

Product:	Version #:	To be released to:	On date:
CU*BASE® GOLD	23.10	Online CUs	October 8, 2023
		Self-Processors	October 15, 2023

ATTENTION CREDIT UNION SECURITY ADMINISTRATORS



With each new release, take a look at the brand-new tools being introduced and assign them to the appropriate employees once the release goes live. To find the new tools introduced in the most recent release:

From the Home Page:

1. Click 
2. Choose **_NEWTOOLS**
3. Click Select or 

TIP: Remember you won't see them listed under "My Tools" until you've been assigned access to them!

In Employee Security:

1. Launch **Tool #327 CU*BASE Employee Security**
2. Click **All Tool Assignments**
3. Click the Categories  button
4. Choose **_NEWTOOLS**
5. Click Select or 

NEW TOOLS IN THIS RELEASE

Tool #	Tool Title	Short Description
1028	FUEL Decision Performance Report	Generate the on-demand FUEL decisioning report
1034	Configure Misc. Cash Inventory Labels	Create custom labels for teller drawer and vault control misc. denominations
1036	Reset a Printer Device	Use this tool to reset (vary on) a printer device
1038	Configure Contact Preferences	Configure labels for member contact preference
1039	Configure Reusable Text for Trackers	Configure reusable text for Audit trackers
1655	RDC Enrollment Configuration <i>(View-only option: Tool #1656 View RDC Enrollment Configuration)</i>	Manage RDC enrollment configurations <i>*Note that these tools are now available and in use for all credit unions following their RDC auto-enrollment conversion.</i>

TOOL CHANGES IN THIS RELEASE

Tool #	Tool Title	Change Made
2310	What's New in CU*BASE?	Updated tool # to current release
1017	247 Lender Report	Obsolete, replaced by Tool #1028
1105	Where Your Members Pay Bills (Payveris)	Where Your Members Pay Bills (Paymentus)
1106	Bill Pay Subscriber Analysis (Payveris)	Bill Pay Subscriber Analysis (Paymentus)

507	Member Refinances/Extensions	Loan Extensions and Modifications
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TOOL CHANGES: CU*BASE OPERATOR EDITION

For self-processing credit union clients only.



To adjust access to these tools:

1. Navigate to OPER, and use **Tool #5608 Assign OPER Tools to DC Employees**
2. Use the *Search for* field or enter the *Tool #* in the respective areas.
3. Select the tool and then use *Assign to Employee* to select which employees should be assigned the tool.

NEW TOOLS IN THIS RELEASE

Tool #	Tool Title
5494	Direct Vendor Configuration
5503	Create MCDP Card Maintenance
5504	Transmit MCDP Card Maintenance
5269	Receive MCDP Recon File
5181	Process MCDP Recon File
5505	Start MCDP Subsystem
5506	End MCDP Subsystem
5507	Display MCDP Subsystem
5496	Start TransFund Subsystem
5497	End TransFund Subsystem
5498	Display TransFund Subsystem
5499	Receive TransFund Recon File
5500	Process TransFund Recon File
5501	Create TransFund Card Maintenance
5502	Transmit TransFund Card Maintenance
5493	Batch Post Account Adjustments <i>(Internal Use Only)</i>
5495	DC: Balance Adjustment Tool <i>(Internal Use Only)</i>

END