New Tools

Product:	Version #:	To be released to:	On date:
CU*BASE® GOLD	**21.05**	Online CUs	**May 23, 2021**
		Self-Processors	**June 6, 2021**

ATTENTION CREDIT UNION SECURITY ADMINISTRATORS

With each new release, take a look at the brand-new tools being introduced and assign them to the appropriate employees once the release goes live. To find the new tools introduced in the most recent release:

From the Home Page:

1. Click [Filter by Category]
2. Choose **_NEWTOOLS**
3. Click Select or ➡

TIP: Remember you won't see them listed under "My Tools" until you've been assigned access to them!

In Employee Security:

1. Launch **Tool #327 CU*BASE Employee Security**
2. Click **All Tool Assignments**
3. Click the Categories [Select] button
4. Choose **_NEWTOOLS**
5. Click Select or ➡

NEW TOOLS IN THIS RELEASE

Tool #	Tool Title	Great For
2105	What's New in CU*BASE?	All Users
1772	Work/View Subsidiaries	Accounting, Back Office
1773	View Subsidiaries	Accounting, Back Office
1995	View MICR Line Configuration	Member Service
1355	Download/Upload Authorized Users Inquiry	Security Officer, Data Analysts
Active Beta Tools		
1107	Where Your Members Pay Bills (iPay)	Member Service, Data Analysts, EFT
1108	Bill Pay Subscriber Analysis (iPay)	Member Service, Data Analysts, EFT
1113	Where Your Members eSign	Member Service, Lending, Data Analysts
1345	Switch Products for Non-Earning Chk Acct	Member Service
1350	View Products for Non-Earning Chk Accounts	Member Service

What is an Active Beta tool? As part of the CU*BASE Active Beta program, a tool is being put through its paces by members of the Asterisk Intelligence team. Active beta allows us to fast-track tools into a live credit union environment and employ a more hands-on, real world testing in place of our typical QC testing. **But you don't need to wait to dive in**! Use these tools as you would any other, feel free to experiment, and let the AI team know your thoughts and feedback at ai@cuanswers.com.

UPDATED TOOLS IN THIS RELEASE

Tool #	Previous Tool Title	New Tool Title
1980	Library Dashboard	Manage My Data Tables
317	Credit Card Skip-a-Payment Configuration	Credit Card Batch Skip-a-Payment Config
305	SUBSIDIARIES 4: Create Monthly Sub. JEs	Process Monthly Subsidiaries
1105	Where Your Members Pay Bills	Where Your Members Pay Bills (Payveris)

TOOLS MADE OBSOLETE IN THIS RELEASE

Tool #	Tool Title	Use This Tool Instead
306	SUBSIDIARIES 1: Create Monthly Work File	305
669	SUBSIDIARIES 2: Print Monthly Work File	305
834	SUBSIDIARIES 3a: Work File Inquiry	305
915	SUBSIDIARIES 3b: Update Work File	305
647	Print Fixed Asset Verification	646
670	Print New/Closed Subsidiary Detail	687
688	Print Subsidiary Trial Balance	687
212	Close Subsidiary Detail Items	1772
310	Create Subsidiary Detail	1772
485	Maintain CU Subsidiaries	1772
835	Subsidiary/Fixed Asset Property Inquiry	1773

A special note for subsidiary related tools: As this release updated many of the subsidiary processing tools, we have provided the list of tools made obsolete and the tool that now performs those functions. We recommend reviewing employee security before the release so that your Security Officer can compare security assignments and assess who will need access to the new or updated tools. You can generate an employee tool security report using **Tool #357** *Employee Security Audit Reports*.

MENU CHANGES: CU*BASE OPERATOR EDITION

For self-processing credit union clients only.

To adjust access to these commands:
1. Navigate to OPER, go to MNOP12 and launch **#23 Employee Security for OPER Cmds**
2. Use **Oper Menu Security** (F2)
3. Use **Alternate View** to sort the list by menu name
4. Type the menu name and use Enter to display all users who currently have access to that menu
5. Select one or more users in the list (hold Ctrl and click to select multiple names), then use **Edit** to adjust access to individual menu commands

Remember that if a person already had access to the commands on a particular menu, new commands added to that menu will be set up to *allow* access (checked) for that person automatically.

Menu Name	Old Menu	New Menu
MNOP12 **Added Option 24,** *MICR Line Configuration*		

END