February 2023 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of February.

Architectural Changes

- 59682 — Improved member and user experience in online banking for share rate board, post stop payment, and verify stop payment.

EFT Modifications

- 60238 — Change to eliminate excessive recon pages for Fiserv.
- 58687 — Changed Metavante batch programs to only archive 7 days of maintenance files.
- 60020 — Updated FISB recon processing for Site-Four.
- 60550 — Added additional change to the new MAP interface for a converting credit union.

Modifications

- 58562 — Improved posting time and architecture for draft receives.
- 59326 — Adjusted the name of the disability insurance code description in non-member loan application file.
- 59418 — Change to default the Override Date Flag in ACH member distributions to "N" when creating a new company ID manually.
- 60041 — Updated program to be compiled with special authority.
- 60286 — Enhancements to processing of Fiserv Optis OTB credit card balance and status file.
- 60419 — Added user profiles that are used for replication to the FILExxFULL authorization lists.
- 60437 — Eliminated Monitor Device error when running the cleanup of old devices.
- 60448 — Change to the Site Four e-mail for transmission of FDR OTB credit card payments resend.
- 60641 — Adjustment to encrypt SSN and ATM pin when passed in interface file for instant issue cards.

- 59383　　　Need to pass a tag of either Delivery Channel or Dealer ID to determine indirect application for Openlending.
- 59262　　　RDC Enrollment Enhancements.
- 60318　　　Overlay change to membership agreement to correct printing issue.
- 60646　　　Change to Service charge reports so they route properly to the NIGHTxx OUTQ when run during EOD/BOD.
- 60676　　　Updated ISI extract for records with a negative current balance or payment value.
- 60492　　　Added an error message when invalid product code is entered in create indirect loan application API.
- 60628　　　Modified online banking loan product sales text to display sales text for all loan types. Some loan types are currently not displaying the text.
- 60705　　　Created the FILExxSI stand in library as part of the start stand in jobs if the library doesn't exist.
- 60730　　　Added new CU to API program driver.
- 60749　　　Added new ITM origin code 30 in SYSCTL if missing.
- 60175　　　Change to escrow analysis to remove lump sum payment option and eliminate overprinting on report.

Warranty Modification/Adjustment

- 53632　　　Adjusted the payment change calculation for variable rate loans when ignoring the maturity date and using the term.
- 58516　　　Updated Auto Transfer tool online banking transfer tools to edit day field properly when setting up AFT transfers by non-monthly frequencies.
- 59084　　　Change to Xpress Teller to eliminate a possible error on entry.
- 59824　　　Changed **Tool #761: *Research the TR Journal Entry*** to avoid Display program message when using the enter key or clicking the right arrow button.
- 59924　　　Changed the cash back check memo to ONLY populate when the post option is taken from the funds in screen in Xpress teller
- 60062　　　Added the ability to view Blocked Persons list when inquiring on a non-member.
- 60159　　　Adjusted the program that restores libraries so that libraries are not set to public *exclude.
- 60163　　　Change to allow 99 reason codes to be entered in **Tool #551**: ***New/Closed Reason Codes/Comments Config.*** without error.
- 60375　　　Adjustment to use the correct online banking activation flag for

- 60390   Teller limits for Xpress Teller will now save properly when entering them in employee security and not taking the enter option first.
- 60410   Adjustment to the Snapshot library creations.
- 60546   Updated the Escrow Analysis printed statement for both headings under shortage options to have the "New Payment effective date match the "Escrow Projections Start" entered in **Tool #297: *Create Escrow Analysis***.
- 60586   Updated the URL listed on the periodic mortgage statement for financial difficulty.
- 59295   Adjusted Print Report function in **Tool #1985: *RDC Analysis Dashboard*** to produce results even when a sort is used on a column.
- 59749   Changes to eliminate financial offages from OTB Credit Card Payments.
- 60490   Updated the stop payment fee configuration file when changes are made in the dividend application maintenance.

Web Modifications

- 60661   **It's Me 247**: Enable warning messages on the login widget for standard members.
- 60634   **It's Me 247**: Adjust presentation of error messages in layout 2 to have the same card look as layout 1.
- 60591   **It's Me 247**: Resurrect the ADA disclaimer that appears in the **It's Me 247** footer.
- 60373   Corrected Transfer Screens in **It's Me 247** to not display the option to make a Principal Only payment when members are making an A2A transfer.
- 59563   Modification to the Ready-to-Service API to remove the requirement for a document upload smartlink.
- 60251   Adjustment to integration SQL connections to improve and optimize statements with MAX/MIN connections.
- 60775   **It's Me 247**: API: Update EULA endpoint to not return error result properties in success response.
- 60612   OLB: Modify the eStatement Web Module to hide statement downloads when used in iOS or Android.
- 60468   Expand the Online Banking Multi-Check Image Retrieval process to be utilized by both Check logic and eDoc clients.
- 59664   Added a new widget with OLB/Mobile for SavvyMoney.
- 59236   Create SSO to FICS eStatus Connect.

- 58501   HT Mobile Apps/Plinqit integration that will assist members with saving money into online banking/mobile app.