



7th Annual Conversations on Compliance

Location: Amway Grand Hotel, Pantlind Ballroom

Date: May 25, 2022

Time: 9:00am – 3:30pm

Agenda Items

9:00am – 10:30am	Peter A. Lichtenberg, PhD., ABPP, Director Institute of Gerontology & Merrill Palmer Skillman Institute	Financial Exploitation and Financial Vulnerability
	Carma Peters, NCCO, President/CEO of Michigan Legacy CU	Older Adult Financial Epidemic
10:45am – 11:45am	Jim Vilker, VP of Professional Services and AuditLink Division Leader	NSF Courtesy Pay
12:00pm – 12:30pm	LUNCH	
12:45pm – 1:45pm	John Beauchamp, VP Professional Services Imaging Solutions	eSign Act – Things You Should Think About
2:00pm – 3:30pm	Marvin Johnson, AuditLink Manager & Jim Vilker, VP of Professional Services and AuditLink Division Leader	CU*BASE Release Notes & Best Practice Use of CU*BASE Compliance Tools