

May 2026 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CBX and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of May.

Architectural Change

- 67854 Expand minimum password length for CBX login.

Enhancements

- 61145 Enhance Member Account Transfer Feature to Add Suffix Lookup and Global Search.
- 61649 Enhance Secondary Names Feature (expand SECNAMES).
- 61790 Allow Delinquency Freeze Settings by Membership Designation.
- 62620 CLR Path 1Click Offers - new type of 1Click Offer based on the member's CLR Path Decision Advisor score.
- 63513 Add Exception Check Holds to Automated Check Holds Processing.
- 64162 OLB: New standalone "Show My Offers" module for the 1Click CLR Path offers project.
- 64423 1Click Loan Offers Enhancements: New Table for Performance Tracking, Expiration Dates for All 1Click Offers.
- 65421 Update to add the ability to select transfer score card rewards during the card ordering process.
- 65507 Support for waiving NSF/ANR fees for APSN (approved positive, settled negative) transactions.
- 65818 Add RDC Enrollment as Criteria for Qualified Dividends.
- 67121 CBX enhancement to add buttons in **Tool #2** for CU*Chat.

Modifications

- 66716 Update Strategy Corps resend to display accurate message for a file with no records.
- 67168 Enhance EDBD start tool for SITE4 and CUAPROD2 with same Operations helps as on CUAPROD.
- 67661 Change the coded account adjustment screen to have the Need

- 67974 print receipt field to default to No instead of blank.
- 67974 Adjust the update membership personal information process in online banking when updating phone numbers.
- 67608 Millstream Area CU (FILEML/021) would like to start receiving a balance and status file from MyCU Mortgage.
- 60939 Expand password length for **BizLink 247** from 10 to 256 to match **It's Me 247**.
- 65939 OLB: Update online banking configuration to remove options that allow SSN in temp password (also includes increasing the minimum length of passwords from 6 to 8 characters).
- 67012 CBX Loan Print Screen Update - add new "Work with Mortgage Forms" button.
- 67869 DC: Add Data Center identifier on Library Monitoring Emails.
- 68076 Update program to process iPay posting file next day for conversions.

Warranty Modification/Adjustment

- 66676 Update real estate mortgage satisfaction print program.
- 67554 Modify handling of BSA report run when required EOM files ESARmmyy are not available such as new conversions.
- 67717 Change the field that the INDIRECT loan create program uses to populate the DC approval code.
- 66370 Correction of issue with date validation related to Employee Audit Report changes made with Project #59890.
- 67312 Correct FM Log for Reg E Opt in/Out Changes.
- 67674 Adjust how **Tool #869** Displays Transactions when Jumping Between Transfer Accounts.
- 67714 Prevent PAHTC720 from updating NOMAIL flag.
- 68060 Corrected Name ID field from disappearing when processing in-house checks.

Web Modifications

- 66873 Create an in-house replacement application for HR's workflow tracking software.
- 67415 Upgrade our MISMO processor to version 3.6.