



 **CU**Publisher

IM247 Desktop

Update your credit union's online banking website

INSIDE THIS GUIDE:

This guide describes the CU Publisher product IM247 Desktop! This product allows you to customize your credit union's online banking website. Customize your website to match your CU brand and configure a custom layout.

Last Revision date: April 8, 2026

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<https://help.cubase.org/cubase/Welcome.htm>

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IM247 Desktop Overview

Upon launching the CU Publisher product IM247 Desktop, you'll see the menu of configuration options on the left side and preview of **It's Me 247** online banking on the right side. There are two different options to open the preview in a separate tab: the first menu button **Preview ItsMe247 in New Tab** and the pop-out icon directly below the in-editor preview. The dropdown below the in-editor preview allows you to choose to preview your online banking website on different devices. (To view different screen size previews in a separate tab, you'll have to manually change the window size.)

IM247 Desktop Home Page

The screenshot displays the IM247 Desktop interface. On the left is a sidebar with configuration categories: Preview, Marketing & Branding (Colors & Branding, Banner Ads), Layout & Menu (Contextual Menu, Mega Menu, Layout Options, Login Options, Widgets), Product Options (Localization, Customizable Text, Branch & Assist, Regulatory, Login Integration Options, Analytics, System Status - ACTIVE), and a 'Publish' button. The main area shows a preview of the online banking home page for 'Success Credit Union' user 'SAMANTHA'. The preview includes account balances (Share Accounts: \$51,012.66, Certificates: \$510.95, Loans: \$10,843.99, Credit Cards: \$415.00, Investments: \$110.95), a 'NEW & USED AUTO LOANS' banner, a 'BAD EMAIL' notification, a 'Favorite Accounts' list (000 SAVINGS: \$2,406.39, 001 Steve's Checking: \$3,789.54, 202 AUTO LOAN: \$14,397.78, 333 ULTRA REWARDS CREDIT CARD: \$341.82, 124 24 MONTH CD: \$5,250.00, 740 ESCROW: \$20,000.00), a '621 GOLD CARD' with a balance of \$456.78, and a '004 BUSINESS LOAN' with a balance of \$254.00. A 'Desktop' dropdown menu is visible at the bottom of the preview area.

When the online banking website is accessed via mobile device, the widget column sidebar(s) will be listed below the main section content. If Layout 2 is enabled, the right column widgets will appear last.

IM247 Desktop is separated into 3 customizable sections: Marketing & Branding, Layout & Menu, and Product Options. When making edits to any section, select **Publish** to save and publish your changes.

Marketing & Branding

This section of IM247 Desktop allows you to customize the general look of your online banking website along with the carousel of ads featured on the home page.

Colors & Branding

From the home page, select **Colors & Branding** to configure the style of your online banking website.

If you've enabled Layout 2, you will have 2 more dropdown configuration options: Home Page Options and Widget Options. (Learn about Layout Options on page 10.)

Colors

Select **Colors** to configure the website color scheme. **It's Me 247** online banking supports both light and dark mode, so you have the option to configure different color schemes for each. It's important to ensure the configured color choices in both modes provide enough contrast for content to be legible. To view some helpful guidelines on configuring colors, select [Light & Dark Mode Color Guidelines](#).

Use the Light Mode and Dark Mode tabs to toggle between configuring colors for each mode. You'll be able to set primary, secondary, and page colors for each mode.

When editing dark mode colors, you can toggle the switch to **Enable Dark Mode**, allowing users to set their appearance settings to dark mode. If this switch is toggled off, your online banking website will only display in light mode.

Color	Affects...
Primary Color	The primary color appears as the background color for the header menu bar and social media links widget. It will also appear as the background on any filled headers.
Primary Font Color	This color is used for the text in the header bar. It will also be used for text in any filled background headers.
Secondary Color	This is the fill color for buttons and icon backgrounds. It is also the outline and text color of unfilled buttons.
Secondary Font Color	This is the color of the button text and icons in filled icon buttons.
Page Color	The page color is the background behind all the widgets.
Page Font Color	The page font color is the color of the text that appears directly on the page background, including all footer text.

Note: The social media icon and regulatory icon colors cannot be customized.



In this section, you can also configure the logo image that appears in the header menu bar. The logo will be the same for both light and dark mode, so be sure to pick a PNG or JPG with enough contrast against your *Primary Color* for both light and dark mode. The recommended size is 240px by 80px. You can remove the logo by selecting **Remove Logo**.

Login Page Options

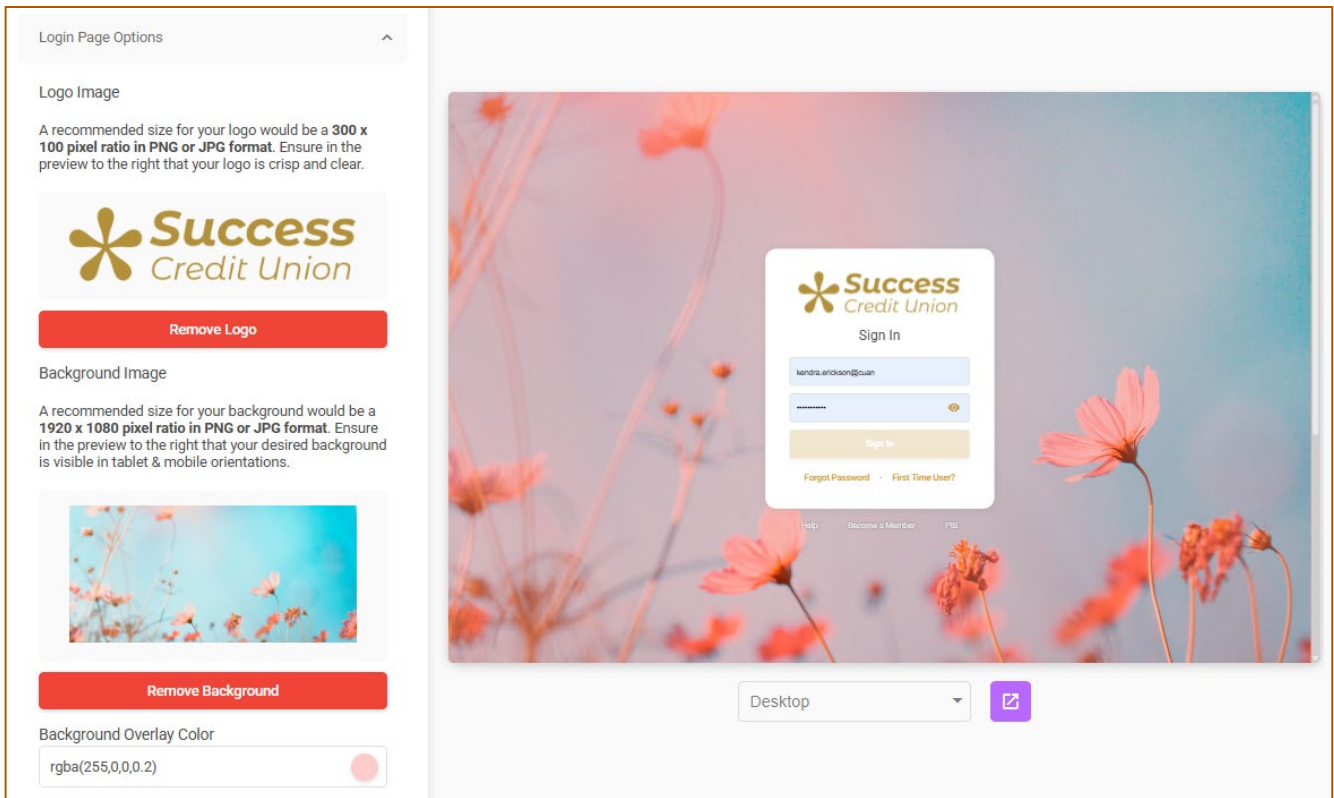
The Login Page Options dropdown allows you to configure the images on the **It's Me 247** online banking login page.

