The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CBX and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of January.

Data Center Program Modifications

- 66982   Update ACH exception reports to include missing CUs and not produce duplicates for other CUs.

Enhancements

- 58074   Addition of new option to Pay Escrow Analysis Surplus Funds by Check.
- 66926   Modify the Date of Account Information (DAOI) sent in for Credit Bureau Reporting.
- 62546   Create Integration with CRIF Select for Indirect Lending.
- 64890   Create a file exchange process with LexisNexis for SSA and AVS verification.
- 65591   Remove SSN/TIN from Loan Member Aggregates report **Tool #495**.

Modifications

- 64245   Change the verbiage on the OLB password change notification email.
- 66727   Correct calculations for total assets for CU*Forms stored procedures.
- 67080   Add retry logic to datacenter/Ops program to better handle when replication is running.
- 67101   Add warning message when CU name is changed in Master CU Parameters.
- 67255   Program modifications for Shared Branching on PROD2.
- 63490   Change date calculation on Vendor Notice combine process to use 365 days vs 1 year to avoid leap year error.
- 65912   Create a monthly purge for records in the CBTRPTH Member Credit Bureau Reporting History file.

- 66030   Change age waiver for printed statement fees to ignore MO organization type account.
- 66706   Update direct 360 loan payment logic for payment and transfer APIs.
- 67090   Update the Monthly Bill Pay SAF processing to accommodate CUAPROD2.
- 67286   Create/Update records in GOLDREL when using CBX.
- 67342   Add translation of CO-OP card statuses to the AmpliFi demographic file.

Warranty Modification/Adjustment

- 65197   Corrected **Tool #908 *Update Overdraft Protection*** so when you add a fourth account/suffix and use the update button, it saves it correctly.
- 65236   Eliminate error on spool file during beginning of day run.
- 66222   Correct the receipt account summary to display the correct account balance when multiple Money Orders are purchased.
- 66273   Correct **Tool #413 *IRA Government Report/5498*** to allow for the filters to include all accounts for specific IRA plan type.
- 66589   Correct error in host screen ICRBGEN-01 that prevents a user from advancing to the next screen.
- 67294   Update defaulted fields for membership import tool.
- 66655   Correct program IDBINQ (Database Search Assistant) for empty subfile error.
- 66986   Eliminate program looping when activating or deactivating a member for OLB within **Tool #14**.
- 67406   Update the CU*FORMS loan application financial program to not exclude non-member loan app information.
- 65205   Allow for lower case letters within the Depositor Account # field when creating an ACH return.
- 66988   Correct CUFMAINT records when removing joint owner from suffix.
- 67155   Corrected balances showing for non-members.

Web Modifications

- 65880   Prepare for migration to DAON TrustX Platform (including TrustX Image API).
- 64193   Receive ZEST score and attributes from Sync1 and store on the human-readable credit report.
- 67127   Adjust how the Zelle SSO handles checking accounts or lack

thereof.

- 67265   Modify how fees are passed along to Repay for loan payments.
- 67305   Switch our MemberSearch API to gather phone numbers from the master phone table.
- 67050   New Scienaptic underwriter code Z7 for errors.
- 67304   Reformat how we generate errors for Sync1 credit/decision pulls.
- 67400   Correct employment information in OpenLending API.
- 67382   Modify TrustX Cloud requests to the archiving API with our Imaging Team to properly archive documents.
- 67392   Expand Repay offering via online banking to allow payment of credit card loans.
- 67423   Update CSI API to run CU*BASE queries in a non-blocking manner.
- 66492   Migrate MemberPass services to new platform.
- 62267   Update Credit Pull Connection to Support New Experian Format.