



# March 2026 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CBX and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of March.

## EFT Modifications

- 66718 Improve matching criteria for Fiserv reversal messages to avoid date/time timestamp errors.
- 66859 Update the transaction descriptions used for Zelle transactions per Zelle Documentation.
- 67178 Always send address line 2 when it exists in WorldPay batch maintenance on card reorders.
- 67250 Correct iPay Fee File Receive to run from Ops Menu instead of within a CU.
- 67130 Correct the contact information for the ISO monitoring system specific to ISOFISB (Envisant.)
- 67523 Update PANMNCTL and MAPFMT records for Walker County CU to fix FIS ICI Pending Activation error.

## Enhancements

- 58071 New internal tool used to post a batch of account adjustments.
- 62753 Add report scheduler to IRA transaction process code report.
- 65259 Update charge off savings/checking tool to add option to add joint owners to blocked persons list.

## Modifications

- 64955 Code modernization: Update LMBR\*
- 65954 Update the EFT Card Portfolio dashboard to handle 7 digit totals.
- 62086 Modify verbiage in 2FA verification code email sent to members.
- 64519 Eliminate writing a record to the billing file for password resets in CBX.
- 65513 Correct **Tool #574** to clear the subfile before each time it is recreated for different user selection criteria.
- 65907 Analytics Booth: Create alerts and dashboard .csv files with the

- 65987 same date in their name as the data in the file.
- 65987 FinCEN 314a scan update to make use of the Electronic address/Electronic address type information.
- 66688 Enhance FISERV memo post by naming the debit and credit processing files differently.
- 67291 Modify the program to retransmit an archived file for Fiserv Optis removing duplicate call.
- 67624 Add a monitor message for SITE4 FIDM file delete executions to avoid error.
- 66687 Enhance FISERV Cashback debit/credit processing for robust automation.
- 66789 Work/View loan application status throws error CPF4737 while in program PGETFEEOI.
- 67566 Correct eSign data collection on CUAPROD2.
- 67630 Integrate ROBOT processing into CUNA loan tracking.

## Warranty Modification/Adjustment

- 66188 Correct issue in outside checks teller processing if you start with a single check and switch to a list of checks.
- 66381 Adjust fee level lookup to display all fee levels, even those not configured with a description.
- 66601 When purging old files from QUERYxx libraries, add logic to handle a blank expiration date.
- 67629 Adjust the member search and selection process in Xpress Teller.
- 67635 Correct TSBCTB so the 'pay to' field is not defaulted back to the members name even if changes are made.
- 66582 Correct GL interface fields in **Tool #458** for process type I loans when accessing panel after viewing Audio/PC Banking settings.
- 66476 Clear fields from panel 7005 when allow on-line credit report access is changed to N.
- 66879 Correct ID display when serving non-owners in Xpress teller.
- 67183 Bank Secrecy Act cash report automation failure due to attempt to open screen.

## Web Modifications

- 67003 Update Integrations API to check active Credit Unions/API Users.
- 67634 Correct the sending of employment and income data for OpenLending integration.
- 67497 **It's Me 247**: API: Configure 2FA Source Logging For Forgot Password Process.

- 67370 Create an API to be used in CPI Push-to-Wallet provisioning.
- 67638 Modify verbiage on Create Password widget page when complex passwords are required.
- 67653 Add a more user-friendly message when attempting to access make a payment module for OTB credit cards.
- 67654 Improve error messaging when attempting to use an inactive purchases code for a loan application.
- 67107 Integration Manager: create Ascensus tool.
- 66803 Upgrade PHP and Laravel used by AuditLink Vendor Monitor application.
- 63080 Modify Ready2Book Loan API to Handle Leading Zero in Zip Code.
- 67550 Update MFA cookie to be unique per membership so as not to overwrite registrations for other memberships.
- 67655 Update check image requests to the eDOC provider code to make sure only one item is returned per request.
- 67782 Update eZCard Card Management SSO to handle reseller requirements.