You're able to configure the logo that appears in the login widget above the sign in fields. It is recommended to upload a 300px by 100px PNG or JPG for clarity.

You can also configure the background image that appears behind the login widget. It is recommended to upload a 1920px by 1080px PNG or JPG as the image will be resized to fit within those dimensions. (The image ratio will be preserved to prevent distortion.) When accessing the login page on a smaller screen, the image will be cropped to display only what fits within the screen size.

Be sure to use the preview to ensure both images display as expected in all device sizes.

Along with the background image, you can also configure a *Background Overlay Color*, which will display over the background image. Use the color picker to select a color and transparency level. You can remove the overlay color by changing the last number to 0. (This sets the overlay color as entirely transparent.)



Home Page Options

This dropdown is only available when Layout 2 is enabled. (See Layout Options on page 10.)

The Home Page Options dropdown allows you to add a header image to replace the primary color as the background for the header menu bar. The header image will not replace the uppermost navigation bar including the branch, assist, contact, and help links. Only the top 60 px of the image will cover the header menu bar and appear on every page. On the home page, an additional 126px will appear at the top of the screen under the header menu bar, but this portion of the image will disappear upon scroll. (The transition appears as if the screen is sliding up over the image.)



The recommended size is a 2000px by 200px PNG or JPG. If the uploaded image has smaller dimensions, it will be repeated across the screen to cover the full width. *Be sure to preview the background in both desktop, tablet, and mobile views to ensure it displays as desired.*

If a header image is uploaded, an additional field (*Header Overlay Color*) will appear. Use the color picker to select a color and transparency level. You can remove the overlay color by changing the last number to 0. (This sets the overlay color as entirely transparent.)

Remove the header image by selecting **Remove Header Image**.

Widget Options

This dropdown is only available when Layout 2 is enabled. (See Layout Options on page 10.)

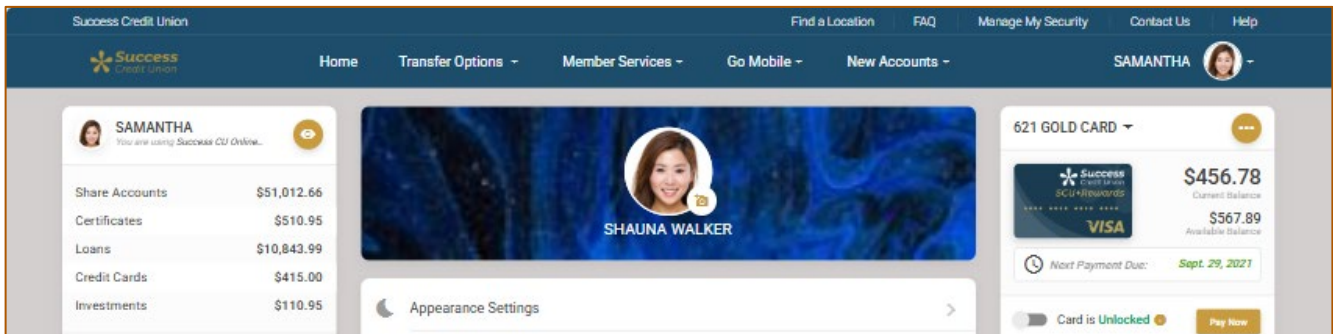
This section allows you to configure plastics images that display within the card controls widget. The JPG or PNG image size must be 450px by 282px. A stock image will be used if none are configured.

Profile Page Options

This section allows you to configure the background image that appears behind the user's profile photo on the settings screen.

The recommended size is a 1920px by 1080px PNG or JPG. If the uploaded image does not span the full width, it will be zoomed in to cover the width. *Be sure to preview the background in both desktop, tablet, and mobile views to ensure it displays as desired.*

There is an option to add a *Background Overlay Color* on top of the image. Use the color picker to select a color and transparency level. You can remove the overlay color by changing the last number to 0. (This sets the overlay color as entirely transparent.)



Select **Remove Background** to revert back to the plain white background.

Favicon

This section allows you to configure the favicon to display in your online banking website browser tab. The uploaded image must be a PNG; the recommended size is 192px by 192px.



Select **Remove Favicon** to remove the uploaded favicon PNG.

Banners Ads

Select **Banner Ads** to configure the carousel of ads featured on the home page. This screen displays both active and archived banner ads. You can edit existing (or archived) ads by selecting the gear icon. To reactivate an archived banner ad, select the up-arrow icon next to it.


