

Release Information

Product	Release Date
CBX®	September 3, 2026
Released to the Following:	Keys to the Symbols:
- Online Credit Unions - Site-Four Credit Unions - Self-Processing Credit Unions	☒ You'll see it immediately. You'll need to activate it. You'll need to work with a CSR to set it up. There may be related fees; contact a CSR.

Notes for This Release

All projects will be available immediately, however, review the projects that will require activation or interaction with a CUSO representative.

Included in This Release

☒ New Canned Query to Assist with Interest Only Loan Payment Adjustments

Project Number: 68401

Per project **#63501 Enhancements to Interest Only Loans** that was deployed in July, if an interest only loan is delinquent and has passed the second payment calculation date, your credit union will need to manually monitor these loans and post the payments via **Tool #492 Account Adjustment Full**. If payments are posted via another method other than account adjustment, we cannot guarantee how the system will apply that payment.

To help your credit union monitor delinquent interest-only loans that are approaching the second payment calculation date or may have passed the second payment calculation date, we have developed **Tool #1071 Interest-Only Loans with Delinquency** that will display those loans for you.

Alert	Account	Acct	Loan	Payment	Next	Days	Current	Next	Last	Last	Last	
Type	Base	Type	Catg	Update	Change	Away	Account	Payment	Payment	Change	Delq	
				Day	Date		Balance	Date	Date	Date	Code	
000001 NEARING 2ND CALC DATE		2	791	23	1	2026-09-01	0	4500.00	2026-08-28	2026-01-14	2025-04-01	D
000002 NEARING 2ND CALC DATE		6	791	23	1	2026-09-01	0	114029.90	2026-08-28	2026-08-17	2026-08-02	D
000003 PAST 2ND CALC DATE		0	791	23	1	2026-09-01	0	52489.21	2026-09-28	2026-08-03	2026-08-02	D
000004 PAST 2ND CALC DATE		8	791	20	31	2026-09-30	29	165120.81	2026-09-15	2026-08-15	2026-08-01	D
000005 PAST 2ND CALC DATE		6	791	23	1	2026-09-01	0	29983.65	2026-06-28	2026-08-07	2026-08-02	D
000006 PAST 2ND CALC DATE		4	791	23	1	2026-09-01	0	30036.38	2025-12-28	2025-12-15	2026-08-02	D
***** ***** End of report *****												

If you have questions, please contact Lender*VP at lendervp@cuanswers.com for guidance on how to use the tool. Also refer to this Alert [Issues with Interest Only Loans – Updates and Recommendations – Alerts](#)

☑ Additional Projects Implemented with this Release

Project Number: 68304

Additional projects related to internal features and other minor CBX enhancements were implemented with this release.

- New fields visible on vehicle collateral screen removed. Refer to this Alert: [New Fields Visible on Auto Loan Collateral Records – Alerts](#)
- The quick verify options on **Tool #877 Trial Balance G/L Verification** were not displayed on the printout. We have corrected the printed version to display the details within the Quick Verify field.

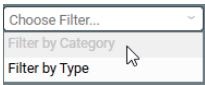
Database Changes

Attention Database Administrators: With each new release, new database tables/fields, or changes to existing tables/fields may be implemented. **There are no database updates in this release.**

Tool Changes

Attention Credit Union Security Administrators: With each new release, review the brand-new tools being introduced and assign them to the appropriate employees once the release goes live. To find the new tools introduced in the most recent release:

From the Home Page

- 
1. Click
 2. Choose **_NEWTOOLS**
 3. Click Select

TIP: Remember you won't see them listed under **My Tools** until you've been assigned access to them!

In Employee Security

1. Launch **Tool #327 Employee Security**
2. Click **All Tool Assignments**
3. Click the Categories  button
4. Choose **_NEWTOOLS**
5. Click Select

New Tools Since the Last Release

Tool #	Tool Title	Short Description
1071	Interest-Only Loans with Delinquency	A canned query developed to identify specific accounts with delinquency on interest-only payments

End