

Release Information

Product	Release Date
CBX®	September 10, 2026
Released to the Following:	Keys to the Symbols:
• Online Credit Unions • Site-Four Credit Unions • Self-Processing Credit Unions	☒ You'll see it immediately. - You'll need to activate it. - You'll need to work with a CSR to set it up. - There may be related fees; contact a CSR.

Notes for This Release

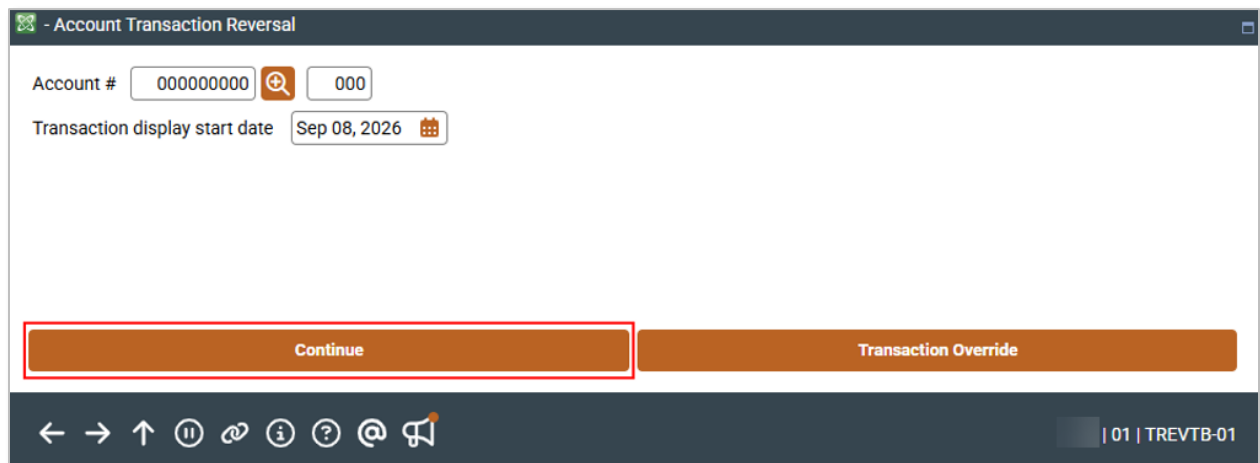
All projects will be available immediately, however, review the projects that will require activation or interaction with a CUSO representative.

Included in This Release

☒ **Continue Button Added to Account Transaction Reversal (Tool #869)**

Project Number: 68137

The Education team noticed that during new client training users would click **Transaction Override** after inputting the account number when using Account Transaction Reversal (**Tool #869**). Now, the new **Continue** button will function as if the user used Enter on their keyboard.



☒ **Updated Closed Membership Field Options for Tax Reporting**

Project Number: 68478

Tax reporting field options were updated on the membership screens with 24.05 release to offer options for *Standard 1099 reporting* and *Eligible for tax form 1042-S*. With this release we have updated the **Update Closed Membership** screen (**Tool #888**) to allow this selection there as well.

Database Changes

Attention Database Administrators: With each new release, new database tables/fields, or changes to existing tables/fields may be implemented. **There are no database updates in this release.**

Tool Changes

Attention Security Administrators: With each new release, new tools or changes to existing tools may be implemented. **There are no tool updates in this release.**

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