

ATTENTION

Data Processing Coordinator

DATE December 23, 2025

announcement

SUBJECT

5300 CALL REPORT TOOLS FOR CU*BASE:

A Quick Status Report Before You Start Your 4th Qtr Call Report

There were no Account Code changes made by the NCUA for the 4th quarter of 2025. To review the current NCUA 5300 Call Report Instructions and Account Code detail, refer to the Credit Union Online page.

Call Report Edits/Warnings

We are continuing the process of reviewing warning messages that will display when you take the step to create the XML file for upload to the NCUA from **Tool #362** *Enter 5300 Call Report Data*. We display these warnings for informational purposes only to help prevent errors in the NCUA online site. If there are additional warnings that you would like added please email callreport@cuanswers.com.

We are always looking for ideas on how to improve the 5300 software. Contact callreport@cuanswers.com with any suggestions! Be sure to check out the AnswerBook for FAQs and helpful tips:

https://kb.cuanswers.com/cuanswers/consumer/search.asp?action=search&keyword=5300&match=or

•END•

CONTACT	<u>callreport@cuanswers.com</u> • 800-327-3478 • 616-285-5711
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