


**5300 CALL REPORT TOOLS FOR CBX:****A Quick Status Report Before You Start Your 2nd Qtr. Call Report**

There were no Account Code changes made by the NCUA for the 2<sup>nd</sup> quarter of 2026. To review the current NCUA 5300 Call Report Instructions and Account Code detail, refer to the [Credit Union Online](#) page.



**Did You Know?****Comparison Data Window Available in 5300 Call Report Tool**

When working your 5300 Call Report via **Tool #362 Enter Call Report Data**, it may be helpful to review the Comparison Data available for each Account Code.

Click the Refresh button next to the Account Code to view Comparison Data:

AS0004	Coin and Currency	
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**Comparison Data window**

Comparison Data				
	Account code	AS0004	Coin and Currency	Auto-populated
	Field contains	+ Positive dollars	Last maintained	3/25/2026 By
	Period 1 data	2025 Quarter 4	0000029347053	
	Period 2 data	2025 Quarter 3	17551141	

The Comparison Data window allows you to view the type of data (positive dollars in the above example), whether the data was auto populated, and compare the data for up to 2 prior quarters. You can change the prior quarters for comparison by clicking the **Change Comparison** button.

This is just one of the many features available to you with in the 5300 Call Report Data Tool – Check out the [“Completing the 5300 Call Report”](#) page in CBX Online Help for more information.

We are always looking for ideas on how to improve the 5300 software. Contact [callreport@cuanswers.com](mailto:callreport@cuanswers.com) with any suggestions! Be sure to check out the AnswerBook for FAQs and helpful tips:

<https://kb.cuanswers.com/cuanswers/consumer/search.asp?action=search&keyword=5300&match=or>

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CONTACT [callreport@cuanswers.com](mailto:callreport@cuanswers.com) • 800-327-3478 • 616-285-5711

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