



February 2024 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of February.

EFT Modifications

- 62922 Modified the reorder card screen so that when send card order and send card pin are both marked no (no batch maintenance sent) then VAU/ABU opt in or out is not required.
- 63110 Correction in batch maintenance when a card is ordered with a flagged wrong address to not send a partial phone number.
- 62346 Support added for ICI API in Batch Maintenance APBATCH4.
- 63130 GoAnywhere change to Vericast send.
- 60840 Changed OLB standalone web module to allow members to cancel CO-OP cards and be issued a new physical card that can be immediately added to digital wallets.

Enhancements

- 59245 Created API integration with REPAY. This will be for loan retrieval and loan payments.

Modifications

- 61432 Accounts Payable by Credit Card option will now write out the employee id that generated the transaction.
- 62601 Created new subsystems for Operations to further separate processing by time zone.
- 63039 Corrected the Member Certificate Rate Board on Online Banking
- 63238 Corrected issue with Money Movement analysis not pulling December data properly.
- 60760 Changed the variable rate credit card program to exclude written off loans from variable rate changes.
- 61519 Corrected the account list report to use selection criteria when entered in **Tool #402**.
- 61958 Added program logic to handle the pivot year for the print ACH

- 62619 Updated escrow analysis to fill projected payment amount from last paid amount or set up amount.
- 62876 Added MATDATE as a critical field for **Tool #159**.
- 63036 When sending UAS payment file, check and monitor for an empty payment file.
- 63022 Change to Include INTCAL 2 in loan category option of loan portfolio dashboard and in csv from data collection for Analytics Booth.
- 63196 Excluded IRA, HSA and 360 mortgages in MessagePay file.
- 62670 Changed the invalid email address warning message in online banking to be a link to the personal info update module.
- 63216 Updated program that verifies club member status to account for higher amounts of credit card transactions.
- 63278 Online credit cards and LOC percent of payment calculations will now also look to minimum payment amount in the loan category.

Warranty Modification/Adjustment

- 61347 Cleaned up Credit Bureau Special Comment Codes displaying in screen.
- 62118 Change to stop 1Click offers from populating the Decision Columns on PEND-01 screen.
- 62686 Corrected the Member List Generator Tool where it forces the user to select an Application Type if a type of Service is selected.
- 63244 Update Integrations URL file with two new vendor URLs.
- 62497 Modified the loan application program to pull in the most recent credit score based on SSN vs account.
- 63312 Corrected data when changing product/category types in a loan application for non-credit card products.
- 63311 Change to include next payment information on Escrow Analysis surplus statement.
- 61781 The member trial balance from **Tool #489** will now print all GL's when using "Combined Format Option".
- 63414 Check card status during ITM authentication.

Web Modifications

- 61220 Copper Wealth Management SSO.
- 62286 REPAY SSO for Loan Payments.
- 63064 Create monthly usage reports for Open Lending submissions and decisions sent through FUEL.

- 63094 Adjust Paymentus Bill Pay eBill functionality for when non-ASCII characters must be submitted.
- 63231 Adjust the Quick Transfer module so that an Incoming A2A request never shows principal only payment options for loans.
- 63248 Display the CU*Publisher configured labels correctly for CU*Publisher Branch Phone Numbers when set to display within online banking.
- 63287 Corrected handling of two digit credit unions for one-click email unsubscribe requests.
- 58785 Creation of ACH Direct SSO with MagicWrighter.
- 63252 Modification of Paymentus P2P interface due to vendor requirement of recipients having both a first and last name.
- 62105 Create a process for checking, displaying, and accepting EULAs per product and feature.