# Just Released - New Web Tool!

### **Static Pool Analysis**

Analyze and manage your loan pools, track pool performance, losses, and yields all within Analytics Booth! You have questions, this tool has the answers!

## **Customizable Pooling Options and Reporting Periods**

Pool By Purpose Code 🔻 Pool 2013 🔻	Purpose Code 02: USED AUTO 🔻	Hide Filters Info	Half Screen	Analyze Pool Performance			
Reporting Interval Yearly Reporting Month	December Reporting from date 01/0	1/2014	to Date 05/20/20	019			
Column Percentages 🔲 Percent Change Calc Change as % of Pool Group Total Value 🔻							

#### **Pool your Portfolio**

Loan pools can be created by loan category, purpose code, or security code; as well as process type and GL Account supporting multiple preferred pooling strategies.

#### **Align Reporting Periods with your Operations**

Reporting month can be adjusted to align with your fiscal year, and enjoy full control in reporting frequency, allowing you to review the data you need at the frequency of your choice!

Measurement	2013 Pool	12/2014	12/2015
OPool Total Loan Count	2,068	2,068	2,068
Open Loan Count	1,843	1,370	920
OClosed Loan Count	224	680	1,113
○W/O Loan Count	1	16	33
OC/O Loan Count		2	2
OPool Current Loan Balance	23,319,638	14,960,349	8,501,373
Open Loan Balance	23,312,556	14,804,122	8,252,087
OClosed Loan Balance			
○W/O Loan Balance	7,082	141,705	234,764
OC/O Loan Balance		14,521	14,521
OPool Current Average Loan Balance	11,276	7,234	4,111
OAvg Open Loan Balance	12,649	10,806	8,970
OAvg Closed Loan Balance			

#### **Review Performance over Periods**

Review pool performance and status period to period quantifying balance changes, losses, and delinquency.

#### **Trend Pool Pay Down**

Track and trend pool characteristics through maturity. Analyze balance changes period to period, write offs, and loan collateral.

#### **Data Exports for Analysts**

Ready to dig deeper? Or looking to perform your own pool analysis? Export the data into a CSV and dive into the data using your own techniques and applications.

# Release Date: June 10th, 2019

#### HAVE A QUESTION?

**CONTACT ASTERISK INTELLIGENCE** ai@cuanswers.com (800) 327-3478 x870 cuanswers.com/analytics-booth