CU*BASE 22.10 & 22.12 Release Resource Companion

This edition of the Release Resource Companion covers new and updated materials related to both the 22.10 Release and the 22.12 Release of CU*BASE. Take a look at the topics below to view updates to the CU*BASE software, booklets and additional resources, all collected in one convenient document for your staff!

New Booklets!

Native Receipts

December 2022

The NEW Native Receipts application allows tellers to view, sign, print and archive receipts in Xpress Teller, replacing the functionality previously performed by ProDOC. Learn about requirements for Native Receipts, as well as how your credit union can activate this option. <u>Check out the booklet!</u>

Biz Watch for ACH

Biz Watch for ACH is a NEW service designed for business members who want a higher level of control over unauthorized transactions submitted to their operating accounts. With the **Biz Watch** configuration, credit unions can assist members with automating how their incoming ACH debits will be handled. <u>Take a look at the booklet!</u>

Updated Booklets

Year-End Processing Guides

The Year-End Processing Guide is your onestop shop for all of your credit union's yearend and tax related responsibilities. Updated items include IRA contribution limits for 2023 and Ascensus production file due dates. Copies of the Year-End Processing Guide for both Online credit unions and Self-Processing credit unions are available below:

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<u>Click here to view the Year-End Processing</u> Guide for Online Credit Unions.

<u>Click here to view the Year-End Processing</u> <u>Guide for Self-Processing Credit Unions</u>.

1Click Offers

Updated to include details on the ability to charge a fee when a member accepts a 1Click Offer. <u>View the updated booklet</u>.

Debit Card Round Up

Your credit union now has the ability to allow members to enroll in Debit Card Round Up online and via their mobile device. <u>Click</u> here to view the updated booklet.

Member Notices

The Member Notices booklet has been updated to reflect the navigation in the new version of **It's Me 247** online banking. <u>Check</u> <u>out the updated booklet</u>.

eAlerts

The eAlerts booklet has been updated to reflect the navigation in the new version of **It's Me 247** online banking. <u>View the updated booklet</u>.

BizLink 247 Business Online Banking

As of the 22.12 Release, **BizLink 247** has new look and the booklet has been significantly revamped to explain this multi-logon and permission-based online banking platform. <u>Check out the updated booklet</u>.

Positive Pay

Positive Pay is a service that credit unions can perform for accounts that produce large checks that are frequently subject to fraud. With the introduction of **Biz Watch for ACH**, the ACH component was removed from the CU*BASE block list. <u>Click here to view the</u> <u>updated booklet</u>.

Escrow Processing with CU*BASE

Includes the updated Annual Escrow Account Disclosure Statement. <u>Click here to</u> view the booklet.