



# April 2026 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CBX and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of April.

## EFT Modifications

- 67372 Modify EFT message processing to handle invalid messages received from the vendor more gracefully.
- 67836 Card activity error message in phone operator.
- 66859 Update transaction descriptions used for Zelle transactions.

## Enhancements

- 67071 Automate the running of draft listings for Site-Four.
- 65826 Add Feature to Populate Member Name/Address for Check Loan Disbursements via **Tool #50**.

## Modifications

- 62148 Modify BizWatch configuration screen to only allow valid ACH return codes to be entered in the membership configuration.
- 65847 Make the ISO CU data load process more robust.
- 66700 Support joint disability for CU\*Forms credit insurance stored procedure.
- 67410 Update online banking loan application logic to better handle loan payment frequencies.
- 67712 Update on-screen text to better clarify date required on Verafin resend dashboard.
- 63849 Update host-side billing process to calculate the totals of per unit costs to pass on to Accounting for billing.
- 67546 Make helpful modifications to Lexis Nexis file processing.
- 67900 Change estimated payments program to properly check the error code before amortizing.
- 67528 Add additional data to result set of CU\*Forms CD sproc.
- 61741 Update ODP transfer transactions to include a secondary

transaction description that includes available balance at the time of the event.

- 65154 Code modernization: Update GLBALF, LNGBL, LTRNACT, LUNCOL, and PMBSUM.
- 67549 Modify the send credit bureau files program to better handle our dual host environment (PROD and PROD2).
- 67583 Code modernization: Update transaction 300 in PAHTC300 to a stored procedure.
- 67621 Update the robot setup of FIDM/FITM/DOR to better differentiate sending by group provider.
- 67711 Adjust Ascensus IRA direct integration to properly handle sending beneficiary records that have no birth date.

## Warranty Modification/Adjustment

- 66079 Update the logic for displaying the CD penalty section on a closed certificate.
- 67226 Update CU\*BASE to not update the last login date on online banking password resets.
- 67699 Modify **It's Me 247** authentication process to include MFA when appropriate if the user is forced to change their password based on length or complexity requirements.
- 66479 Modify program for adding a CTR form to display the correct phone number information.
- 66770 Modify statement count dashboard to properly reflect impact of members receiving both printed and electronic statements.
- 63801 Modify Credit Card Portfolio – Transaction Summary Dashboard to count distinct accounts with finance charges.
- 67885 Modify how Learn from Peer month end processing calculates the date it sends to Analytics Booth.

## Web Modifications

- 67299 Add navigation to Scheduled Transfers and/or ACH Distributions from Skip Payment Confirmation Page as appropriate.
- 67318 Add support for additional collateral types to OLB Secured Loan Module.
- 67700 Remove obsolete code for FIS Scorecard Rewards Special implementation.
- 67716 Modify the app key generator to properly attach next step codes as currently implemented.
- 67713 Scienaptic error response: removed unparseable JSON property to

allow conversion to XML.

- 67207 Update the Tiered Services Landing Page to show the member's tiered service level.
- 67897 Update the eZCard SSO per requirements from Vendor.
- 67925 Modify calls to CU\_Features endpoint to rely on cached values.
- 67959 Modify the API call for member search to more accurately handle birthyear return for birthyears prior to 1937.