




Database Changes

| Product | Release Date | Released to the Following |
|--|---------------------|--|
| CU*BASE® GOLD and CBX ® | May 18, 2025 | <ul style="list-style-type: none">• Online Credit Unions• Self-Processors• Site-Four Credit Unions |
| Version # | | |
| 25.05 | | |
| Additional Resources: Release Summary Tool Changes Register for Release Training | | |

Running Your Custom Queries

If a file listed below is included in any of your custom reports or inquiries, you must refresh the Query definition, **or your Query MAY NO LONGER RUN:**

1. In **Tool #100 Report Builder (Query)**, choose **2=Change** and enter your Query name, then use Enter to proceed
2. Select **Choose Files**
3. Use Enter  to move through these screens until you're back to the **Report Builder - Main Menu**
4. Use **Exit** 
5. Select ☒ **Save query definition** and Run **Interactively** then use Enter 

NOTE: If the field changes from a numeric to an alpha-numeric field, you will need to add 'single quotes' around the Selection Criteria.

Updating Your Automated Queries

If you ever remove or add a file to a Query definition of a Query that you have automated, your Query **MAY NO LONGER RUN** unless you also **update the Query automation configuration** as follows:

1. Access **Tool #758 Report Automation – Custom Rpts/Files**
2. Select the Query and use **Edit**
3. Make the necessary changes and use **Add/Update (F5)** to save

NOTE: You do not need to do this if all you do is tweak a selection parameter such as modifying a date.

New Database Tables

*For details on the formats and available values for specific table columns, refer to **Tool #332 Database Search Assistant**.*

| Table | Description | Purpose | PS # |
|-------------------|------------------------------------|---|-------|
| MSTAUDIT | Mortgage Statement Audit Details | Mortgage statement audit details per CU | 61252 |
| BLOCKITM | Block List for ITM Services | Holds names and SSNs of members who are blocked from ITM services | 63112 |
| MBRCLDEMGQ | Closed Master Demographics – Query | Stores demographics for closed memberships | 64088 |
| MBRDEMOGRQ | Member Demographics – Query | Stores demographics for active memberships | 64088 |

Changed Database Tables

*For details on the formats and available values for specific table columns, refer to **Tool #332 Database Search Assistant**.*

| Table | Description | Changes Made | PS# |
|----------------|----------------------------------|--|-------|
| PANBIN | ATM/Debit Card BIN Configuration | <input type="checkbox"/> Add “Default Order Card” flag | 65922 |
| MAXEARN | Maximum Earnings Sweep | <input type="checkbox"/> Add transfer parameters to Max Earnings Sweep feature | 61147 |

Revised: April 30, 2025

| | | | |
|-------------------|--|---|-------|
| MBRNCLACQ | MEMBERX Closed Accounts – Client View | <input type="checkbox"/> Add “Closed Sequence”, “Dividend Application”, Opened by Employee ID”, “Closed by Employee ID” | 64088 |
| MBRACLOSAQ | Active Member Closed Accounts-Client View | <input type="checkbox"/> Add “Closed Sequence”, “Dividend Application”, Opened by Employee ID”, “Closed by Employee ID” | 64088 |
| SVMSTR | TCD/TCR Supplemental Vault Profile Configuration | <input type="checkbox"/> Add fields to allow overpayments or partial payments via ITM | 65923 |

END