When edits are made to banner ads, you will need to select **Force Resync** and confirm with **Resync** to push the IM247 Desktop banner ad changes to online banking.

To add a new banner ad, select **Add Banner Ad**. The order of appearance for ads can be rearranged by selecting the hamburger icon and dragging to reorder.

A PNG/JPG image is required for every banner ad. The size must be at least 800px in width but no larger than 3072px by 1200px. Despite the size requirement, the important content of the image should be limited to the “safe area” of the smallest device viewport. The “safe area” is 1410px by 1128px in the top center of the image. Every banner image upload field has the option to toggle on/off the Safe Area Overlay. When on, this overlay highlights the minimum screen size in green. The surrounding area highlighted in red is overflow. Use this overlay to ensure important content will be visible on all devices.

Edit Banner

Must be a 3072 x 1200 pixel PNG or JPG. Ensure in the preview to the right that your ad's content is visible in tablet & mobile orientations. To learn more about maximizing your ads, view our new [Advertising On Mobile](#) tutorials.



[Remove Image](#) Show Safe Area Overlay

[Learn more about banner ads.](#)

To remove a banner image, select **Remove Image**.

A *Link Type* can be specified for each ad; you may choose none, external link, custom form, or module. For module and custom form link types, select an option from the dropdown.

You're also able to schedule banner ads to appear over a configured period. You may set both a *Start Date* and *End Date*, only the *Start Date*, or neither. The ad will appear on the configured *Start Date* (or appear immediately if none is configured). The ad will expire following the configured *End Date* and will display greyed-out in the ad list with a red calendar icon. If no *End Date* is configured, the ad will be displayed indefinitely until manually archived or deleted.

Select **Publish** to save any changes made to the banner ad. You will also need to select **Force Resync** to ensure the changes are pushed to the **It's Me 247** website.

Banner ads can be deleted or archived by selecting the gear icon next to the ad to access the edit screen and then selecting the **Delete This Banner** or **Archive This Banner** button. Deleting banner ads will permanently remove them.

Layout & Menu

The configurable fields for Contextual Menu and Mega Menu in the Layout & Menu section of IM247 Desktop include link buttons or menu items. These menus have the same configuration options (with a few additional options for specific features). All menu items are configured to have a *Label* and *Link Type*.

Link Type options include external links, custom forms, or modules. Most menu items also require a *Button Icon*, which are selected from a dropdown list. Some menu item options also allow for a configurable subtitle/description paragraph.

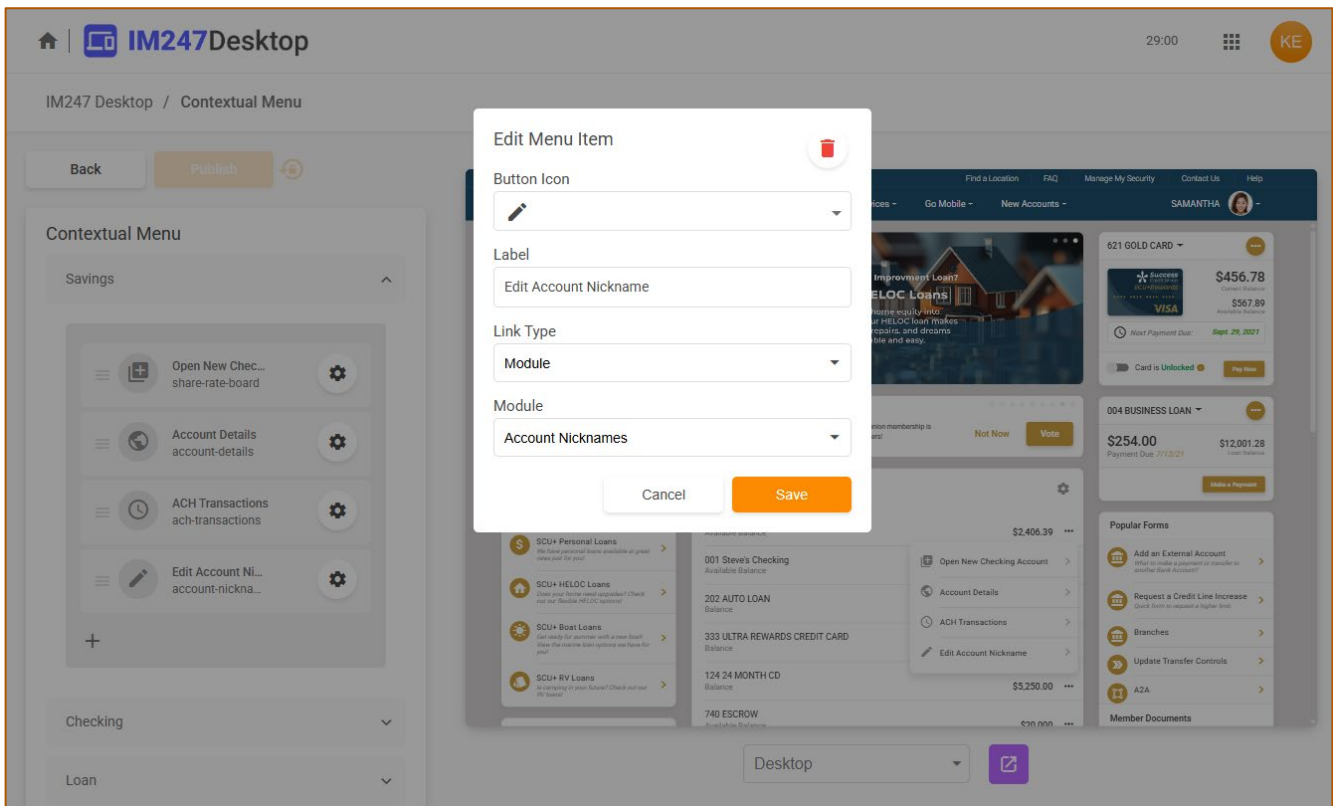
Contextual Menu

The Contextual Menu section allows you to configure the menus that display when an account type is selected. Separate menus may be configured for savings, checking, loan, credit card, certificate, 360 mortgage, escrow, investment, and OTB loan account types. The IM247 Desktop configuration options for each menu are the same.

Select the + icon to add a new menu item button link and select what to link to. Select the gear icon to edit an existing menu item button link.

