



Writing Team: Tricks of the Trade

March Top Picks: 18.03 Release Documentation

Issue 71

Be sure to attend the upcoming Tricks of the Trade webinar on March 28 from 3:30-4:00 PM ET. Watch for an invitation via email. Learn more about 18.03 release documentation.

Pick #1: [Where can I find details of the new enhancements with the CU*BASE 18.03 release?](#)

The best way to learn about a release is to read the release summary. Learn more about new transfer control changes, Temp2Perm Card Processing, new controls to “See” accounts, and more in the [18.03 CU*BASE Release Summary](#). Find the summary on the [Release Summaries](#) page. Enter “release summary” in the CU*Answers website Google Search to find that page.



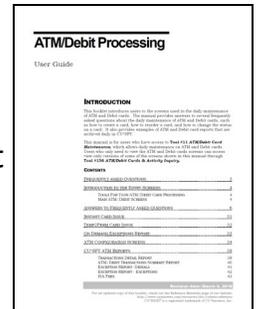
Pick #2: [Where can I learn more about online banking transfer controls?](#)

Interested in learning more about new control rules your members can place on transfer controls? Check out the [Audio/Online Banking Transfer Controls help topic](#) devoted to the subject. Enter “transfer controls” in the CU*BASE Online Help Search and select the second topic.



Pick #3: [Where can I learn more about Temp2Perm Card Processing?](#)

Now your member can walk out of the branch with a new card, without your credit union needing to purchase special printing equipment. Learn about Temp2Perm Card Processing in the [ATM/Debit Processing User Guide](#). Enter “ATM Debit” in the CU*Answers website Google site search, use Enter, and select the “Reference” tab to find the booklet.



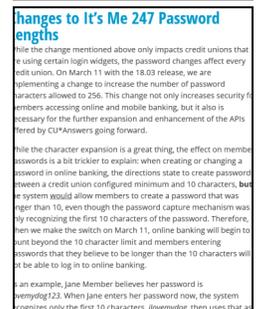
Pick #4: [Where can I learn more about new “See” controls for members viewing balances on other memberships?](#)

Now you can set up your “See” controls so that members only “see” the specific sub accounts they are joint on, and not all sub accounts on the membership. Learn more in the [See/Jump Controls booklet](#). Enter “See Jump” in the CU*Answers website Google Search to find the booklet.



Pick #5: [Where can I learn about online banking password changes?](#)

Now with 18.03, members can create password that are as long as 256 characters! Learn more in the [Kitchen page](#) devoted to the 18.03 release.



[Refer to the Tricks of the Trade Newsletter Series page to review previous issues in the Tricks of the Trade.](#)