



September 2023 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of September.

Analytics Booth

- 61014 Analytics Booth: Give user the ability to chart weighted average on Certificate Portfolio.
- 61129 Analytics Booth: Add in the ability to see portfolio change-over-time to the certificates dashboard.
- 61130 Analytics Booth: Add in the ability to see portfolio change-over-time to the savings dashboard.
- 61724 Analytics Booth: Modify Learn From Peer list to include non-subscribers.

EFT Modifications

- 58683 Changed FISB (PaymentsOne) batch programs to only archive 7 days of maintenance files.
- 61166 Monitor for invalid debit/credit card pan in iso processing.
- 61341 Updated process for ISO online response codes for authorization specific to proc codes 20 for FIS.
- 61676 Updated Visa MAP batch maintenance process to retain only 7 days of additional archive files.

Modifications

- 61515 Updates to the Loan App view to eliminate some records from being excluded.
- 61471 Modification to generic loan application (standard).
- 62039 Add logic to employment processing to set a cap at \$99,999,999 for total net and gross income amounts.
- 59737 Update to ensure that OLB rate board is updated when update variable rates are being used.
- 60617 Added missing text descriptions for fields in the non-member loan application table.

- 61232 Update to Fannie Mae settlement process to allow for multiple Fannie investors to be processed.
- 61655 Ensure "Cfg Denial Notice Types" maintenance creates a file maintenance record in tool 159 Audit CU File Maintenance (CUFMAINT).

Warranty Modification/Adjustment

- 59702 Updated misc member account forms to use long last name for member name in double window address format.
- 61798 Add additional logic for regular teller/express teller flag to teller files to record which program was used.
- 61153 Corrected screen flow in Xpress Teller when selecting member serving.
- 61161 Added additional process codes for CC cash advances used for BSA aggregation.

Web Modification

- 61792 Improve the formatting of Tiered Services listing of expired points.
- 61959 Display the suffix of the loan account in front of the description on the Loan Modification (Flex Loan) landing page.
- 62104 Modify logic with new Catalyst Certificate check image retrieval process to handle CU mergers.