Choose a button icon from the dropdown, add/customize a label for the button, select/change the link type, and choose the module/form from the dropdown or input the external link URL. Select **Save** to save changes.

To delete a menu item button link, select the gear icon to edit it and then select the trashcan icon (and **Delete** to confirm).



Mega Menu

This section allows you to customize the menus that are displayed to users in the header navigation bar. The four dropdowns that appear on the IM247 Desktop Mega Menu screen are the same dropdown menu options that appear in the navigation bar. Select a dropdown in IM247 Desktop to edit the **It's Me 247** desktop dropdown menu item links.

With each of the four menu dropdowns (Pay & Transfer, Member Services, Go Mobile, and New Accounts), you can add groups of links by selecting **Add Group**. To change the group title, select the gear

icon next to it and input new text. To delete a group, select the trashcan icon next to it. To rearrange the order of groups in a menu, use the up and down arrow icons.

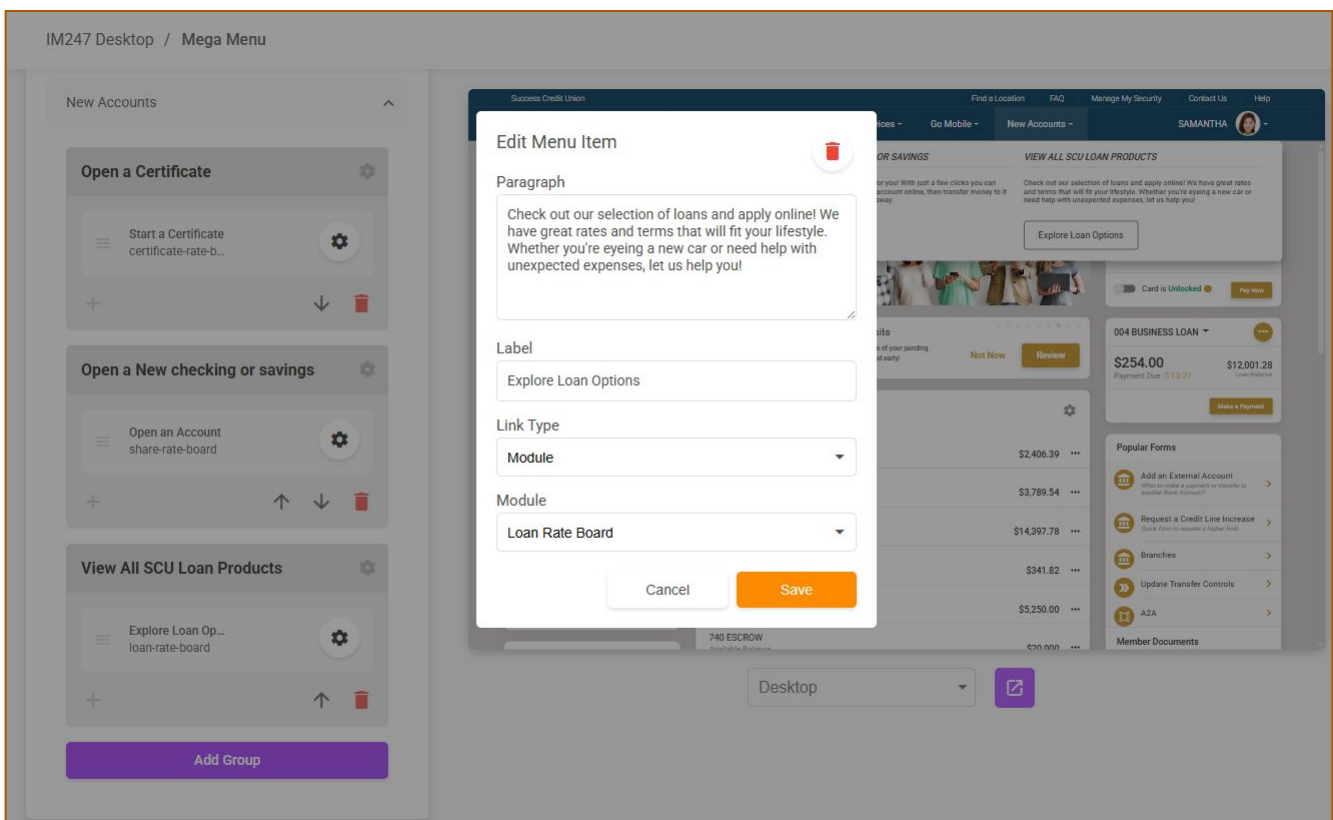
The Go Mobile and New Accounts menu dropdowns allow multiple groups of links; however, only one menu item link may be added to each of these groups.

To edit a link, select the gear icon. To add a link to a group, select the + icon and select to link the item to an external link, custom form, or module. Edit the label, the link type, and the actual link (choose from the dropdown for module or custom form link types or input the URL for external link type).

The menu item links for Go Mobile and New Accounts menu dropdowns also include a *Paragraph* field to configure text that appears under the group title. The *Label* field for these menu items will appear as a clickable button.

Multiple links in a group can be rearranged by selecting the hamburger icon next to it and dragging to reorder.

To delete a link, select the gear icon to edit it and select the trashcan icon to delete it. Select **Delete** to confirm.



Layout Options

The Layout Options section allows you to choose between Layout 1 or Layout 2 options.

Layout one offers one customizable column of widgets on the left side. Layout 2 offers two customizable columns of widgets that appear on either side of the main active widget. Layout 2 also offers the header background image option.

When OLB is accessed on a mobile device, the widget column sidebars will appear after the main center widget content. For layout 2, the right column will appear last.

Layout 1

Success Credit Union

Find a Location | FAQ | Manage My Security | Contact Us | Help

Home | Transfer Options | Member Services | Go Mobile | New Accounts | SHAUNA

Feature of the Week

- Text Banking
- Success Mobile for iOS
- Success Mobile for Android
- eAlerts & Text Notifications

Member Offers

- Modify a Loan Payment
- Want to Skip a Loan Payment?
- Apply for a Loan

Money Management

- Quick Transfer
- Schedule Transfer
- Money Map

Find all of your information easily!
Same look on every device!

