New Tools

Product:		Version #:	To be released to:	On date:
CU*BASE® GOLD		**22.05**	Online CUs	**May 15, 2022**
			Self-Processors	**May 22, 2022**

ATTENTION CREDIT UNION SECURITY ADMINISTRATORS

With each new release, take a look at the brand-new tools being introduced and assign them to the appropriate employees once the release goes live. To find the new tools introduced in the most recent release:

From the Home Page:

1. Click **Change Filters** / **Filter by Category**
2. Choose **_NEWTOOLS**
3. Click Select or →

TIP: Remember you won't see them listed under "My Tools" until you've been assigned access to them!

In Employee Security:

1. Launch **Tool #327 CU*BASE Employee Security**
2. Click **All Tool Assignments**
3. Click the Categories **Select** button
4. Choose **_NEWTOOLS**
5. Click Select or →

NEW TOOLS IN THIS RELEASE

Tool #	Tool Title	Great For
1025	Merchant Category Group Dashboard	Data Analysts, EFT
1096	Max Earnings Daily Sweep Configuration	Management, Back Office
1097	View Max Earnings Daily Sweep Config	Management, Back Office
1101	Card Optics: Lite	Data Analysts, EFT

TOOLS MADE OBSOLETE IN THIS RELEASE

Tool #	Tool Title	Use This Tool Instead
544	Multi-Corp Settlement Adjustment	-

TOOL CHANGES: CU*BASE OPERATOR EDITION

For self-processing credit union clients only.

To adjust access to these tools:
1. Navigate to OPER, and use **Tool #5608 Assign OPER Tools to DC Employees**
2. Use the *Search for* field or enter the *Tool #* in the respective areas.
3. Select the tool and then use *Assign to Employee* to select which employees should be assigned the tool.

NEW TOOLS IN THIS RELEASE

Tool #	Tool Title	Used For
5604	DC Security Maintenance File Inquiry	Monitoring file maintenance in OPER
5605	DC Employee Security Audit Reports	OPER tools security audits; permissions, maintenance, and assigned tools
5606	DC Employee Security Maintenance *View tool available: #5607*	Assigning access to OPER tools, create templates, view profiles, add new employees
5608	Assign OPER Tools to DC Employees *View tool available: #5609*	Assign access to OPER tools
5611	Organize My Favorite OPER Tools *View tool available: #5612*	Create and organize favorite OPER tool groups (for individual employees to create their own favorites list)
5615	Run Sheets OPER Tools Maintenance *View tool available: #5616*	Create and organize OPER runsheet groups (similar to favorites, but for lists of tools that can be shared by all operators)

END