



November 2023 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of November.

EFT Modifications

- 62502 Correction to VAU/ARU when old card or expiration is invalid to prevent batch maintenance issues.
- 59073 Updated tables in CU*Base to accommodate both an EFT vendor name and a platform name.
- 61814 Corrected default category code sent in batch maintenance for CO-OP and FISB.
- 62333 Created a needed index in the instant card issue setup program.
- 62416 Corrected spelling error when the pop up error message presents itself during the instant issue card ordering process with the embedded Entrust solution.
- 59037 Updates for Shared branching to include translation programs from EDCDIC and ASCII.
- 61940 EFT vendor features configuration screen modification.

Enhancements

- 60184 Add Monthly Totals for MCC Groupings to Credit Card Statement Flat File.

Modifications

- 60809 Change to Work/View subsidiaries errors when item# and Category are selected at the same time.
- 61582 Correct the functionality of "Print Selected" option in the new Escrow Analysis Preview Dashboard.
- 62392 Make pay ahead inquiry window conditional based on program.
- 59959 Updated the Automated Reports programs to handle cases where multiple of the same reports are scheduled.
- 60515 Changed the \$0 memo deposit transaction description on incoming A2A transactions.

- 60767 Adjusted the Misc Receipt Posting code look up when creating disbursement instructions to ensure all selections are available if re-entering the lookup screen.
- 61203 When creating a new membership from a closed account, mail code and employee type will now default to 0 rather than copy from the closed record.
- 61213 Changed **Tool #32 Teller/Vault Cash Transfers & Inquiry** to no longer display suspended supplemental vaults from being selectable options.
- 61888 Modified the Trends in process daily loan application count build to include all statuses.
- 62377 Updated OLB rate boards to include UPDATE type variable rate codes.
- 62492 Updated 1Click first payment date to be based on offer acceptance date and not offer creation date.
- 62596 A change to the skip pay program to eliminate possible looping errors when attempting to process a skip payment.
- 60097 Created programs to receive and post a CPI premium/refund posting file from Van Wagenen.
- 61053 Corrected spelling error on PIPOPY report.
- 61174 Prevent duplicate application number when an application was sent at the same time from indirect app or an in-house app.
- 62382 Moved Dealer Track file layout from CUSTOMxx libraries to CU*BASE.
- 62529 Cleanup of programs creating membership applications.
- 62597 **Tool #1600** is no longer giving an error message when accessing Drawer Control/Audit multiple times.
- 62618 Obsoleted PPHNLSTV and change all the programs that call it to access MASTPH directly.
- 62630 Added table reorganization to the monthly tacker purge process to remove the purged rows from the table.

Warranty Modification/Adjustment

- 62462 Expand number of elements in the array from 400 to 999 for subsidiary processing.
- 60729 Reprint of a receipt for Xtend shared branch transaction after exiting and then reentering teller processing needs required overrides to display the correct data.
- 60865 Corrected Skip-a-Pay program to make sure the next payment date is in sync with the 'day next payment' value on the loan.
- 62600 Update made to the membership maintenance option to properly

save any changes made to the statement mail and employee type codes.

- 60594 Change to eliminate error in Phone Op ACH posting when work file is not cleared or deleted.

Web Modifications

- 57942 Create an SSO with Student Choice for OTB student loans.
- 59208 Create a method for blocking access to payment scheduling for Paymentus Bill Pay by payee type.
- 61581 Enhance Econocheck SSO to allow recognition of Club Membership rather than just DIVAPLs.
- 62301 Modify payment account retrieval for Paymentus Bill Pay and P2P to better handle direct navigation to those modules.
- 62342 Update Assist and Branches modules to be server-side rendered.
- 62378 Add a disclaimer to the CryptoFi SSO landing page.
- 62453 Update the Payrailz SSO information exchange to send the member's mobile phone number if one exists.
- 62552 Increase the capacity of the dropdown on the Download Account Activity page for memberships with more than 50 eligible accounts.
- 62626 **It's Me 247:** API: ITM: Updated audit records endpoint in the ITM APIs to not validate dates since this endpoint does not accept parameters.