BAD EMAIL Invalid or Missing Email on File!
Please update your contact information. Features like eStatements require a valid email. Keep your account secure and update today. [Not Now](#) [Update](#)

Favorite Accounts

000 SAVINGS Available Balance	\$2,406.39	...
001 Steve's Checking Available Balance	\$3,789.54	...
202 AUTO LOAN Balance	\$14,397.78	...

333 ULTRA REWARDS CREDIT CARD

Layout 2

Success Credit Union

Find a Location | FAQ | Manage My Security | Contact Us | Help

Home | Transfer Options | Member Services | Go Mobile | New Accounts | SAMANTHA

SAMANTHA
You are using Success CU Online...

Share Accounts

Share Accounts	\$51,012.66
Certificates	\$510.95
Loans	\$10,843.99
Credit Cards	\$415.00
Investments	\$110.95

[View Full Account Summary](#)

SCU+ Loans

- SCU+ Auto Loans
- SCU+ Credit Cards
- SCU+ Personal Loans
- SCU+ HELOC Loans

Find all of your information easily!
Same look on every device!

BAD EMAIL Invalid or Missing Email on File!
Please update your contact information. Features like eStatements require a valid email. Keep your account secure and update today. [Not Now](#) [Update](#)

Favorite Accounts

000 SAVINGS Available Balance	\$2,406.39	...
001 Steve's Checking Available Balance	\$3,789.54	...
202 AUTO LOAN Balance	\$14,397.78	...

621 GOLD CARD

Current Balance: \$456.78
Available Balance: \$567.89
Next Payment Due: Sept. 29, 2021
Card is Unlocked [Pay Now](#)

004 BUSINESS LOAN

Payment Due 7/13/21: \$254.00
Loan Balance: \$12,001.28
[Make a Payment](#)

Popular Forms

- Add an External Account
- Request a Credit Line Increase

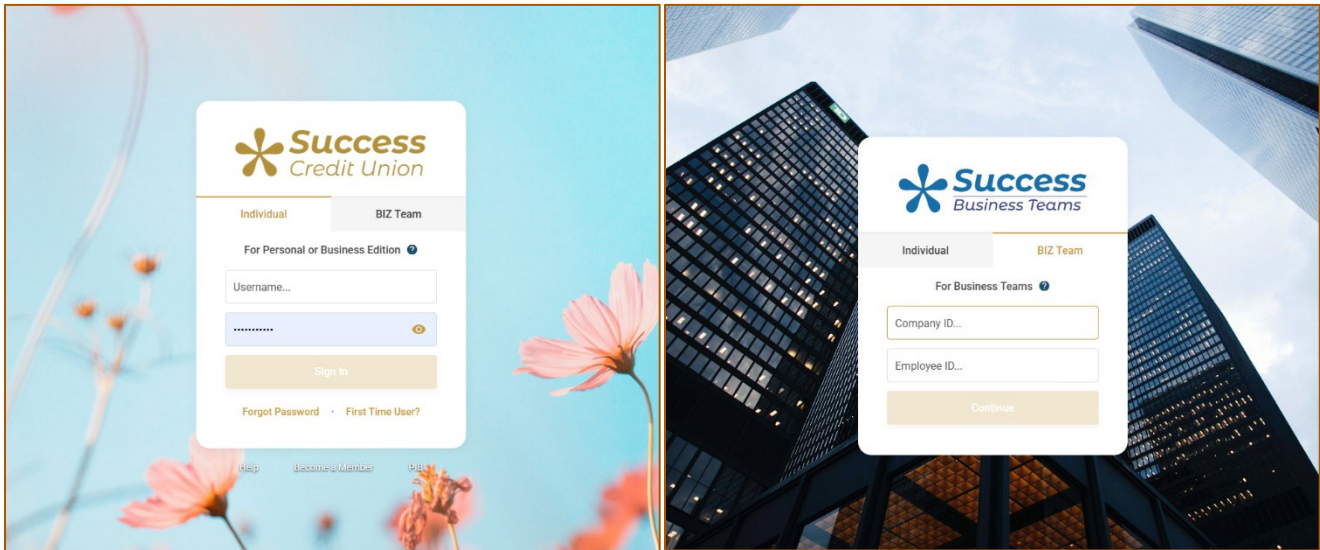
Login Options

Use this section to customize the online banking login screens for both **It's Me 247** and **BizLink 247**.

For desktop, personal and business tiers may be able to login using the same screen, switching between tabs for individual or business. Under the editor preview in this section, there is a toggle to *Preview Tab Login View*, allowing you to preview the login screen where users can toggle between login options for **It's Me 247** and **BizLink 247**. Whether the tab login view is shown to users depends on the online banking

login integration option you've implemented. (Options are listed in the Login Integration Options section on page 16.)

Tab Login View



The login tab configuration options are the same for both **It's Me 247** and **BizLink 247**.

For the tab view, you're able to configure the *Tab Label* as well as the *Info Modal Label*, which appears below the tab label when selected and has a '?' icon next to it. You can also configure *Info Modal Text*, which appears below the *Info Modal Label* when the '?' icon next to the *Info Modal Label* is selected, and you can configure the *Info Modal URL*, which is the link users are directed to when they select **More Info** from the info modal pop-up.

For all views, you can also configure the *Logo Image* that appears at the top of the login widget. The recommended size is a 300px by 100px PNG or JPG. You can also configure a *Background Image* to appear behind the login widget. The recommended size is a 1920px by 1080px PNG or JPG. For the background image, you can also configure a *Background Overlay Color*. Use the color picker to select a color and transparency level.

Widgets

The social media links widget will always display above the regulatory footer and is configured only in CU Info.

When Layout 1 is selected under Layout Options, you will only be able to add List widgets (grouped links with no icons or subtitles).

If Layout 2 is active, you'll have several more widget options: List, Links, Summary, Card, Loans, Download Cleared Checks, SavvyMoney, and Support widgets. You can also configure which column (left or right) the widget appears in by selecting the appropriate icon. ('|= ' is left column. '=| ' is right column.)

There may be multiple List and Links widgets configured; however, only one of each of the other widget options may be added. The SavvyMoney, Loan, and Card widgets do not have any configurable options.

The List, Links, Summary, Download Cleared Checks, and Support widgets have configurable titles, which can be edited by selecting the pencil icon next to the title.

