



April 2021 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of April.

EFT Modifications

- 55292 Created process to monitor ISO activity to ensure ports and credit unions are processing.
- 55239 Mandate FIS – Bring decline responses up to the minimum approval authorization level and update the programs that use generic decline codes, i.e., 05.
- 55394 Update card controls for VISA DPS to send the correct card activation status in BIT 105 when cards are reactivated.
- 56223 Changes to accommodate FIS changes to the Metavante platform that affected folders and naming conventions.

Modifications

- 53270 Eliminated duplicates of PIB default records.
- 53713 Create reload and retransmit programs to resend archived Onovative files via new re-transmit vendor/processor file dashboard.
- 55022 Eliminated the batch job option when applying CASS file for a single credit union.
- 56114 Updated program to use the correct file name for the recon file.
- 55165 Adjustment to expand notice tracker to include names of additional signers who also received notices (for DA, AY, ET, CZ only – BETA).
- 52954 Retrieve year-end file from Devenir to be used to show combined FMV for 5498-SA forms.
- 53718 Create re-load and retransmit programs to resend archived D&H Finastra files via new re-transmit vendor/processor file dashboard.
- 54663 Change Safe Deposit Reports to Save File *YES parameter so they aren't deleted after they are printed.
- 55587 If member number contains non-numeric in the Member First

- 55742 Balance and Status file, then set member number to zero. On SWBC loan payment file, check for incoming account number greater than 12.
- 56037 Corrections to Positive Pay Issue and Recon reports and to issue file.
- 55748 Correct table overrides in the purge message program.
- 56108 Modification to Kasasa loan agreement – XKLA.

Program Modifications

- 54116 Eliminated occasional error on Additional Signer maintenance for records with only a closed membership.
- 54181 Bring report up to standards with headings for batch payroll posting selection report so that it displays in CU*Spy when there are no records.
- 54236 New Membership report adjusted to convert DOB properly for leap year date of 2/29.
- 54599 Add processing month on dormant members master listing to indicate which period was used when running report.
- 55189 Adjustments to the Midwest Mortgage Balance and Status file process and report.
- 55621 Adjust data being passed from core to Analytics Booth for self-contained 3 year comparison dashboard.
- 56060 Change to data pull procedure to allow eDoc data upload to run in ROBOT.

Warranty Modification/Adjustment

- 53927 In a loan request in the summary tab, the Total Asset figure will now include the members account balances and any figures entered into the Other Depository Accounts section.
- 56040 Modify the membership open program to correct tracker sequence records on new members.
- 54557 Corrected the credit report information displayed within household stats.
- 54620 Eliminated occasional error when trying to run the loan information report where values exceeded maximums.
- 54656 Corrected an issue that sometimes stopped users from removing a disability/loan insurance code.
- 56167 Modify eSignature data pull.
- 54276 Payment changes made in tool 51 will now show any rate changes in the payment history.

- 54787 Correct the layout of the Loan Application Analysis Report.
- 56208 Add edit to mandate an entry in the vault field for employee profiles.
- 56209 Correct the sort in the program populating the mortgage payment history.
- 56211 Adjust project name in eSignature data pull.