

Data Warehousing with Al*Engaged

DATA STORAGE FOR ANALYSIS, AND THE TOOLS TO EXECUTE

Data Warehouse from Asterisk Intelligence

A data warehouse is a storage unit for the data sets available only to those who have the space to keep & process them – To analyze and to retain.

The Data Warehouse lives on CU*Answers servers with separate controls for the credit union to manage.

Managed by credit unions via dedicated native software developed by CU*Answers, called AI*Engaged.



People Who Like a DW

Business Intelligence Data Analysts Marketers Database Adminstrators IT Staff

Data Warehouse – Ready to Buy

No hardware or software purchases are necessary!

Space isn't free. The Data Warehouse is priced to remind credit unions of this fact, but it is intentionally not a profitable product for Asterisk Intelligence.

Priced low enough that credit unions of any size or inclination can afford to 'get in the game'. Simple buy-in. Simple exit if necessary.

PRICING

- \$1000 Implementation (one-time)
- \$100 Base (monthly)
- \$10/GB Utilization (monthly)



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Developing a Vision: AI*ENGAGED

THE DATA WAREHOUSE GREW UP

Storage was Yesterday's Focus – The capability for custom and premium data storage opens the door to new analysis projects.

A VISION FOR THE FUTURE

A Workspace is Today's Target –

The provision of a specialized suite of tools and data an analyst will use to execute and share their analytical work, *including* the Data Warehouse as we know and love it today.





	Sign in	
Username		
Password		0
<i>.</i>		
	Sign In	

Data Warehousing with AI*Engaged

Separate from CU*BASE, the software platform, AI*Engaged is new to the CU*Answers family of brands.

Credit union users enjoy a dedicated space for managing and analyzing their warehoused data.

First dashboard over warehouse data! – Online Banking Optics





AI*ENGAGED = DATA + DASHBOARDS + INNOVATION

DATA STORAGE

Data Warehouse is the Storage Unit within AI*Engaged – A dedicated place for storing specialty analysis data, general files for analysis or dashboards, and long-term archives

PREMIUM ANALYSIS DASHBOARDS

Premium Dashboards are the Analyst's Toolkit within AI*Engaged – An exciting and powerful opportunity for built-in analysis, assessment, and action with warehoused data

Dashboards as we know and love them in CU*BASE are not changing - All core dashboards will remain, and new ones will be continuously developed. But, dashboards focused specifically over warehoused data will now be developed in parallel and exclusive to AI*Engaged

AI*Engaged



What is Online Banking Optics Data?

Email the Data Warehouse User Group

Data Warehouse Tutorials

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Analysis Dashboards

Warehouse Management

Manage My Data Tables Meport Builder (Query) Beta Library Statistics Library Statistics Manage/Run My Custom Reports

What is Online Banking Optics Data?

AI*Engaged

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Data Warehouse Tutorials

Dashboards over Warehoused Data

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🗸 Back													
From Oct 01, 2021 to Oc	t 31, 2021 ents					All Bra	nches	All Designations	All Ever	nts			
Activity by Event (Averages)	Average Events	%	Activity by Age (Averages)	Member Counts	Active Dates	Unique Events	Logins	Activity by Tenure (Averages)	Member Counts	Active Dates	Unique Events	Logins	
Viewed Account Summa	7.6	7.6	Under 20	1,223	4	4		Under 1	1,326		5		
Viewed Share Account	18	7.2	20 - 29	2,625					3,752				
Downloaded Transactio	17	6.8	30 - 39	2,878	6	6	2	4 - 6	2,568		5	2	
Logged Out	13	13	40 - 49	2,749				7 - 9	1,787				
View eSign Document D	13	13	50 - 59	3,028		5		10 - 12	1,488		5		
Viewed Certificate Ac	13	13	60 - 69	2,325		4		13 - 15	1,056				
** Other Events (102)	2	2	70 - 79	1,076	4	4	4	16 - 19	990		6		
Average events			Over 79	339				Over 19	3,276				

Member is Shopping

Opportunity	Credit Score Min	Membe
Viewed loan rates, Has existing loan	600	5
Viewed Ioan rates, No existing Ioan	600	ĉ
Viewed share rates, Has share accounts	600	13
Viewed share rates, Has only base account	600	(
Viewed certificate rates, Has existing CD	600	
Viewed certificate rates, No existing CD	600	ĉ

Next eServices

Opportunity	Members	
Viewed transaction details in desktop only, No txt banking		
Viewed eStatements, No mobile	598	
Went to PIB, Not enrolled in PIB	21	
Viewed check image, Not enrolled in eStatements	96	

For now... building over our specialty warehoused data – Optics data sets plus more.

