



April 2022 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of April.

EFT Modifications

- 58618 Adjustment to close shared branching files and eliminate locks.

Enhancements

- 50415 Created Authentication API for **It's My Biz**.
- 56937 Created interface with Credit Union Mortgage Association (CUMA) for OTB mortgage loans.

Modifications

- 56018 Change to assure closed-end loans automatically close when an AFT posts the final payment when it collects the full amount of the del fine in the payment.
- 57619 Adjustment to Xtend Shared Branching Phone Transfer feature to use the first three letters of an Organization Membership name.
- 57816 Switched Kasasa deposit file transmission to send/receive directly from server at Kasasa.
- 58069 Changed the statement archive program to eliminate an error caused by a reference to an obsolete field.
- 58342 Increased the search results for other Transfer control list accounts when maintaining ACH distributions to allow more than twenty.
- 58483 Created Reload/Resend program for FIS Payments One OTB credit card payment file.
- 58551 Updated APBATCH4 card maintenance process to support formatting plastic numbers as right justified with leading zeros.
- 58566 Adjustments for FIS Payments One OTB credit card processing.
- 58601 Modified the OLB Optics dashboard selection program authority so that users will be able to see event selections in window.
- 54219 Changed the OFAC trackers to consistently reflect the scanned

- information including the Long Last Name field when used for scanning.
- 57506 Added an edit to prevent a \$0.00 value from being entered within the Per-Transaction Cap Amount within the Card Activity Rebate Configuration.
 - 58329 Created a monthly Bill file to be sent to Payrailz for open loans.
 - 57339 Adjustment to Amortization program to populate the correct year after 2039.
 - 57920 Created new programs for interfacing with ISI for CPI file, where the layout is the same as Quie Track.
 - 57979 Modified credit card details and summary listing in online banking to display all credit cards that are active in CU*BASE.
 - 58065 Corrected locks on MNUMYFAV file when performing CTE refresh.
 - 57475 Changed the sort on the file maintenance report from **Tool #402: Insider Audit/Due Diligence Report** to sort by account number.
 - 58224 Overlay change to Generic Risk Based Pricing forms.

Site-Four Enhancements/Modifications

- 50464 Clean up unused CUSC program, objects, etc. (AKA National share branch changes).

Web Modifications

- 58464 Adjustment to **It's Me 247** to show receipt dates properly.
- 58489 Updated online banking message to make use of login parameters for eSign messages.
- 58671 Corrected issue with 'Tokens not found' message.
- 58537 Update online banking SSO URL used on completion of MOP.

Warranty Modification/Adjustment

- 57508 Added Employee ID to CUFMAINT for Loan Skip-a-Pay program changes.
- 58523 Adjusted the draft return process so that items changed to 'deleted' status drop from the file when credit union uses multiple vendors.
- 55578 Adjusted online CD secured loans to not check for available funds when there is no fee configured.
- 58482 Updated the CD redemption and phone transfer programs to roll time to next minute at 59 seconds.