



90 CREDIT UNIONS



502 CREDIT UNION STAFF LOGINS



401 CUSTOM FORMS CREATED



OVER 21,000 MEMBER REQUESTS



ARE YOU AN INTERNET RETAILER?

SECURE FORMS THE PROCESS WORKS!

Step up your member self-service and Internet Retailer strategies. Build a single form and embed it in your website, mobile website, mobile app, It's Me 247 Desktop Online Banking and It's Me 247 Mobile Web Banking.

POPULAR FORMS DISCOVER MORE ON THE BACK →

Check out the most popular forms your peers are using. Visit the IRSC store today and buy forms developed by credit unions in our network.

NEED FORM IDEAS?
CHECK OUT OUR GALLERY

irsc.cuanswers.com/forms-gallery



**SHOP THE IRSC STORE
& GET STARTED TODAY!**

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irsc@cuanswers.com

Credit Card Refinance Application



POPULAR FORMS AVAILABLE TODAY!

Membership Opening:

1. Capture Photo ID/Driver's License ✓
2. Capture Membership Eligibility ✓
3. Capture Copy of Pay Stub ✓
4. Interested in further products and services ✓
5. Employment Information ✓
6. Refer a Friend

Member Service:

1. Upload ID/Driver's License ✓
2. Ideas and Feedback/Member Suggestions ✓
3. Contact Us ✓
4. A2A Transfer Authorization/A2A Relationship ✓
5. Request Appointment (Loan/Member Service) ✓
6. Debit Card Round Up Enroll/Unenroll ✓
7. Submit Testimonial ✓
8. Check/Draft Stop Payment (also available in online banking) ✓
9. Address Update Request (also available in online banking) ✓
10. Additional Address Questions ✓
11. Become a Member ✓
12. Vacation Fund Services ✓
13. Add Joint Owner ✓
14. Annual Meeting tickets ✓
15. Copy of Voided Check
16. Scholarship Inquiry ✓
17. Volunteer Contact Form ✓
18. Donation Request ✓
19. Meeting Room Application ✓
20. Advisory Board Application ✓
21. Member Survey ✓
22. Remove Joint Owner
23. Email Update
24. Request Online Banking Access
25. Name Update
26. Close sub-account
27. Community Involvement Request
28. Domestic Wire Transfer Request
29. International Wire Transfer Request
30. Investment Services Inquiry
31. Automatic Payment Authorization
32. Automatic Payment Cancel
33. Automatic payment Transfer
34. Direct Deposit

35. Direct Deposit Check Request
36. Setup a Loan Payment
37. Skip a Payment
38. File Share
39. Order Checks
40. Request copy of statement
41. RDC (manual process)
42. Add online banking transfer account
43. Payroll Inquiry
44. Reset Online Banking Credentials
45. Planning for retirement inquiry
46. Retirement account inquiry
47. Join our team/Employment inquiry
48. Provide signed document
49. Submit member story for newsletter
50. Cash Advance Request

Card Services:

1. Member Travel Notification ✓
2. Visa Limit Increase ✓
3. Replace lost/stolen/damaged credit/debit card ✓
4. ATM Card Order ✓
5. Report Fraud ✓
6. Debit Card Temporary Limit Increase ✓
7. Card/PIN Maintenance ✓

Loans:

1. Balance Transfer ✓
2. Apply for a Loan (personal, credit card, etc.) ✓
3. Business Loan Inquiry ✓
4. Visa Application ✓
5. Joint Visa Application ✓
6. Construction Draw upload receipts ✓
7. Line of credit increase ✓
8. Credit Card Refinance ✓
9. Auto Loan Refinance ✓
10. Student Loan Application ✓
11. Quote My Loan
12. Credit Card Consolidation
13. Personal Loan Consolidation
14. Credit Card Express Application
15. Mortgage preapproval/inquiry



BUY FORMS TODAY
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✓ : Currently in use by a credit union

