



# December 2021 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU\*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of December.

## EFT Modifications

- 54575 Removed unnecessary ISO message exceptions relating to logging of when cashback transactions occur.
- 57557 Co-Op shared branching program updated to place the hold configured for local checks on all checks classified as payroll checks.

## Enhancements

- 53119 Adapt the new first-time activation process (code sent via text/email) for other generic uses.
- 54592 New Card Number Statistic Tool for EFT Team.
- 54948 1Click Unsecured Loan Offers via **It's Me 247** Online and Mobile Banking.
- 56236 Enhancement to Mobile App Card Controls to Filter Transactions by Card number.
- 56506 Add Fields to Transaction Inquiry Screens for Credit and Debit Cards.

## GOLD Screen Modifications

- 56304 Updated investment maintenance to allow Premium/Discount to be eliminated and value to change to \$0.00.
- 57357 Correct the household screens to display the 'Asset's tab in the correct position, after viewing a loan application where the tabs shown are limited by the workflow.
- 57469 Updated timing & mechanism for GOLD calls to CU\*Publisher for Xpress Teller search images.
- 57556 Adjusted GOLD behavior when selecting a name in the "Who are you serving" window in Xpress Teller.
- 57732 Update URL Script for 5300 Call Report Account Code Online Help

- 57822 Member Data tab's "Preferred contact method" in GOLD Member Inquiry should display "Phone" for "PH".

## Modifications

- 51508 COOP Batch Maintenance Tracking: Utilize date/timestamp fields in ISOCUVND to track the last time batch maintenance was processed.
- 51510 STAR/PSCU Batch Maintenance Tracking: Utilize date/timestamp fields in ISOCUVND to track the last time batch maintenance was processed.
- 51511 Fiserv Batch Maintenance Tracking: Utilize date/timestamp fields in ISOCUVND to track the last time batch maintenance was processed.
- 51512 Worldpay Batch Maintenance Tracking: Utilize date/timestamp fields in ISOCUVND to track the last time batch maintenance was processed.
- 51513 PEMCO Batch Maintenance Tracking: Utilize date/timestamp fields in ISOCUVND to track the last time batch maintenance was processed.
- 51514 Metavante Batch Maintenance Tracking: Utilize date/timestamp fields in ISOCUVND to track the last time batch maintenance was processed.
- 51515 Shazam Batch Maintenance Tracking: Utilize date/timestamp fields in ISOCUVND to track the last time batch maintenance was processed.
- 51516 Visa DPS Batch Maintenance Tracking: Utilize date/timestamp fields in ISOCUVND to track the last time batch maintenance was processed.
- 54296 When creating monthly version of Marquis file, all data will now come from EOM files if an EOM version exists.
- 55097 Change to align the credit bureau codes available when adding an additional signer to those available for the primary borrower.
- 55353 Eliminated an error when entering in the question mark in the Printer ID field within Tool 991, then backing up.
- 55533 Adjusted Vendor # lookup on Accounts Payable Vendors Screen to provide better flow.
- 55575 Brand names changes to the Online Banking Optics Lite dashboard.
- 56693 Update APBATCH4 batch maintenance to include maintenance changes for ATM, debit, and credit cards that have a Warm status.
- 56762 On the Abnormal Activity Monitoring Settings for the Out of

- Ordinary Pattern type trigger, update the verbiage for 'transactions totaling...'.  
 • 57125 Search Engine Enhancements for Xpress Teller and Member Inquiry.  
 • 57476 Increase size of total monthly NSF fees to accommodate larger numbers.  
 • 57537 Program modification to add filter by card number for pending transactions.  
 • 57540 Rework escrow analysis disclosure perimeters for printing and archiving to clear up verbiage and number alignment anomalies.  
 • 57559 In Data Center ACH Receive Dashboard, allow for total debit or total credit to exceed 99 million per CU.  
 • 57572 Update transaction descriptions for ITM transactions.  
 • 57614 Screen change for tax handling to show 5498ESA correctly under IRA administration.  
 • 57651 Program modification to get AFT/A2A CU Transfer settings for the credit union features display.  
 • 57692 Modify the validate current password program to ignore error on user name when the account base is used to validate the current password prior to changing.  
 • 57713 Update ISO Port Monitoring program for Self-Processors who should now receive notices on the Star Subsystem instead of FIS.  
 • 57392 IRS publication changes for tax year 2021.  
 • 54318 Standardized receive of SWBC CPI posting files and allow process to run in both ROBOT and via menu option.  
 • 55477 Eliminated error when changing the release date on an uncollected hold that matches the release date on another hold for that account.  
 • 56903 Added edit for pull type in delivery channel configuration.  
 • 57494 Modified detail savings API endpoint to get correct expiration dates for club accounts based on dividend application.  
 • 57539 Enhancements to Payigy export file requested by vendor.

## Warranty Modification/Adjustment

- 54603 Change how the account DA and DF translate to the credit bureau reporting file, per Metro II guidelines.
- 55131 Printing Misc. Member Account Forms with Name Correctly formatted for Organization Accounts op (MO).
- 55552 Adjusted non-member online loan apps to include loan fees.
- 56862 Corrected certificates with CD renewal type set to 00 when there is no CD 00 configured.

- 57179 Need multiple fields on create workstation screen to default initially to 'N' as currently showing as blank and causes edit error message.
- 56216 Home page favorites indicator will now refresh properly with all filter changes.
- 57497 Corrected stored procedure used to validate a membership application in MAP.