In future... there is a vision for building over 3rd party data the credit union brings to their warehouse. It would require – a DHD-style effort to design and build both custom and scalable options

AI*ENGAGED - Library Dashboard								
Library Dashboard								
Home								
Data warehouse QU	ERY ~			🧪 Change	Q Query 🗍 De	elete 🗖 Co	py →Ξ Rename	
				₽ change			py - Kename	
Total library size	240072.000 KB							
Total # of tables	22	Search for Description cor					E Change Scale	
Average table size	10912.363 KB							
Largest table size	58060.000 KB					. 📃 🤇 🤆	Refresh	
Data Warehouse								
Table Name	Table Description 🔻		Created By 🔻	Date Created 🔻	Last Changed 🔻	Records 🔻	Table Size KB 🔻	
D AJD	testing 48346		ANGIED	Oct 29, 2018	Jan 04, 2020	2,256	892.000	
AJD1SZ	hello]		ANGIED	Nov 05, 2018	Jan 04, 2020	2,256	892.000	
AJD255213	testing 48346		SARAHP	Nov 20, 2020	Nov 20, 2020	2,256	892.000	
AJD3SZ	Copy Test no proj		SARAHP	Nov 20, 2020	Nov 20, 2020	2,256	892.000	
	EFT Card Definition Summary for	Dashboard Exp CUT	ROBERTC	Oct 05, 2018	Jan 04, 2020		36.000	
ASDFG	Where Mbrs Shop (Export File)		ROBERTC	Oct 05, 2018	Jan 04, 2020	7,338	348.000	
ATM142	Where Mbrs Shop (Export File)		ROBERTC	Oct 05, 2018	Jan 04, 2020	1,353	128.000	
BALANCE2	hello] 2.0		ROBERTC	Oct 05, 2018	Jan 04, 2020		44.000	
BRANCH	testing 48346		ANGIED	Oct 29, 2018	Jan 04, 2020	2,256	892.000	
BRANCH1	testing 48347		ANGIED	Oct 26, 2018	Jan 04, 2020	2,256	1024.000	
	Card Account Management Comp	oromised Cards QUERYxx	ROBERTC	Oct 05, 2018	Jan 04, 2020		208.000	
CAMSUPL	Compromised Cards Upload		ROBERTC	Oct 05, 2018	Jan 04, 2020		40.000	
CANCEL	Export Transaction Analysis Year S	ummary CUT	ROBERTC	Oct 05, 2018	Jan 04, 2020		36.000	
	contact list 04.20		SARAHP	Apr 21, 2020	Apr 21, 2020	2,256	892.000	
	Oneclick test		SARAHP	Sep 30, 2020	Nov 20, 2020		52.000	
SAMPLEAH1	test1		AHAWKES	Aug 31, 2021	Aug 31, 2021		24.000	
SAMPLEIB			AHAWKES	Jan 23, 2019	Jan 04, 2020	5,947	2424.000	
							~ ~	

AI*Engaged Preview:

Manage My Data Tables

AI*ENGAGED - OLB Optics - Premium					
III OLB Optics - Premium					ଜ
			1	Analysis	
	Dashboard			Analysis	
# of events # of members # of days Events per day	108 16,243 31 20,835	Date range Oct 01, 2021 蕒 Member age From To	All Applications Oct 31, 2021 Tenure From	 ✓ All Branches → All Design Name containing 	ations 📅 All Events
		🕰 Show b	y Member 🔍 Show Exclusions	🛱 Select Event 🖾 Exclude Event	E Show Detail 🛛 Export
Event Name 🔻		Event Count 🔻	Percent 🔻	Member Count 🔻	Events Per Member 🔻
Viewed Share Account Information		239,711		13,056	
Logged Out		85,379	13.2	6,161	
Viewed Account Summary		78,064		3,953	
Logged In		38,099		7,422	
Viewed ACH Deposits		29,258		5,863	
Viewed Loan Account Information		28,459	4.4	2,784	
Viewed Credit Card Account Information		27,584	4.3	3,448	
Scheduled An AFT		21,982	3.4	6,847	
Submitted A Transfer		21,953	3.4	6,843	
Visited Bill Pay		12,770		2,219	
Viewed Transaction Details		12,399		4,919	
Viewed Account More Details		11,715		4,548	
Downloaded Transaction Details		8,936	1.4		
Paid A Bill				1,462	
Viewed ACH Distribution O Data Sources		3,170		1,537	

Al*Engaged Preview:

Online Banking Optics - Premium

Get Engaged with Data Warehousing



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CUSTOM

ANALYTICAL