



# December 2022 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU\*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of December.

## EFT Modifications

- 59885 Added a new Net Stat alert to the ISO port monitoring tool to send an email when netstat shows a port as not established.
- 59978 Updated the Offline Post ISO request program to work similarly to the Online Post ISO Request program in how it passes parameters for the transaction being posted.
- 60040 Updated the expiration date calculation for new credit card orders to accommodate expiration frequencies that are not in increments of 12.

## Enhancements

- 58993 Added option to add a fee on 1Click loan offers.
- 55026 New **Biz Watch for ACH** controls for business memberships via **BizLink 247** online banking for business.
- 57704 New **BizLink 247** online banking for business.

## GOLD Screen Modifications

- 59880 Screen adjustment in large format of panel to show ability to add/edit authorized users.
- 59941 GOLD screen change for print loans forms tool 52.
- 60048 GOLD screen adjustment to display bill pay product label properly
- 60051 Corrected large screen when viewing collateral records to display title tracking data properly.
- 60271 GOLD Fix to main Xpress teller screen/Shared Branch pop-up.
- 60277 Corrected Gold screen issue when denying online membership application.

## Modifications

- 56523 Implement and certify multiple clearing transactions for WorldPay.
- 57375 Updated the export feature when posting participation loan work files to capture appropriate data.
- 57627 Change to return error when loan app hangs to prevent the import of duplicate applications.
- 57962 Changed the non-member OFAC scan to eliminate partial matches.
- 58014 Adjusted vertical receipts for Xtend Shared branching to calculate available funds based on the members credit union par value.
- 58205 Updated delinquency reports to break out delinquency terms based on the updated requirements for the 5300 call report.
- 58525 Corrected data positioning in the IRS 1042 S reporting file.
- 58825 Change to default N for income type flags for new records in the employers/income tab in the household database.
- 59038 Updated the e-mail verbiage for eAlerts and eNotices to reference the secured message center.
- 59059 Updated SQL to prevent authority failures on the production box
- 59186 Purge of ACH work files from QUERYXX libraries.
- 59222 Change to export of ARU transaction report to display the full transaction description.
- 59361 Update to 'Bank-A-Count' vendor name on check order screen.
- 59450 Change to eliminate incorrect flagging of pinless pin in network ID.
- 59680 Updated budget group description to display properly in chart of accounts inquiry.
- 59681 Updated the flood e-statement members for eNotices tool to populate the verbose e-mail field as 'N'.
- 59917 Changed Corp One bank returns to archive and purge the transmitted data.
- 59960 Change to check card status flag instead of account status to determine hot card status or delete flag on FiServ Optis OTB credit cards.
- 60035 Added archiving of sent files to Kasasa when GoAnywhere transmission fails.
- 57591 Removed ACH functionality from the block list for in-house checks.
- 58022 Miscellaneous Updates to Data Displaying on the Escrow Analysis Statement.
- 59459 Added standard confirmation window to Starting and Ending

- subsystems from the Ops Menu.
- 60025 Change to delete temporary work files when on-demand ACH processing has completed.
- 60237 Updated logic within the program that creates the **Biz Watch for ACH** Fee Register to properly generate report and subsequent reports as part of End of Day processing.
- 60264 Updated logic within the ACH Posting program to not write duplicate records to the ACH detail file.

## Warranty Modification/Adjustment

- 58339 Added logic to the membership creation call for Ready 2 Service loans to reject closed accounts.
- 58474 Updated the teller audit records on direct escrow deposits to eliminate right-to-left errors when reversed.
- 59279 Xpress Teller will now obey the Allow Shared branch transactions flag on the member record when posting a Shared Branch transaction.
- 60209 Corrected EFT data being populated in error from posting programs that are no related to card activity.
- 60261 Corrected the ACH Exceptions Listing report to properly write the reason associated with the exception record.

## Web Modifications

- 58138 Added Debit Card round-up Activation via online banking.
- 60039 Changed joint owner maintenance to update account base and blank free form name field so name displays properly.
- 55784 Added the capability for **It's Me 247** to allow multiple EULAs/disclosures by product for each member.
- 55913 Added the capability for the Online Banking API to handle DAON's IdentityX Onboarding functionality.
- 58527 Honor Credit Union request for integration with Plaid.
- 59468 **It's Me 247**: Update to handle new layout that allows widgets in desktop.
- 59639 **It's Me 247**: API – Created two endpoints for new RDC enrollment process.
- 60132 **It's Me 247, BizLink 247, It's Me 247** Aggregator: Separate API Endpoint Management.
- 60138 Scheduled Transfers Module: Properly handle loading of the transfer control list based on the configuration within the Audio Response Transfer Control.

- 60210 OLB API: Revise resource usage to prevent application pool recycling.
- 60316 **BizLink 247**: Allow **BizLink 247** members to use 'forgot password' process when complex password is enabled by the credit union.
- 60340 Expanded Sync1 credit pull process to support additional fraud message field location.