

July 2023 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of July.

Enhancements

- 59362 Analytics Booth cleanup the procedure for called powerlines.
- 60599 Added Card Control functionality to **BizLink 247** Desktop/Mobile app.
- 60974 Created a new vendor configuration in CU*Base to use for Payrailz P2P and other future integrations.
- 61026 Enhancement to the Instant Issue API.

GOLD Modifications

- 59606 Display CLR Path score in green if score is above the minimum score to pass.
- 61302 Adjust GOLD screen for Remitter line field in Add/Update Loan Disbursement Record screen to match the length allowed for input.
- 61352 Corrected GOLD panel to include the up and down arrows on the Accounts Payable PAID view of invoices.
- 61396 Corrected GOLD Screen when Summary option used from the Work with Packages screen.
- 61405 Correction for Gold Screen Theme "Clean Linen", Timeout Window and Other Tools.
- 61474 Changed verbiage "Co-signer" on Secondary Names Inquiry to match host screen "Additional Signer".
- 61498 Lengthen the subfile on the wire transfer tracking screen to show all records.
- 61507 Eliminated skip key on GOLD CU branch configuration screen.
- 61568 Corrected table heading in Accounts Payable Vendor Inquiry.
- 61630 Changes to the consolidated reporting configuration screen to only show the primary CU selection when applicable.
- 61693 Xpress Teller Misc Receipt Code Prompt Window will no longer drop to emulator screen.

Modifications

- 58686 Changed CO-OP batch programs to only archive 7 days of maintenance files.
- 60332 Eliminated divide by zero error in Auto posting RDC deposits when requesting the analysis.
- 60370 Corrected workflow action that causes users to lock themselves out of loan applications.
- 60693 Updated program that tracks restricted card file to correctly delete the reference keys in file PANREF when user deletes card number from Restricted Card File.
- 61362 Eliminated the Clearing of the FIS Payments One file this vendor no longer gets a combined file.
- 61513 Adjustments made to the Econocheck programs.
- 56524 Implemented multiple clearing transactions with CO-OP.
- 59325 Added new Teller Version field to Teller Audit tables and update Xpress Teller to populate field.
- 60219 Changed UAS processing to run from ROBOT.
- 60267 Changed credit card balance and status information from Midwest Mortgage to not require it be run from within a CU.
- 60268 Changed Dovenmuehle Mortgages bal status change to not require it to be run from within a CU.
- 60339 Changed eff date account adjustment program to not populate EFT data in the transaction record.
- 60799 Added flag to the check register program to identify CO-OP Shared Branching transactions in the check inquiry screen.
- 60966 Added Robot functionality to create and send for Gesimar's OTB.
- 61684 Change to the RDC conversion program.
- 61571 Corrected the program name in Smart Operator for Member First Mtg – Create OTB payments file.
- 61340 Start collecting daily loan application counts to add to the Analytics Booth Trends In-Process category.
- 61426 Eliminated the carriage return characters in the ACH Description for statement printing and imaging archiving.
- 61823 Update to Velocity Account Revenue Daily file to use Snapshot library to retrieve data.

Warranty Modification/Adjustment

- 61534 Update Work with Spooled reports option to eliminate an error from occurring.
- 60408 Corrected program for the annual roll for variable mini-contract

- 61283 records done at beginning of year.
Corrected Misc Receipts OTB transactions from not fully processing to the OTB vendor.
- 61803 Corrected authorized user logic to correct the loan officer worksheet.
- 61804 Corrected "No cards #'s left for this BIN" warning when ordering cards.