Widget Options (with Layout 2)

The screenshot displays the Success Credit Union mobile app interface for user SAMANTHA. The interface is divided into several sections, with orange callout boxes highlighting specific widget options:

- Summary:** A widget showing account balances: Share Accounts (\$51,012.66), Certificates (\$510.95), Loans (\$10,843.99), Credit Cards (\$415.00), and Investments (\$110.95). A "View Full Account Summary" button is present.
- Card:** A widget for the "621 GOLD CARD" (VISA) showing a current balance of \$456.78 and an available balance of \$567.89. It includes a "Next Payment Due" date of Sept. 29, 2021, and a "Pay Now" button.
- Loan:** A widget for the "004 BUSINESS LOAN" showing a payment due of \$254.00 on 7/13/21 and a loan balance of \$12,001.28. A "Make a Payment" button is included.
- List:** A widget titled "SCU+ Loans" listing "SCU+ Auto Loans", "SCU+ Credit Cards", and "SCU+ Personal Loans" with right-pointing chevrons.
- Support:** A "Support Center" widget with options for "Frequently Asked Questions", "Live Chat", "Our Website", "Call Us", "Assist FAQ", and "Messages".
- SavvyMoney:** A widget showing a credit score of 741 (Rating: Good) with a "Show Full Report" button.
- Links:** A "Popular Forms" widget with links for "Add an External Account", "Request a Credit Line Increase", and "Branches". Below it is a "Member Documents" widget with links for "View My User Agreements" and "View MY eStatements".
- Download Cleared Checks:** A widget for downloading cleared checks for the "620 Biz Rewards" account, with date filters for "From Date" (03/02/2026) and "To Date" (04/02/2026), and a "Download" button.

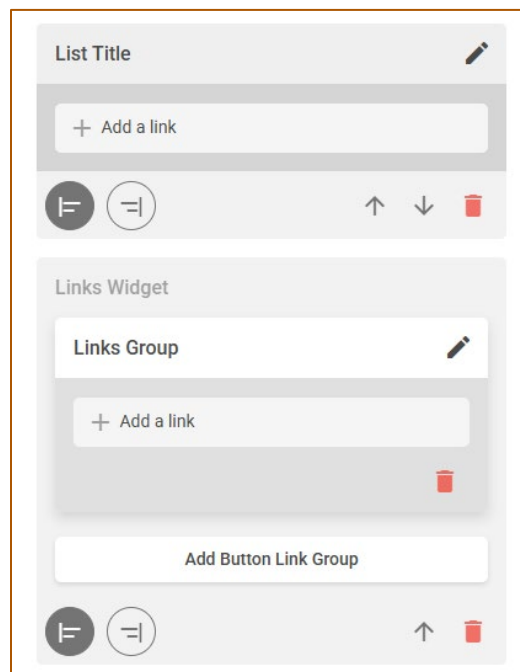
The List, Links, and Support widgets include menu item button links. To add a menu item button link, select **Add a Link**. From the link type dropdown, choose either External Link, Custom Form, or a module from the list. The link editor screen will display, unless you select a module while adding a link to a List widget, which will bypass the editor screen, automatically configuring the label and adding the link to the widget.

To edit a widget's link, select the gear icon next to the link to access the edit screen, which allows you to configure the *Label*, *Button Icon*, *Subtitle*, and related link type fields. The *Button Icon* field is not available for List widget links. The *Subtitle* field is available only for links in a Links widget.

To delete a widget's link, select the gear icon next to it to access the edit screen, then select the trashcan icon. Select **Delete** to confirm.

For the Support Widget, you can configure up to 2 wide buttons and up to 4 round buttons as menu item button links. These menu item button links support icons and labels. (Note: The *Label* may be up to 30 characters; however, for the round buttons, only the first 9 will display followed by an ellipsis below the button.)

The Links widget functions as a grouped links widget, allowing you to add multiple link groups with different group titles in one widget. The links in a Links Widget use button icons, which will be filled with the secondary color configured in Colors & Branding. Links in a Links widget also require a *Subtitle*, which appears as a description below the button label.



To delete a widget, select the trashcan icon in the widget in IM247 Desktop and **Delete** to confirm. To change the order of widgets, use the up and down arrow icons in the widget in IM247 Desktop.

When finished making changes to the widgets, select **Publish** to save the changes and publish them to **It's Me 247** online banking.

Product Options

This section of IM247 Desktop allows you to customize more broad product features, including customizing text and selecting whether to include branch location or assist features.

Customizable Text

This section allows you to customize default text content within online banking.

Note: Not ALL text is able to be customized. If the original text you've entered to replace falls under the limitations of what can be customized, the text will not be replaced. Reach out to the IRSC team for further investigation.

The screenshot shows the 'Customizable Text' interface in the IM247 Desktop application. At the top, there is a navigation bar with a home icon, the application name 'IM247Desktop', the time '28:42', a grid icon, and a user profile icon labeled 'KE'. Below the navigation bar, the breadcrumb 'IM247 Desktop / Customizable Text' is visible. The main content area features a 'Back' button and a 'Publish' button with a refresh icon. The title 'Customizable Text' is followed by a subtitle: 'To customize text in It's Me 247 Desktop start typing in the input below to locate and override the content.' A search bar with the placeholder 'Search Available Customizations...' is present, along with the text 'Available Customizations: 2,711'. Below the search bar, there is a link: 'Can't find the content you want to customize? [Add it HERE](#)'. The main content is a table with two columns: 'Original Text' and 'Customized To'. Each row has a checkbox on the left and a gear icon on the right. The rows are: 1. 'Original Text' vs 'Customized To'. 2. 'Pay & Transfer' vs 'Transfer Options'. 3. 'Find a Branch' vs 'Find a Location'. 4. 'Assist (FAQ)' vs 'FAQ'. 5. 'Quick Transfers' vs 'Instant Transfers'. 6. 'Payoff Balance' vs 'Contact the Credit Union for the exact payoff amount for this account.'. 7. A long paragraph about deposit timing vs a similar paragraph with a different ending. 8. 'More Information on Certificates' vs 'Testing Button Label'. 9. 'Skip-a-Pay Fee Amount' vs 'Success Credit Union Skip-a-Pay Fee Amount'. 10. 'P2P' vs 'person to person'. At the bottom left of the table area, there is a 'Delete Selected' button.

