



April 2025 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of April.

EFT Modifications

- 65584 Update Optis recon receive process to better handle scenarios where no file is available to pick up.
- 65720 Correct the "allow flags" population in APBatch 4 format to populate all of the flags rather than only changed values.
- 66078 Update frequency of ISO purge for CO-OP.
- 66102 Update to STAR batch maintenance header to send correct parID for one credit union.

Enhancements

- 65808 Create Stored Procedures for CU*Forms for Credit Report information and Credit Insurance.
- 64847 MISMO 3.4 Integration manager enhancement.
- 65247 Expand integration with CryptoFI/InvestiFI to allow for multiple G/L numbers to be entered in the Direct Vendor Configuration.
- 63718 GHS FCU converting 8/1/24 requesting a file exchange with Owners Choice Funding for OTB loans.
- 65981 Correct customer number and service type fields in the Capital Tax vendor file.
- 60032 Expand Sync1 LOS Integration to Support Real Estate Collateral.
- 65949 Screen changes to Credit Union master definition screen to accommodate deploying 63665.
- 64817 Adjust the OLB user agreement to use the same tracking mechanisms as individual module EULAs like Bill Pay.
- 66074 Create stored procedure for CU*Forms to get loan application information for members and non-members.

Internal Modifications

- 66122 Missed recompiles for project 65922.

Modifications

- 64488 MemberPass updates (DB fields & IM tool).
- 64265 Include a warning message with CU*BASE when attempting to unenroll a member from Payrailz products.
- 63699 Update FUEL Credit Pull Type 31 to Update Collateral Record Being Submitted.
- 64796 Modification to OpenLending Integration to Support Frequencies for Income and Residence.
- 65501 Add Reissue Logic into the Instant Issue API table.
- 66025 Corrections to Sav2Win extract file.
- 64877 Add billing process for MFA texts to existing SMS and TXT text billing.
- 65126 Converted program to SQL: code modernization for programs PAIRSHB and PAIRLNB.
- 65392 Corrected unknown member balances printing on receipts.
- 65535 Create tools giving the ability for the Operations department to manage individual EFT ports.
- 66051 Eliminated error handling in the Visa recon receive process.

Warranty Modification/Adjustment

- 61555 Remove any existing See/Jump Authorization when removing a joint owner from accounts.
- 65480 Update member counts for Pheple FCU's statement print vendor.
- 64957 Convert program to SQL: code modernization for LELOG101.
- 65992 Move modified GoAnywhere program from CUBASEQF to main CU*BASE library.
- 64146 Improve certificate opening program to assign the appropriate dividend rate on large value, multi-tier certificates.
- 64723 Marketing Club dues are taking members below par/available when the box in the configuration is not check to allow it.
- 65003 Adjustment to native receipts for large # of check deposits.

Web Modifications

- 64412 Create an SSO in OLB to Eltropy.
- 64963 Create a EULA Module for members to retrieve EULAs they have accepted.
- 65649 Create an SSO in OLB to Pocketnest.
- 65976 Modify **BizLink 247** to work correctly with PIBMLO device registration.