



October 2025 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of October.

Data Center Program Modifications

- 66683 Integrate time zone selection driver program into daily LACHXC report generation.
- 66743 Automate Synergent draft processing transmissions.

EFT Modifications

- 66280 STAR/PSCU: Exclude ISA fee when it is included in the transaction amount.
- 66432 Update STAR/PSCU card maintenance to always request one plastic.
- 66559 Update the way the joint owners date of birth gets transmitted for integrated instant issue vendors.
- 66488 Do not create card status records for non-existent cards.

Enhancements

- 60152 Add Ability to Schedule Future Loan Rate Changes via **Tool #506**.
- 60203 Add Two Factor Authentication to Password Resets/Redesign ARU/OLB Access (PIN) Screen.
- 61192 Expand FUEL Decision Model Interface with Sync1 to Allow a Redecision.
- 61373 Account Aggregation (See/Jump) for **BizLink 247** business online banking.
- 63138 Abnormal Activity Monitoring: Add Stop-No-Go Patterns for ACH Deposits.
- 64183 New Tool to Import Membership Info and Automatically Create CU*BASE Records.
- 65443 OLB: New Loan Application Web Module - Unsecured Loans.
- 66341 Update Online Banking Interface to Display Amount to Pay to Avoid Finance Charges on Credit Cards.

Modifications

- 62513 Correct display of two digit ID and verification date on multiple transaction lines when working members in BSA/CTR Activity.
- 64944 Code modernization: update code for programs beginning with LNW*
- 65705 Improve the update experience in CU*BASE when working with accounts from membership designations exempt from Reg E.
- 66482 Add variable rate fields to CU*Forms loan stored procedures.
- 66591 For CASS processing tool, monitor for FILExx already in library list.
- 66691 Modify Alloya exception returns to terminate processing after Erroring.
- 65062 Modify GUI version checking to accommodate CBX requirements.
- 66156 Update ATM/debit and credit card batch maintenance programs to handle local timestamp when determining the card order address.
- 66291 Change card reissue program to pass back expected response codes to on failures to the Web UI.
- 66608 For FiServ Memo Post process, correct retrieval of correct configuration.
- 65419 Change the account and name field on the contract comments/history field to be non-input-capable.
- 65982 Adjust retention period for OFACNOTE due to new OFAC requirements.
- 66006 NMS has requested to have the collateral state added to the Fannie Mae and Freddie Mac trial balances.
- 66677 Write a program to automatically clear the INSTANTCCI table during EOM.
- 66807 Change RTP & FedNow to remove any reference to the OLB transfer limits.
- 63847 Adjust receipts to honor daylight-saving time flag at the workstation level.
- 64454 Create LNDET report as the last step of the share draft posting process and place it in the DAILYxx for all CUs.
- 65904 Modify filtering on the Certificate Rate Analysis report to avoid index out of range errors.
- 66030 Change age waiver for printed statement fees to ignore Organizational Accounts (MASTYP = 'MO').

Warranty Modifications/Adjustments

- 66383 Allow user to delete CTR from **Tool #984 Work Daily BSA/CTR Activity**.
- 66470 Tighten data as printed on receipts.
- 66853 Fix CU*Forms credit report stored procedure not supporting new pull type introduced in Project #61192.
- 65806 Modify Bonus Dividend interest rebate posting to obey DIVAPL settings for marking transactions as HSA or not.
- 65946 Enhance Phone Operator maintenance of phone numbers to more thoroughly write out to maintenance files.
- 66931 Correct Card Activity Rebate Post Process to handle a numeric field value when finding Rebate Retailer.

Web Modifications/Adjustments

- 63962 OLB: Online banking components for Account Aggregation (See/Jump) for **BizLink 247** (see #61373).
- 66882 **It's Me 247**: Update Zelle enrollment page to have updated verbiage.
- 66933 OLB API: Update Zelle APIs to only update phone number when one exists.
- 66607 Update Retailer Direct Sites for Bluestone FCU to Include New Form and Required Field.
- 66764 Correct issues with Esign process for retailer direct.
- 66822 Update Retailer Direct Integration to Retain Driver's License in iDoc Vault for Joint Applicants.
- 66739 Correct Integrations indirect decision polling process when unexpected characters are encountered.
- 66724 Update Zelle logging to reduce clutter.
- 66875 Update the FIS EZ Card SSO to their newer version.