



December 2023 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of December.

Enhancements

- 56230 Added Ascensus integration for the IRA direct express offering to CU*BASE.
- 58485 Digital Issuance/Push Provisioning – CO-OP real time card add message.
- 61083 Created a Mobile App integration with MemberPass.
- 61351 Freddie Mac Settlement Processing Changes to Calculate Interest on the fly for Paid Ahead Payments.
- 61387 New Tools to Combine Tax Data for Multi-CU Entities.
- 61546 Incorporated Accounts Payable "From" Email Addresses into Master CU Email Address Configuration.
- 62246 Allow multiple SWBC Collections files to be received at a time.

GOLD Screen Modifications

- 62350 Updated an incorrectly sized homepage image from CU*BASE Release 23.10.
- 62543 Corrected list on **Tool #278** to have consistent verbiage throughout.
- 62544 Corrected display issue in Misc code configuration and display to show 'CMD' verbiage correctly if configured.
- 62579 Addressed GOLD Screen Dropping to Green within Customer Master/Billing Menu.
- 62580 Clicking the border of the Additional Member Services button in Xpress Teller will now launch the correct window.
- 62581 Updated collateral screen to show J.D. Power instead of NADA.
- 62593 Change to enable post principal only payment / Xpress Teller.
- 62608 Adjusted Account Adjustment tabbing changed with the last release.

Modifications

- 61388 Adjusted the rate inquiry program to eliminate an error with loan product creation.
- 61998 Corrected PSCU credit card batch maintenance program to properly format individual names when the account has a DBA name.
- 62169 Eliminated record locks while using **Tool #11** for card maintenance.
- 62176 Envisant program enhancements to improve the selling process and add ability to accept inventory.
- 62692 Calculation update for payment due amount in MemberSearch API.
- 60274 Phone Operator SB Transfer will now obey 'Allow shared branch transaction' flag on the member record.
- 60908 Created an OPER tool for the Conversion team to delete APY records for Mergers.
- 61967 Removed option to 'Send Forms to my eDOC Server' from **Tool #916** Update Tax Form Handling Instructions.
- 62571 For processing PSCU Rewards file, change to retrieve cuid from LDA instead of SYSCTL record.
- 62595 Expansion to CPI insurance providers to include Van Wagenen.
- 62715 Modified online banking loan coupon selection program to check for date being out of range so process can continue when encountered.
- 62717 Modification to edit for excessive collateral values coming into the loan application process which can error out in the INT Subsystems.
- 59611 Change to the pending ACH phone screen to eliminate the post option for ACH deposits that cannot post due to a freeze or special stop code in the ACH record.

Warranty Modification/Adjustment

- 62791 ITM API: Update audit record endpoint, GetATMAccountHistory, in v3 to return the same response pattern that it did in v2.
- 58938 In a loan application, corrected the window that displays when the 'Trades' button is used on a Trade Type of 'O' to display the details when Trans Union/Sync1 is used to pull credit report.
- 60521 Updated Credit Pull Program Logic for Determining an Active Report on File.
- 62284 Adjustment to the ATM/Debit Card maint to avoid updating more than one record during run selection.
- 62743 Update NT Alerts email function to include all notice printed

emails that are waiting to be sent.

Web Modifications

- 59925 Integration for desktop of Glia Hub.
- 61883 Update FHB Check Image Changes per FIS Item Processing requirements.
- 62357 Update CD Secured Loans to display the monthly payment amount due in the Estimated Amount Due instead of the total of all payments.
- 62703 Updated FIS Scorecard Rewards SSO for URL changes per FIS.
- 61506 Added a new underwriting code for Scienaptic.
- 62901 Updated MemberPass deployment merge.