

March 2023 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of March.

EFT Modifications

- 60398 Updated the member Card Status Exception report program to verify the FILExx library exists before processing.
- 60721 Updated Visa MAP ATM/Debit batch maintenance to allow blank secondary names on business cards.
- 59578 Corrected an issue where, when an EFT adjustment to a return would come in, it was crediting the member's balance when it should have been debiting.
- 59915 Mandate Fiserv Authorization Identification response Enhancement.
- 60846 Correction to VISA DPS maintenance programs to send correct cell phone numbers for each new card.
- 60954 Corrected address in New Card Add through PaymentsOne (FISB).

Enhancements

- 59691 Built data for teller activity and sending data to Analytics Booth.

Modifications

- 59108 Program modification to add edits for configuration issues within smart links application with new setups.
- 59424 Performance tuning to remove the use of QTEMP with temporary work files from online banking process.
- 59617 Adjusted the Select All and Unselect All buttons to work properly in the "Branches to exclude" option to CU*BASE Employee Security.
- 59933 Adjusted Client Services Toolbox option 2 Delete Profile for users with a four-digit CU number.
- 60402 Adjusted the Debit Card Roundup module to reinstate handling

- 60406 accounts previously enrolled then unenrolled through CU*BASE. Miscellaneous corrections to processing of Mortgage Center OTB Loan information file.
- 60553 Change to display leading zero on FI Routing number in A2A transfer relationship screen.
- 60563 Changed the RMD minimum age from 72 to 73 for both the IRA required minimum distribution inquiry and report.
- 60763 CU*Answers tool to correct online banking enrollment issues when the enrollment process is interrupted prior to completion.
- 60187 Change to the overdraft protection maintenance screen to not show the 000 for memberships using the "Hide the 000" feature.
- 58268 Corrected reprinted Xtend shared branching vertical receipts to display indicators showing that it was a shared branch transaction.
- 59703 Created re-load/re-send process for Dealer Track send program.
- 59731 Adjusted the member refinance/extension option to always populate the primary borrower's name in forms.
- 60784 Re-activated LREMSFM and LREMS forms from the obsolete file.
- 60944 Modification to generic loan form XLNE.
- 59319 Added the ability to combine bad emails from 5 servers vs. the 3 we have now.
- 59410 Correction to assure that maintenance of first payment date on credit card loans is saved appropriately.
- 59710 Create an extract file of loans and shares to be sent to MessagePay.
- 60499 Update payment field in the REPAY loan extract file to include escrow payments for mortgages.
- 60564 Changed the 5498 reporting to reflect the new min age of 73 for RMD reporting.

Warranty Modification/Adjustment

- 59146 Eliminated possible error when entering Disbursement instructions during Loan Application.
- 60331 Adjusted A2A processing to so disbursement from LOCs result in payment changes as applicable.
- 60579 **It's Me 247** iPay Enrollment API: Update DB2 connection string to use CU specific values.
- 59371 Eliminated the possibility of the teller audit file populating a negative time when doing a shared branch Misc advance.
- 59685 Adjusted the Xpress teller BSA alert for Cash in to display when

- the member record for CTR exemption has not been populated with Y or N, but remains blank.
- 60737 Modified calls to retrieve CU-Defined sales text for non-rate board applications.
- 60880 Corrected Xpress Teller OTB Payments to assure they complete the payment process to the vendor.
- 58740 Changes to Reg E Opt in/out preference from **It's Me 247** to update all appropriate data in CU*BASE.
- 59704 Removed the ability to bypass a freeze in Teller Line Posting when backing out of the misc receipt screen.

Web Modifications

- 57904 **It's Me 247**: Magic Wrighter A2A Service: Update service that sends A2A transactions to Magic Wrighter
- 60322 Updated text on CD purchase page within Purchase a CD module
- 60579 **It's Me 247**: iPay Enrollment API: Update DB2 connection string to use credit union specific values.
- 60787 Updated Sync1 credit pull process when we receive a mismatch reason with no message.
- 60815 Corrected duplicated name in summary widget on layout 2 in OLB.
- 60834 RDC enrollments EULA acceptance changed to handle empty strings from host when no previous EULA existed.
- 60493 When using AVM Link and not logged in, the site is now directing correctly to the login page.
- 60504 **It's Me 247** and **BizLink 247**: Upgrade Codebase to .NET 6.
- 60727 Refactor Online Banking Check Controller so check image requests from Online Banking and GOLD (Check Pop) work more closely the same.
- 60764 Updated Card Widget in **It's Me 247** Layout 2 to show active card first.
- 60854 **It's Me 247**: Update eStatement enrolled message.
- 60835 Online Banking API: Secure the validate identify call of the PIB API.
- 60837 **It's Me 247**: API - ContactUs: Update contact us response to use the response to member that is configured in CU*BASE.