



Writing Team: Tricks of the Trade

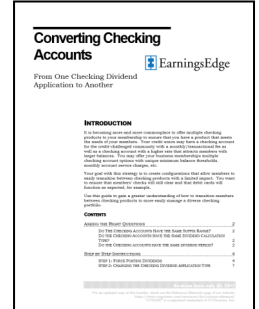
September Top Picks: Earnings Edge Documentation

Issue 68

Be sure to attend the upcoming Tricks of the Trade webinar on September 20 from 3:30-4:00 PM ET. Watch for an invitation via email. Learn more about Earnings Edge documentation

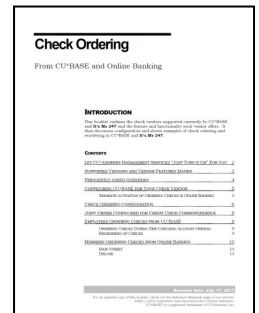
Pick #1: [How do I change my member's checking account from one Dividend Application to another?](#)

Have multiple check products for your members? Check out the ["Converting Checking Accounts" booklet](#) that includes directions for transitioning checking accounts from one Dividend Application to another. Find the booklet by entering "Converting Checking Accounts" in the CU*Answers site Google search. Earnings Edge is happy to assist with this transition.



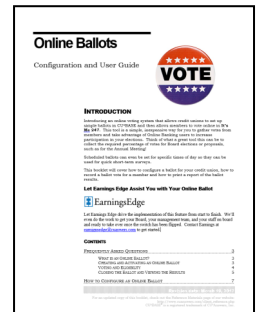
Pick #2: [What check vendors hook into CU*BASE and "It's Me 247"?](#)

Thinking it is time to automate your check ordering process? Check out the ["Check Ordering" booklet](#) that includes all check vendors supported by CU*BASE and **It's Me 247**. Learn about supported features and see how they are integrated with CU*BASE and **It's Me 247**. Find the booklet by entering "Check Ordering" in the CU*Answers site Google search. Earnings Edge is happy to assist you here too.



Pick #3: [How can my members vote online for the Board of Directors?](#)

Now is the time to begin setting up your elections for Board of Directors. Look no further than the Online Ballot feature that allows members to vote from **It's Me 247**. Find the ["Online Ballots" booklet](#) by entering "Online Ballots" in the CU*Answers site Google Search. Earnings Edge is happy to assist with this feature!



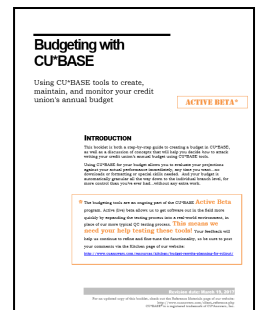
Pick #4: [Where do I go to learn more about Patronage Dividends and how to configure my program?](#)

Look no further than the [Patronage Dividend brochure](#) and online help for assistance with setting your patronage program. Enter "The Real Power of Patronage Dividends" in the CU*Answers site Google Search to find the brochure. Earnings Edge is happy to assist you configure your program.



Pick #5: [Where do I go to learn more about CU*BASE Budgeting Tools to get ready for next year's budget?](#)

Check out the ["Budgeting with CU*BASE" booklet](#) or contact Earnings Edge for assistance with building and developing your budget for next year. Enter "Budgeting with CUBASE PDF" in the CU*Answers site Google Search to find the booklet. Earnings Edge is happy to assist you with your budget questions.



[Refer to the Tricks of the Trade Newsletter Series page to review previous issues in the Tricks of the Trade.](#)