# March 2022 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of March.

## Architectural Change

- 58080 — Improve user experience with application tuning (group 1).
- 58286 — Improve member/user experience with application tuning (group 2).

## EFT Modifications

- 57130 — Updated Incoming ISO messages to assure they are not corrupted due to socket interruptions while pulling the data from the vendor.
- 57857 — Corrected false duplicate Auto Fuel Dispenser transactions from Fiserv by utilizing matching on approval code/fuel auth ID.
- 57170 — Adjustments for batch maintenance identified with certification for CO-OP Debit Card APBATCH4.
- 57811 — Updated Card Expiration processing to update for Phase II Status Codes for JHA so that all cards needing update display.
- 56600 — Mandate: Shazam will begin passing through currency conversion and cross border fees from Visa and Mastercard through a new data element.

## Enhancements

- 50389 — Built back-end API layer for new PIB User Interface.
- 53684 — Created a new OTB platform for FISERV (First Data) Omaha and Migrated FISERV OTB credit unions to this new platform.
- 54117 — Created a receive process for the monthly billing files for Payveris and iPay that will generate reports for verification.
- 58139 — Added API endpoint to display credit/debit card maintenance status by vendor for card control.
- 57996 — Created process for CU*Answers Item Processing to offer late draft returns.

- 58057    Native receipts settings tables created in CU*BASE.

## Modifications

- 56509    Loan file expansion options for McQueen loan file generated from CU*BASE.
- 56613    Change to include suspended loan categories when displayed for selection when running the new/refinanced loan history report.
- 56756    Added the verbiage 'reprint' to reprinted vertical receipts.
- 56768    Created OTB processing for Payments One.
- 56846    Updated Reg E opt in and opt out maintenance to write out to CUFMAINT.
- 56866    Added the ability to delete the 'from' e-mail address for loan status change emails as long as the e-mail option is not activated for any underwriting codes.
- 57013    Corrected Misc. Member Account forms to print updated contact information from the new membership when created from closed records and changed in the opening process.
- 57329    Updated the flow when using the CLR Path action code lookup window if the user backs up so they return to the previous screen without an error.
- 57365    Updated the Negative Balance Limit calculator to display the locked information properly when the field is blank in the table.
- 57461    Change to allow input of new investment without using a GL code.
- 58098    Added record lock checks in the ACH posting process to avoid random errors with SYSCTL locks within other processes.
- 58176    Modified certificate/loan detail information in online banking to display the frequency code and description using the new views.
- 58210    CUNA requested change to the naming convention for the Loan Participation file.
- 56531    Add a new warning message from phone when creating an AFT payment that does not meet the full payment requirement.
- 57240    Update credit pull program to recognize a valid report on the before pulling a new request with decision.
- 57336    Add additional edits to the loan application creation when variable rates are not setup to avoid hard errors.
- 58271    Improve performance with 1-Click Loan applications and transfer programs.
- 58484    Program modification for ITM processing only to check the number of payments being made to satisfy the loan amount.
- 50464    Cleaned up unused CUSC programs and objects to finalize the merge of CUSC and FSCC to CO-OP national shared branching.

- 56852     Updated Loan Application program to exclude soft pull scores.
- 57504     Created maintenance records (CUFMAINT) for changes to Card Activity Rebate configuration.
- 58201     Corrected URL parameter on call of GA project.
- 57546     Change to prevent records from writing out to CUFMAINT if no changes were made to Mini-Contract variable rate code in **Tool #51: *Miscellaneous Loan Maintenance***.
- 58222     Adjusted Analytics Booth Alert data build programs on the core so that running program multiple times in a day will not cause a program failure.
- 58427     Adjusted the index MASTERL1 so that it handles records with SSN data starting with zeroes.
- 58430     Corrected paging for Processor Master Maintenance on the Processor Services Configuration page when adding credit unions.
- 58509     ITM check processing program modifications to calculate the daily aggregate hold limits including ATM transactions based on configured electronic hold groups.

## Web Modifications

- 58327     **It's Me 247**: Modules: Update certain bill pay modules to respect the feature control.
- 58332     **It's Me 247**: Update the Pay Anyone feature to obey the Member Block settings from CU*BASE.
- 58336     Modified the display of Certificate Rate Board products to show the More Info link when a link is configured by the credit union.
- 58381     **It's Me 247**: Modules: Remove name "Augeo" from the "Augeo Dreampoints" SSO Landing page.
- 58412     **It's Me 247**: Modules: Update how to handle default profile image when either first or last name is blank.
- 58438     **It's Me 247**: Modify Quick Transfer to not present the principal-only payment option when the FROM account is another FI.
- 58367     Bill Pay enrollment should ignore birth date/age restriction edits on organizational memberships (master type MO).
- 58458     Updated CD Secured Loans to properly display Repayment Preference options based on CUBASE configurations in OLB.
- 58521     **It's Me 247**: API: Optimize SQL calls for read only to ensure files get closed.

## Warranty Modification/Adjustment

- 53919     Update online banking programs to not use LDA to determine

-         employee ID when writing to file maintenance.
- 56225        Added a message when using the Save setting option for G/L number in the GL trial balance report if the number of selections exceeds the maximum allowed.
- 58162        Adjusted the skip pay program to allow a skip pay to be processed without getting an invalid edit on interest due and eliminate locking issue with program.
- 58292        Corrected data issues and added the rank lookup in the Learn from Peer Tiered service option.
- 58348        Corrected SQL in lending opportunities data build that is failing and causing data file to be empty.
- 58377        Eliminated the error received when configuring data collection for Online Banking Optics.
- 57891        Adjust loan disbursement and teller programs to eliminate duplicate OTB payments when posting multiple transactions at a time.
- 58270        Make corrections to database access to improve user experience in online banking.
- 57594        Adjusted **Tool #707: *Qualified Dividends Scoring Simulation*** to correct date formatting error that can occasionally produce an error.
- 57767        Adjusted the shared branch phone transfer program to post to the appropriate bucket in the credit card detail for card advances and updated the tran code/tran type information writing to transaction records.
- 58033        Corrected the opening of checking accounts within online banking to use the correct application type in the transaction record.
- 58172        Modified Online Banking Transfer handling of secured funds when making payments to share secured loans.
- 54816        Dashboard: Corrected data on dividend application summary of **Tool #552: *New/Closed/All Accounts Dashboard***.
- 57636        Adjustment to AIRES file to use Approving loan officer ID instead of interviewer.
- 58616        Corrected Credit Pull billing program.