



Writing Team: Tricks of the Trade

May Top Picks: CU*BASE 17.05 Release Doc

Issue 66

Be sure to attend the upcoming Tricks of the Trade webinar on May 31 from 3:30-4:00 PM ET.

Watch for an invitation via email. Learn about documentation related to the 17.05 releases.

Pick #1: [Where can I find what is included in the CU*BASE 17.05 release?](#)

The best way to learn about a release is to read the release summary. Learn more about new Data Analyst features, as well as enhancements for tellers, members, CEO, marketing, loan officers and more in the 17.05 CU*BASE Release Summary. Find the summary on the [Release Summaries page](#). Enter "release summary" in the CU*Answers website Google search to find that page.

Pick #2: [Where can I learn more about the enhancement to Qualified Dividends?](#)

Now with the 17.05 release you can count activity on all accounts to help members earn the higher qualified dividend rate faster. Learn more about this change and see the specific transaction types that are counted in the Qualified Dividend booklet. Find the [booklet](#) on the CU*BASE Reference Page under "Q."

Pick #3: [Where can I find what is included in the 17.05 Imaging release?](#)

The 17.05 Imaging Release Summary brings you up to date on what is included in the release for "online," "enhanced online" and "in house imaging solutions" credit unions. Find this summary on the [Release Summaries page](#). Enter "release summary" in the CU*Answers website Google search to find that page.

Pick #4: [Where can I find pictures of the new Text Banking feature now available in Mobile Web Banking \(and Mobile App\)?](#)

Look no further that the [Mobile Text Banking booklet](#) for pictures of all the features in Mobile Text Banking, including screens members see when they enroll and are enrolled in Text Banking. Find the booklet on the CU*BASE Reference Page under "M."

Pick #5: [Where can I learn about the new way to collect statement style fees?](#)

Learn more about the new fee option called "Chase the Money" that is now available in the statement style fee configuration. Find [booklet](#) on the CU*BASE Reference Page under "S."

[Refer to the Tricks of the Trade Newsletter Series page](#) to review previous issues in the Tricks of the Trade.

