



August 2025 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of August.

EFT Modifications

- 65646 Remove hard error received in update card expiration tool.
- 63808 Add push notifications for fuel debit or credit transactions.
- 64483 Improve error handling for ISO CU data load process.
- 65548 Correct OPTIS recon receive process to not depend on batch maintenance configurations.
- 66346 Modify weekly purge programs to purge messages from all ISO files older than 45 days.
- 63746 Update PSCU debit and credit card batch maintenance programs to be table driven for easier onboarding.

Enhancements

- 66260 Create stored procedure to get credit card rates for CU*Forms.
- 66305 Create stored procedure for CU*Forms to display financial information for loan applications.

Internal Modifications

- 66487 Correct iPay bill pay purge from 90 to 15 days of archived transmission files.
- 65854 Bring program AAUDIO up to current programming standards.
- 66681 Edit billing emails to remove duplication.

Modifications

- 64305 Automatically produce the LACHXC exceptions report and place them in the DAILYxx out queue (live 8/20).
- 66361 Activate ability to control "Use CU*Forms for Loan forms (where applicable)" setting in Master CU parameter config.
- 66463 Obsolete programs for Payigy bill payment solution.
- 66519 Minimize PANMNT record locks in the debit card maintenance

- 66534 program.
Update the 1-port management tool to not adopt the user's CURLIB.
- 65575 Improve matching criteria for Fiserv reversal messages.
- 66527 Modify COOP issuer side to always allow for reverse look up capabilities.
- 66674 Adjust OLB Auto LOS pull credit process to avoid amortization when pulled before loan application is created.
- 65827 Obsolete unused QRPGRS programs from CU*BASE.
- 66263 Expand total member field in STLOG to account for larger credit unions.
- 64249 Update Direct Mail Post to better handle error processing when an IRA code is present on a non-IRA account.
- 66376 Add on additional field to the nCino CECL extract for total collateral value.
- 66544 Update retrieval of the TMG balstat file to use the system date and not the job date.
- 66590 Do not send interest only loan information to online loan payment vendors.

Warranty Modification/Adjustment

- 64457 Correct PLI totals that are not calculating correctly when running reports.
- 66175 Completely refresh information display on the Verify Member window when processing consecutive transactions for different members.
- 66397 Correct the next payment date for printing loan coupons for specific payment configurations using last day of the month.
- 66646 Correct adding the new OTB credit card to the cross-reference table in online banking for displaying to member.

Web Modifications

- 64180 Update integrations_api DB2 connections to use system naming and remove qualified schema references.
- 64981 Improve API calling workflow when SSOing into Zelle.
- 66489 Improve function of Download Cleared Checks Widget when checks posted as exceptions exist.
- 66499 Update Payrailz to include more accurate enrollment verbiage and avoid configuration issues for credit unions offering multiple Payrailz products.

- 66536 OLB: Create an API for CBX to call to facilitate MSRs ordering checks for members.
- 66250 InvestiFi requested branding changes away from CryptoFi verbiage.
- 66610 Add a spinner to QCash module to improve user experience in the Mobile App.
- 66699 Correct Member ID fields being sent in FedNow payment status response message.