



July 2024 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of July.

AIENGAGED Modifications

- 63537 Analytics Booth: Correct issue where Alerts are not firing in all cases.
- 64158 Analytics Booth: Add credit union numbers to selection drop-down.

EFT Modifications

- 63691 Change to Fiserv to send the class code in member online card status (ATM/Debit/Credit).
- 64065 Updated ATM/debit card batch maintenance to handle trailing maintenance on closed accounts.
- 63449 Adjustment to programs and programs for Envisant.
- 57788 Developed online debit card processing with CO-OP on the FISERV Omaha platform.
- 63412 CO-OP shared branching programs updated to send automated emails to the correct groups.
- 62642 Mandate: Shazam new data element signifying cryptocurrency activity.

Modifications

- 63487 Moved Kasasa loan OTB transmissions from CUA BancVue server to Kasasa SFTP server.
- 64077 Added unit price to Audio/Home banking billing program.
- 64225 Updated programming for the TruStage consumer loan extract file to properly pull in co-borrower's information.
- 64366 Add logic to next suffix generation for printing on loan forms.
- 63342 Changed delivery channel file to allow editing of records.

Program Modifications

- 61238 Corrected participation loan analysis report to pull PLI totals from previous month/year if entered.
- 62629 Created a comma delimited file of the monthly billing file for accounting for a new web based product.
- 63607 Change to ANR de-activation to include records where ANR limits were entered manually.
- 63840 Change to AmpliFi demographic and transaction file.
- 63854 Eliminated 3-digit billing codes from monthly billing program per CU*Answers accounting.
- 62530 Removed obsolete options from supplemental menu.

Warranty Modification/Adjustment

- 61056 Corrected the loan collateral program to write the appropriate data to the collateral descriptions detail record.
- 61596 Adjusted accounts payable to email default approver when new invoice is created.
- 61889 Phone transfer will now verify the kind of account before taking out secured balance when calculating available balance.
- 63126 Adjusted account payable invoice maintenance to send appropriate parameter for e-document request.
- 63417 Change to include all e-statement enrollments regardless of online banking status on the e-statement enrollment report.
- 63663 Contract variable rate notices are now printing the new estimated payment date correctly.
- 64071 Adjusted mortgage payoff statement to call correct print pop-up.
- 64209 CO-OP shared branch transactions will now generate a native receipt for account numbers long than 9 characters.
- 64297 Eliminated errors received in ACH posting when represented payments where NSF/ANR fees are waived and are processed with other ACH transactions in the same file.
- 63544 Corrected issue with data not displaying for secure message center request in **Tool #13**.

Web Modifications

- 64347 Handle additional duplicate app submissions from RouteOne.
- 64323 Updated AFG Integration to enable Save Quote Prior to Generating AFG Addendum.
- 64161 Added functionality that will block a member from utilizing

- 64151 ProPay for on-line loan payments.
CU integration with DDI Technology for a weekly file extract for ELTs (electronic lien and title).
- 63253 Modify online banking to allow for gradual implementation of 1-Click offers to use Imaging's CU*Forms API.
- 64171 Improve handling within online banking when attempting to enroll in Payrailz Bill Pay with an invalid membership designation.
- 64389 Correct handling of localization of security question text when initially establishing security questions.
- 63823 Create the ability to display the RDC limits that are configured in CU*BASE.
- 64417 Strengthen the scheduled transfer API endpoints to validate submitted frequency codes against the valid CU configuration in CU*BASE.