|
| <input type="checkbox"/> Risk Score - Product Code: _____ | <input type="checkbox"/> Bankruptcy Score - Product Code: _____ |
| <input type="checkbox"/> Fraud Detect | <input type="checkbox"/> Custom Decision Model (not 247 Lender*) |
| <input type="checkbox"/> MLA | |

Other Preferred Settings

- Allow loan application debt records to be filled in from credit report trade line data
- Prompt for credit report pull upon creation of a new loan request

Data Retention Preferences

- Will use the standard periods for retaining credit report data online in CU*BASE
(Summary=6 months, Decision=6 months, Detail=2 months unless linked to loan account)

OR

- Would prefer the following retention periods (we understand that additional charges will apply for longer retention periods):

Summary: _____ months Decision: _____ months Detail: _____ months

**Return the completed form to CU*Answers
Attn: Lender VP, Fax # 616-285-0825**

*Please complete the separate 247 Lender Startup Form if you wish to implement the 247 Lender decision model.