

Release Information

Product	Release Date
CBX®	September 29, 2026
Released to the Following:	Keys to the Symbols:
• Online Credit Unions • Site-Four Credit Unions • Self-Processing Credit Unions	☒ You'll see it immediately.  You'll need to activate it.  You'll need to work with a CSR to set it up.  There may be related fees; contact a CSR.

Notes for This Release

All projects will be available immediately, however, review the projects that will require activation or interaction with a CUSO representative.

Included in This Release

☒ Option Menu on Service Block List Detail Corrected

Project Number: 68304

The option drop-down menu now allows selection when working a membership added to a service block list, such as the bill pay and lending block lists. These block lists are accessed from **Tool #892 Update Fraud Alert/Blocked Persons List**.

☒ Escrow Analysis Now Include Bills Beyond 12-Month Period Due Date

Project Number: 61622

When performing an escrow analysis, the process does a projection over the next 12 months. If the member has a payment due that is beyond the 12-month period that payment is currently not being included in the analysis as expected.

After the release is implemented, if there is a bill outside the 12-month window, the system will include the amount due in the escrow analysis.

For example: An escrow analysis today projects out a year to September 2027. Currently, if a member has an escrow account with an insurance bill due in October of 2027, that bill is not being included in the analysis. Going forward, this insurance bill due in October will be included in the escrow analysis.

Database Changes

Attention Database Administrators: With each new release, new database tables/fields, or changes to existing tables/fields may be implemented. **There are no database updates in this release.**

Tool Changes

Attention Security Administrators: With each new release, new tools or changes to existing tools may be implemented. **There are no tool updates in this release.**

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