

# January 2023 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU\*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of January.

## Architectural Changes

- 60304 Added Index for table in CUBASEFILE to improve member and client experience.
- 58563 Improved member and user experience in online banking.

## CSI Modifications

- 59815 Added information for data selection on Sync1 Transunion Credit Reports.

## EFT Modifications

- 59857 Adjusted CO-OP APBatch4 card maintenance to avoid missing records when another vendor shares an 8-digit BIN.
- 60150 Updated ISO programs to write the correct BIN length to ISOACT2 file for ATM/Debit cards.
- 60178 Updated ISOCUDTA load program to handle nonstandard data in incoming ISO message card sequence number field.
- 59406 AP Batch 4 files need connection to account records. Any time a change is made to the funding account we will now send deleted records for all account suffixes.
- 58688 Change to Fiserv batch programs to only archive 7 days of maintenance files.
- 58700 Mandate that Fiserv will be replacing STR with UOU in ISO message data element 063 for Star network PIN transaction.

## Modifications

- 57184 Changed the A2A process to use the correct date in the A2A Transaction file so the daily validation limits work properly.
- 57615 Added an edit when a members address is updated to a foreign

address if they are enrolled in bill pay.

- 58133 Delinquency is now handling leap year correctly for year 2200.
- 58672 Eliminated Hard coded URL in Collateral program.
- 58752 5300 Call Report: Adjusted the format of loan rates in the .xml file that gets uploaded to the NCUA.
- 58968 Change made to add the long member entered description to the 'to' account on an online banking transfer when greater than 51 characters.
- 59634 Added day of month to outgoing file name for Ncino Loan Analytics file.
- 60100 Eliminated possible numeric decimal data errors in create Loan App and Credit Report Requests.
- 60151 Corrected user defined field names in member trial balance to match screen for automation.
- 60190 In the DEX process, added parameters to Go\*Anywhere to identify which run this is.
- 60194 Adjusted the Graylog to iSeries update to run less often
- 60305 Adjustment to the Snapshot library creation program for Site-Four on authority list.
- 57912 Change to prevent records from closed accounts being pulled into **Tool #342: Process Disbursements to Escrow Payee.**
- 57978 Adjusted CC statement generation to override activity requirements for member designations that use the business credit card summary statement feature.
- 59464 Corrected the output queue for service charge configuration audit run via **Tool #810.**
- 59540 Adjusted the Loan Creation screen to look at previously closed loan accounts when suggesting a suffix.
- 60049 Performance tuning to the loan account summary drop down list to improve the access time.
- 53127 Migrated Counteroffer Exchange to a direct database submission process with CU\*BASE.
- 57789 Modified the Payveris monthly SAF billing file to receive a Personal vs. Business designation.
- 57813 Created an ATM Debit Credit card integration for Member Access Pacific.
- 58341 5300 Call Report ratios calculation updates due to NCUA March 2022 changes.
- 59866 Corrected authority on CTE refresh of Encrypted Credit Bureau files.
- 60107 Performance modifications to reduce potential issues with record locking within the OTB transaction maintenance.

- 60180 Performance enhancements to reduce online banking potential subsystem errors with transactions.

## Warranty Modification/Adjustment

- 58715 Indirect Loan Dealer record was changed to assure the inquiry was linking to the correct loan when there are multiple records.
- 59246 When 'New/Refinanced Loan History Report' setting are saved then retrieved in **Tool #554**, loan category codes now populate correctly.
- 59893 When viewing the offer details for 1Click loans it is now showing the correct details for the offer sent.
- 60233 Updated receive OTB Fiserv when a new credit union is on Optis platform and not the original platform.
- 60369 Improved logic in the ACH posting program to add checks to make sure records are properly written to the ACH Detail file, specifically for multiple transactions with identical information.
- 60376 Adjusted the ACH return program to avoid timing issues that could cause a return to overwrite another that hasn't completed.
- 58480 Added an edit in the escrow maintenance to make sure that any new escrow payment calculated cannot be negative.
- 59248 Change made to **Tool #795** so that when report LNDB is Retrieved, the selected criteria is saved correctly for automation.
- 59272 Adjusted the payroll transaction deduction register posting report that generates when payrolls are posted to exclude delinquency fine transactions as they don't impact balancing.
- 60290 Adjusted **Biz Watch for ACH** to avoid transaction conflicts when posting from online banking.
- 60091 Update to defaulted year in the canned query for IRAs.
- 60299 Expanded the amount field for the NSF reversal process to handle larger dollar amount exceptions with a neg balance over 10 million.
- 60440 Changed the BizWatch for ACH fee program to use the appropriate business date and employee ID on the last day of the month for correct interface to the general ledger.

## Web Modifications

- 59138 Created Payrailz P2P Platform.
- 59766 Enhancement to the logic within the online banking environment

- to properly handle all types of payments to 360 mortgages when utilizing the transfer control list.
- 60114 OLB personal information: Require unenrollment from Bill pay prior to allowing a foreign address to be used.
- 60245 **BizLink 247**: Corrected background image to display branded imaged destined for BizLink 247.
- 60250 **It's Me 247**: Corrected optics event logging between quick transfer and scheduled transfers.
- 55784 Added the capability for ItsMe247 to allow multiple EULAs/disclosures by product for each member.
- 56601 Enhancement to OLB transaction details to display last 4 of card number and MCC group.
- 58321 **It's Me 247**: Bill pay: iPay: Enrollment: Update enrollment API for iPay to be an independent stand-alone application.
- 59816 Added an option to delete a record in Integration Manager.
- 60192 Modified text for online banking Scorecard Rewards SSO launch page.
- 60263 **BizLink 247**: API: Move logic for next step process to API layer so that it can be utilized in other applications.
- 60272 **It's Me 247**: Restore Re-enrollment for iPay Native Bill Pay Service.
- 60287 Modifications to Augeo SSO.
- 60392 **BizLink 247**: Improve logging of ProfitStars SSO to better support vendor integration.
- 60414 **BizLink 247**: Update the login history page to populate the "login source" and "method".
- 60441 CU Admin: Online Banking API: Update OBAPI1 host password.
- 59382 Integration of CardHub into Desktop.
- 60207 **It's Me 247**: Restored Bill Pay enrollment for CO-OP Bill Pay service.
- 60358 Eliminated an unexpected error when a user's session expires while using the mobile app.
- 60487 Adjusted scheduled Online Banking transfer functionality to more reliably handle inter-member transfers.
- 60512 Modified API DB2 connection string to pull Conn Lifetime and Min Pool Size values from CU\*Admin database.
- 60525 Programmed Check Image Retrieval in Online Banking for Western Healthcare merger of McKesson members via Catalyst.
- 60537 Modified home widget layout to include billboard graphic and margin adjustments.
- 60561 Adjusted text for online banking FIS Rewards SSO launch page.