

Tool Changes

Product	Release Date	Released to the Following
CBX®	May 17, 2026	<ul style="list-style-type: none"> • Online Credit Unions • Self-Processors • Site-Four Credit Unions
Version #		
26.05		
Additional Resources: Release Summary Database Changes Register for Release Training		


Attention Credit Union Security Administrators: With each new release, review the brand-new tools being introduced and assign them to the appropriate employees once the release goes live. To find the new tools introduced in the most recent release:

From the Home Page

- 
1. Click 
 2. Choose **_NEWTOOLS**
 3. Click Select

TIP: Remember you won't see them listed under **My Tools** until you've been assigned access to them!

In Employee Security

1. Launch **Tool #327 Employee Security**
2. Click **All Tool Assignments**
3. Click the Categories  button
4. Choose **_NEWTOOLS**
5. Click Select

New Tools Since the Last Release

Tool #	Tool Title	Short Description
1052	Loan Ins & Debt Protection Config Report	View a report of configurations related to loan insurance and debt protection
1059	RTP and FedNow Transactions (DIRDAYLOG)	View a canned query of RTP and FedNow transactions

Tool Changes Since the Last Release

Tool #	Tool Title	Change Made
2605	What's New in CBX?	Updated tool # to current release
1061	Configure 1Click Relationship Offers	Updated name to be inclusive of all offers
1062	View 1Click Relationship Offers	Updated name to be inclusive of all offers
658	Credit Bureau Reporting Dashboard	Updated name to include new dashboard features

Tool Changes: Back Office (OPER)

For self-processing credit union clients only.

To adjust access to these tools:

1. Navigate to OPER, and use **Tool #5608 Assign OPER Tools to DC Employees**
2. Use the *Search for* field or enter the *Tool #* in the respective areas.
3. Select the tool and then use *Assign to Employee* to select which employees should be assigned the tool.

New Back Office (OPER) Tools in This Release

Tool #	Tool Title

END