



Product:	Version #:	To be released to:	On date:
CU*BASE® GOLD	22.10	Online CUs	October 9, 2022
		Self-Processors	October 16, 2022

ATTENTION CREDIT UNION SECURITY ADMINISTRATORS

With each new release, take a look at the brand-new tools being introduced and assign them to the appropriate employees once the release goes live. To find the new tools introduced in the most recent release:

From the Home Page:

1. Click 
2. Choose **_NEWTOOLS**
3. Click Select or 

TIP: Remember you won't see them listed under "My Tools" until you've been assigned access to them!

In Employee Security:

1. Launch **Tool #327 CU*BASE Employee Security**
2. Click **All Tool Assignments**
3. Click the Categories  button
4. Choose **_NEWTOOLS**
5. Click Select or 

NEW TOOLS IN THIS RELEASE

Tool #	Tool Title	Great For
1776	View Xpress Teller Workflow Controls	Teller, Member Service
1697	Clear Lock on Loan Application	Lending
1696	Phone Optics: Lite	Active beta
1693	QualiFile Scan History (CHEXSLOG)	Canned Query
1695	View User/Employee ID Security (SECAUD)	Canned Query
1691	HMDA General Information/Download	Lending, Back Office
1692	View HMDA General Info/Download	Lending, Back Office
1116	Batch Unenroll Members from Bill Pay	Member Service, EFT
1117	Batch Unenroll Members from P2P	Member Service, EFT

TOOLS MADE OBSOLETE IN THIS RELEASE

Tool #	Tool Title	Use This Tool Instead
544	Multi-Corp Settlement Adjustment	-

TOOL CHANGES: CU*BASE OPERATOR EDITION

For self-processing credit union clients only.



To adjust access to these tools:

1. Navigate to OPER, and use **Tool #5608 Assign OPER Tools to DC Employees**
2. Use the *Search for* field or enter the *Tool #* in the respective areas.
3. Select the tool and then use *Assign to Employee* to select which employees should be assigned the tool.

NEW TOOLS IN THIS RELEASE

Tool #	Tool Title
5475	Maint Sproc Auth Table (AUTSPRCLST)
5472	ACH Posting Configuration Report
5473	View CTR Batch (Masked)
5474	View CTR Batch (Full)

END