<input type="checkbox"/>	Original Text	Customized To	
<input type="checkbox"/>	Pay & Transfer	Transfer Options	⚙️
<input type="checkbox"/>	Find a Branch	Find a Location	⚙️
<input type="checkbox"/>	Assist (FAQ)	FAQ	⚙️
<input type="checkbox"/>	Quick Transfers	Instant Transfers	⚙️
<input type="checkbox"/>	Payoff Balance	Contact the Credit Union for the exact payoff amount for this account.	⚙️
<input type="checkbox"/>	I would like to post this deposit early. If I have any distributions tied directly to this deposit, I understand that those will post early as well. Any automatic funds transfers will happen at their normally scheduled time.	I would like to post this deposit early. If I have any distributions tied directly to this deposit, I understand that those will post early as well. Any automatic funds transfers will happen at their normally scheduled time. If no funds are available in your accounts, the fee will be deducted from the deposit at posting.	⚙️
<input type="checkbox"/>	More Information on Certificates	Testing Button Label	⚙️
<input type="checkbox"/>	Skip-a-Pay Fee Amount	Success Credit Union Skip-a-Pay Fee Amount	⚙️
<input type="checkbox"/>	P2P	person to person	⚙️

This screen will display the amount of content available for customizing. You can use the search bar to find available text to customize. The search results will list the text along with where the text is located (i.e. what module/widget/menu). Select the + icon, then enter custom text in the *Customized Text* field. Select **Update** to save.

To edit customized text, select the gear icon next to it. Make the changes to the text and save by selecting **Update**.

To customize text that doesn't appear in the list of search results, select **Add it HERE** below the search bar. You'll be able to input the *Original Text* to override along with the *Customized Text* to replace it. Any instance of the Original Text found in online banking will be replaced by the configured custom text.

To delete a customization, select the checkbox next to the entry and select **Delete Selected**. Select **Delete** to confirm.

Use **Publish** to publish all saved changes to online banking.

Branch & Assist

This section allows you to enable the branch information and assist features. Check the box next to the feature(s) you'd like to enable. If *Display Assist* is enabled, select which group of questions to display from the dropdown.

When enabled, both of these options will appear in the navigation menu at the very top of the screen. The branch information module can be accessed by selecting Find a Branch, and the assist module can be accessed by selecting Assist (FAQ), unless the text has been customized.

Regulatory

This section allows you to publish any changes made to the regulatory information configured in CU Info. Select **Publish** to bring the information up to date. Changes to regulatory statuses can be made only in the CU Publisher product CU Info.

Login Integration Options

This section provides you with the necessary code to integrate your online banking login with your credit union website. You'll be able to copy and paste the code into your website's HTML, with a few tweaks. There are 3 integration options: link, widget, and overlay.

*If you need help integrating the online banking login with your credit union website, [contact CU*Answers Web Services](#).*

If the preview on the right is not correctly displaying the configuration changes or selections, select the **Reset Preview** button.

Link

This integration option simply links the login button to replace the current tab with the online banking login page upon click.

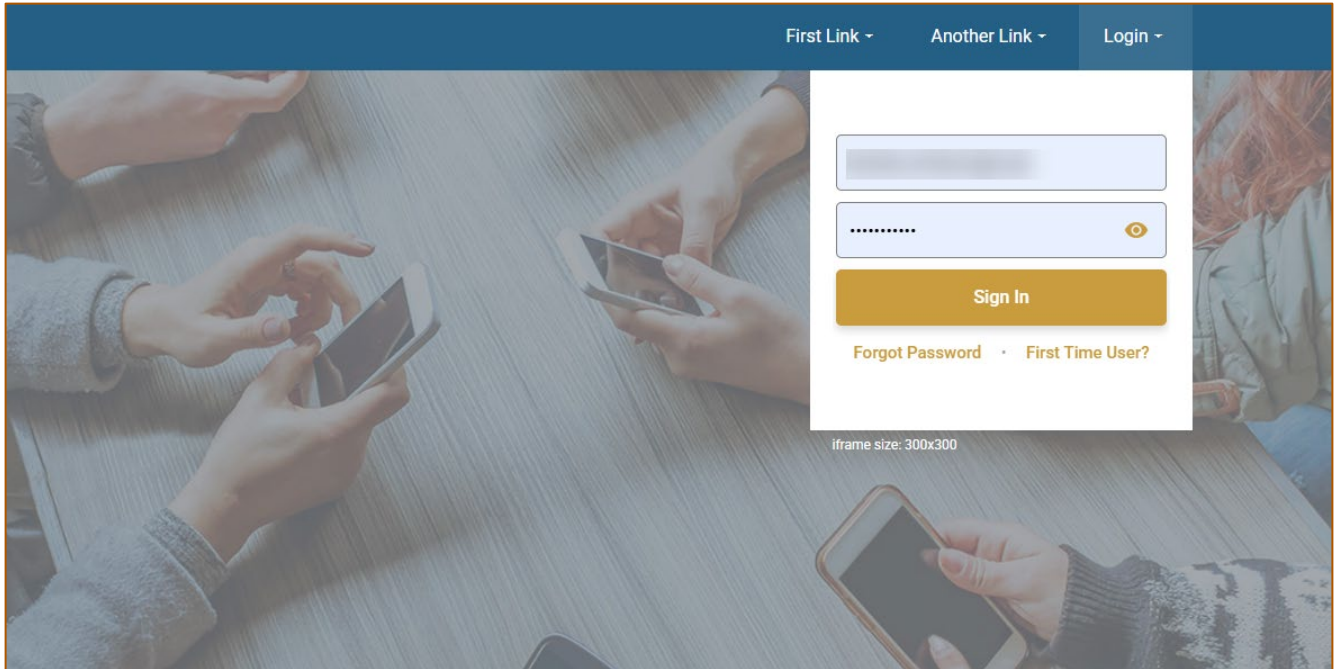
For each tab (ItsMe, ItsMe Tabs, BizLink Tabs, BizLink Only), there is a button allowing you to preview that screen in a separate window. Each tab has a special login URL. The HTML link code is provided for you to use in your credit union website to link to the login page.

Be sure to change the link's class to your CSS class for your website's navigation menu buttons.

