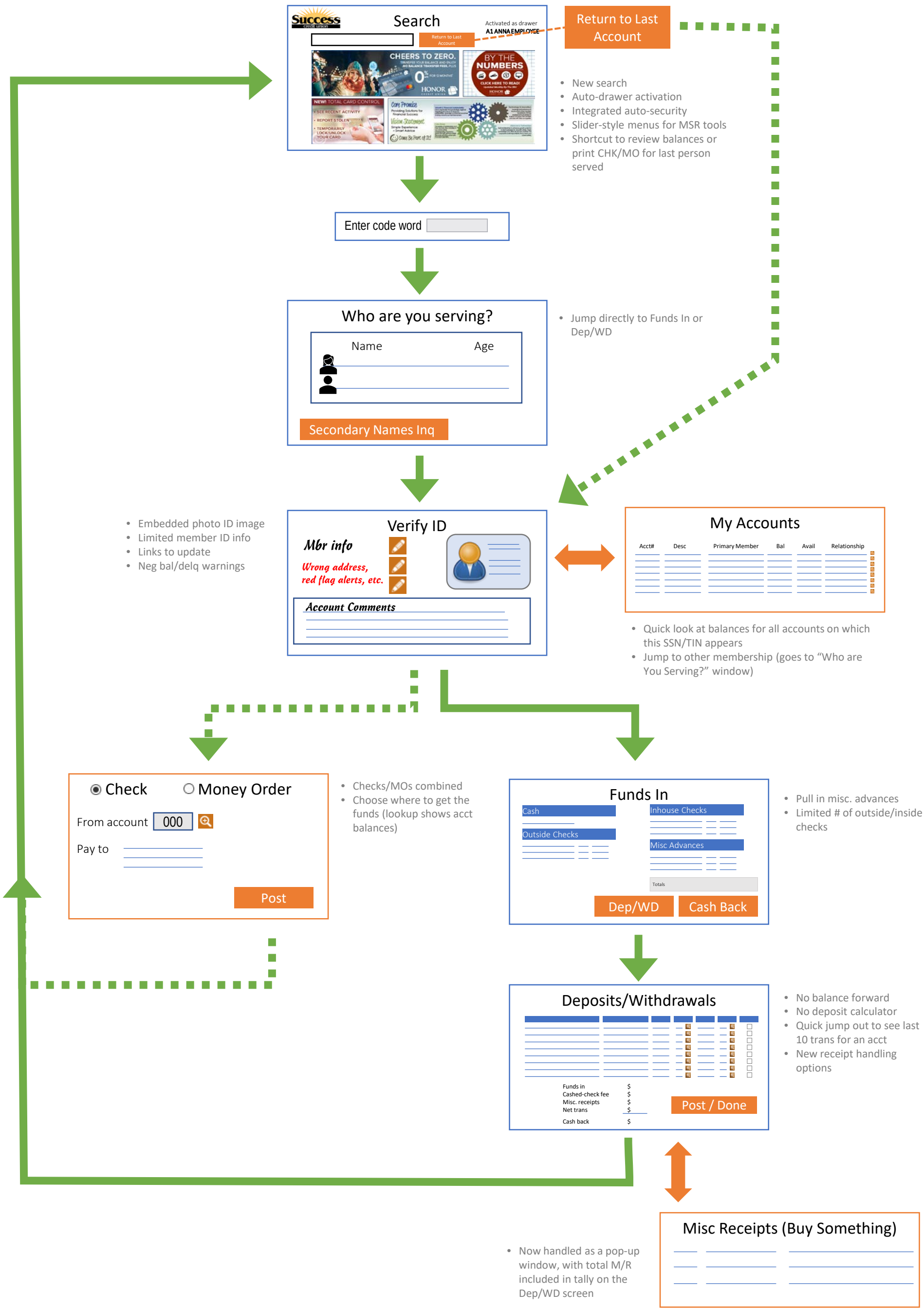
Basic Workflow for Express Teller



- New search
- Auto-drawer activation
- Integrated auto-security
- Slider-style menus for MSR tools
- Shortcut to review balances or print CHK/MO for last person served

- Jump directly to Funds In or Dep/WD

- Embedded photo ID image
- Limited member ID info
- Links to update
- Neg bal/delq warnings

- Quick look at balances for all accounts on which this SSN/TIN appears
- Jump to other membership (goes to "Who are You Serving?" window)

- Checks/MOs combined
- Choose where to get the funds (lookup shows acct balances)

- Pull in misc. advances
- Limited # of outside/inside checks

- No balance forward
- No deposit calculator
- Quick jump out to see last 10 trans for an acct
- New receipt handling options

- Now handled as a pop-up window, with total M/R included in tally on the Dep/WD screen

CU*ANSWERS
A Credit Union Service Organization

Mockups as of August 5, 2019; subject to change