October 2026 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CBX and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of October.

EFT Modifications

- 66818 Allow CUID search in client job control.
- 68239 Correction to APSN fee waiver-process from misc secured to misc secured history is causing RRN to be out order numerically.

Enhancements

- 66602 Create an integration with Eltropy for personalized alerts.
- 67137 Create stored procedures for CU*Forms to get Mortgage form information.
- 67658 Modify GL budgeting program to show all accounts and branches.
- 59599 Revamp Check Register Tool.
- 60153 Creation of a Flat File for Escrow Analysis.
- 63151 Allow Address Maintenance for Secondary Names via Phone Operator.
- 64086 Teller Check Capture via eDOC CheckLogic (Part 1): Scanning & Archiving Teller Outside Checks.
- 64858 Move OLB Platform and CC Summary Statement Options to Member Level.
- 65383 New Tool for Tracking Chargebacks for Debit and Credit Cards.
- 65769 Expand Collateral Tables to Have 4-Digit Year and Add Fields Related to Auto and Mortgage Collateral.
- 66115 New 1Click Limit Increase Credit Card Loan Offers.
- 66435 Updates to Third Party IRA/HSA/ESA Tax Processing including New Administrator Configuration.
- 66851 Add Ascensus Integration to Phone Op/Member Transfers / Add IRA Withholding to Transfer Withdrawals from Phone Op/Member Transfers.

Modifications

- 67547 Update Automated Reports Process to check for files definitions

still match query before executing it.

- 66981 Modify ITM check deposit posting program to handle multiple checks being received in same time stamp within 5 milliseconds. Post takes place but UNCOLL can error on creates.
- 68573 Update the receive program from ZuntaFI balance and status file to set delinquency counter to 999 if the data in field is greater than 999.
- 68464 Correct override of outgoing file for Sparrow.
- 62512 Add access to pull a Risk Assessment (QualiFile) from **Tool #13** for MAP applications.
- 65370 Update Personal Information Maintenance Setting for OLB in **Tool #569** to Allow Reviewed with MFA

Warranty Modification/Adjustment

- 65606 Correct effective date being calculated for file ACHDTL.
- 61179 Correction for CTR screen and report.
- 66808 Adjust Phone Operator to Consistently Display Decision Advice and A2A Participation.

Web Modifications

- 67939 Download and archive FedNow daily reports for daily reconciliation.
- 67759 Ensure the last logged-in date is updated when authenticating via MACO within the **BizLink 247** Mobile App.
- 68601 Resolve improper loading state blocking access to the Velera Rewards SSO.
- 68596 Update My Neighbor SSO request to restore proper functionality.
- 68216 Update First-time user functionality to not display a blank phone number when it is set to only allow email communication.
- 68383 Modify **BizLink 247** to properly show links to the PIBMLO app, even when the CU does not allow PIB access for **It's Me 247**.
- 68655 Remove the sending of a recurringID to SWIVEL for loan payments made from the loan payments module (fka Loan Pay Xpress).