

Release Information

Product	Release Date
CBX®	August 4, 2026
Released to the Following:	Keys to the Symbols:
• Online Credit Unions • Site-Four Credit Unions • Self-Processing Credit Unions	☒ You'll see it immediately. - You'll need to activate it. - You'll need to work with a CSR to set it up. - There may be related fees; contact a CSR.

Notes for This Release

All projects will be available immediately, however, review the projects that will require activation or interaction with a CUSO representative.

Included in This Release

☒ New Dividend Application Configuration Dashboard and Analysis

Project Number: 64051

This release adds a front-end dashboard to the Dividend Application Configuration tool accessed by **Tool #777** so that it is easier for your credit union to review and organize the various types of savings and checking products you have configured. It now includes helpful search features and heading sorts. It also allows you to toggle to view only active, only suspended, or all dividend applications. *This dashboard is also available via the view only **Tool #963**.*

DivApl	Description	Aply Type	Div Calc Type	IRA Plan	HSA	Account Type	G/L Acct	Suspended
AB	BUSINESS ALL-IN	SH	Simple Daily			097 - 099	901.71	
AI	ALL-IN SAVINGS	SH	Simple Daily			090 - 096	901.70	
BC	BUSINESS CLUB	SH	Simple Daily			003 - 006	902.94	
BE	BUSINESS ESCROW	TX	Compound			048 - 049	902.96	

Once you sort to show only active or only suspended dividend applications, you will see an **Account Analysis**. By clicking that you can view a secondary dashboard listing the total number and total account balance of active accounts by these dividend applications. (This secondary dashboard is only available via **Tool #777**.)

☒ Enhancements to Wire Tracking Screen

Project Number: 66989

Thank you to Tahquamenon Area Credit Union and U.P State Credit Union for your Idea forms.

When viewing or changing a wire transfer record from **Tool #981 Wire Transfer Tracking**, you will now see the address information display in the top section of screen. Additionally, helpful section headers have been added.

☑ Last Ten Lookup and Sorts Added to Tool #159 Audit CU File Maintenance

Project Number: 66876

We have added the last ten accounts lookup to **Tool #159 Audit CU File Maintenance (CUFMAINT)**. Additional miscellaneous improvements were also made.

☑ New Process for Importing Member Information to the Core

Project Number: 64183

Imagine being able to import new member information directly into the core. This newer option using the new **Tool #1070 Import Membership Information** allows you to do this with one easy step after uploading the file to CBX. Learn more in the [Importing Member Information to the Core](#) booklet available on the CBX Reference page.

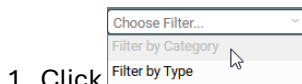
Database Changes

Attention Database Administrators: With each new release, new database tables/fields, or changes to existing tables/fields may be implemented. **There are no database updates in this release.**

Tool Changes

Attention Credit Union Security Administrators: With each new release, review the brand-new tools being introduced and assign them to the appropriate employees once the release goes live. To find the new tools introduced in the most recent release:

From the Home Page



1. Click
2. Choose **_NEWTOLS**
3. Click Select

TIP: Remember you won't see them listed under **My Tools** until you've been assigned access to them!

In Employee Security

1. Launch **Tool #327 Employee Security**
2. Click **All Tool Assignments**
3. Click the Categories **Select @** button
4. Choose **_NEWTOLS**
5. Click Select

New Tools Since the Last Release

Tool #	Tool Title	Short Description
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1070	Import Membership Information	Import new member information directly into the core
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