



November 2022 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of November.

EFT Modifications

- 57657 Created a new file to use in the Port Monitoring programs.
- 57774 Improved EFT Tool for unposted ISOACT2 records to send by Activity Sequence number or a file of ACTSEQ numbers.
- 59069 Mandate: update process for ISO online response codes for authorizations for multiple vendors.
- 59444 Change to Batch maintenance for CO-OP and Payments One to look for the correct value to trigger the sending of batch maintenance.
- 59825 Added back the 6-digit bin logic to accommodate upcoming Conversions.

Modifications

- 52351 Migrated programs from static to dynamic SQL to prevent excessive DB2 access plan rebuilds.
- 57067 Created cleanup program to delete orphaned PIB member records.
- 59787 Change to credit card statement file creation to handle more than 999 transactions on an account.
- 59802 Expanded Mortgage Statements to add appropriate P&I calculation for 365 calc type loans.
- 59807 Added confirmation window to Midwest, Sage, and CO-OP Processes.
- 59881 Program change for **BizLink 247** to remove the security check for viewing ACH demand pending. Inquiry is allowed.
- 59916 Performance tuning within account summary to reduce access time in TCL processes.
- 58611 Update to generic loan form – Kasasa loan agreement.
- 58889 Updated generic form program to resolve error message received based on page count.

- 59167 Created program to pull additional Tiered Services data and send to Analytics Booth.
- 59777 When running the weekly OFAC scans check for leading blanks in A2A records to eliminate errors.

Warranty Modification/Adjustment

- 58419 Analyzed and updated the general posting program to assure that the AFT soft warning is only used for appropriate programs.
- 59162 Changed the default for outside check holds by amount to work properly in Xpress Teller.
- 59892 ANR/Courtesy Pay fee will now debit member when multiple withdrawals are process in the same transaction through teller processing and result in using the ANR limit.
- 59896 Added the ability to view blocked persons list when adding a joint owner to existing member.
- 59944 Adjusted member miscellaneous forms to correct printing issues with joint owner information.
- 58417 Added warning messaging to the user if the CLR Path Program Code is left blank or manual entry does not match a configured code.
- 59180 Cleaned up invalid EFT data in TRANS files and adjusted selected posting programs to clear fields when necessary.
- 60033 Updated IRABL to place valid numeric values on the new IRA fields for repayment.