Widget

This option displays the online banking login as a widget iframe on your website. Upon selecting the linked button, the widget iframe will appear on the same screen.

Note: Only the standard **It's Me 247** login can be embedded into a widget. Tabbed or **BizLink 247** login widgets are unavailable.



The HTML for the iframe widget is provided twice: the first HTML snippet includes default behavior for the Username field to receive “focus”; the second HTML snippet has focus off. Focus selects the Username field once the user accesses the iframe widget, allowing the user to quickly enter their credentials. Select to integrate only one of these code snippets.

The default size for the iframe is 300px by 300px. You may select the orange linked text (“here”) to toggle the iframe size smaller and adjust the provided code. For it to work properly, the iframe dimensions may not be less than 220px by 195px.

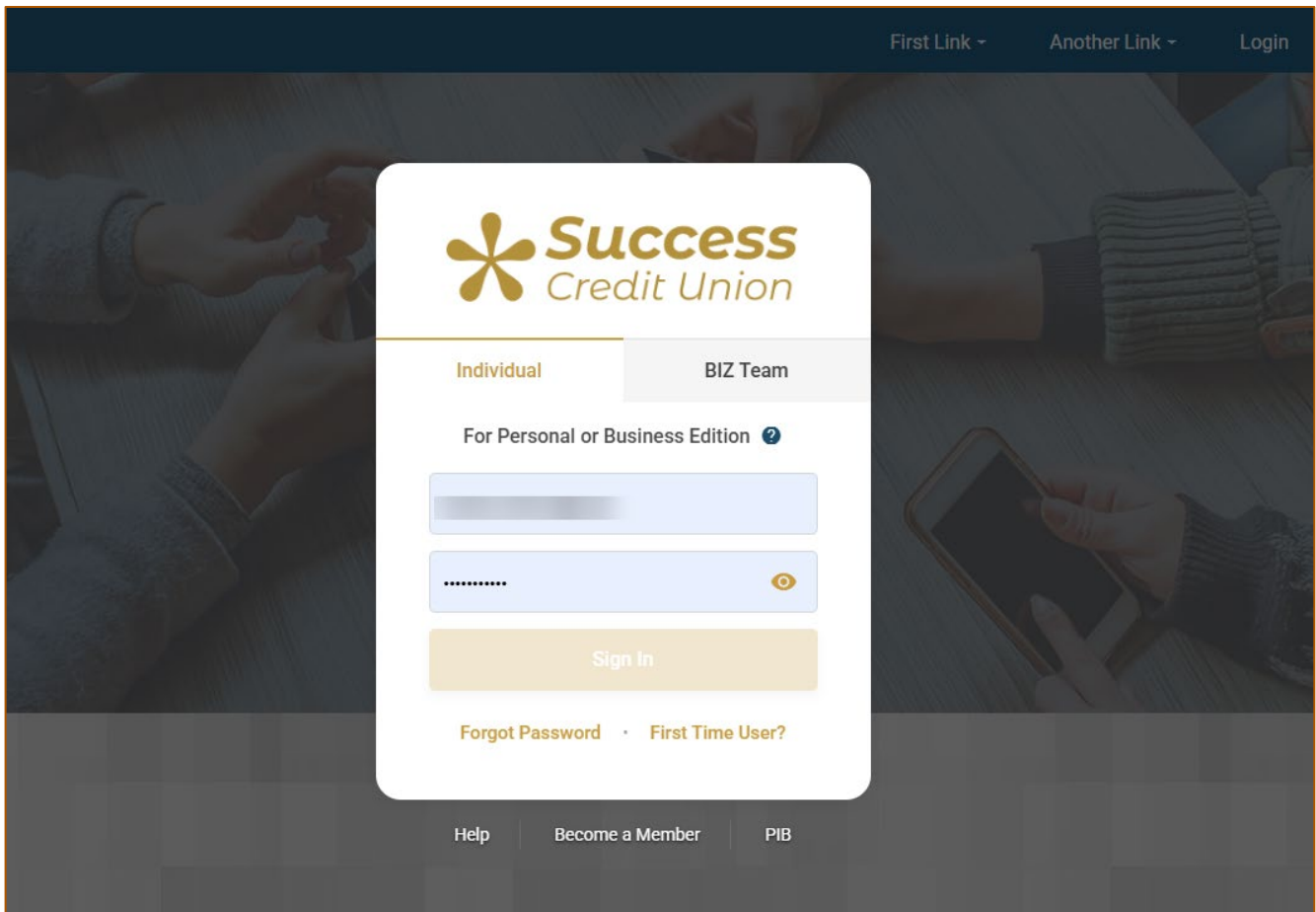
This integration option includes two fields to select the *Background Color* and *Font Color* for the widget. The *Font Color* will be the color of the security question text that appears on the second sign-in screen. The *Background Color* will affect only the preview. The actual background color of your integrated widget will be defined by the HTML container on your website.

Be sure to include code to display this iframe upon selection of your website’s online banking login button.

You may [submit a store order to update your website with the online banking login widget](#) if your website is hosted and maintained by CU*Answers Web Services.

Overlay

The overlay option is similar to the widget iframe, except it launches a full-window overlay over the webpage (though the login widget itself will not cover the full-window). This option is the most integrated with your website; therefore, it will require the most technical skills.



For this option, there will be three text boxes containing the code to integrate. There are overlay options for each tab/login page option; select the tab for the login option you'd like and the HTML code for the src link (in the first text box) will change to match. The other two code snippets will be the same regardless of the login option chosen.

The first text box provides the HTML code to add within your website's HTML body. The second provides the style code, which can be added within the HTML head tag (or you can add the content within the <style> tag to your CSS style sheet).

The last text box provides the JavaScript code to be added to your website's HTML just before the closing body tag. This JavaScript code will allow users to exit the login screen back to the main website upon clicking the dimmed area surrounding the login widget.

Additionally, your login link button in your navigation menu will need to be coded in HTML with the attribute `onclick="LoginShow();"`. This triggers the JavaScript to display the login iframe overlay when the login button is selected. Without this attribute, the login iframe would never display.

System Status

This section allows you to deactivate your online banking website. Select the online banking status from the dropdown as either Active or Offline. If Offline status is selected, configure the message that will display to members on the login screen. Select **Publish** to push the changes.